

Generator Interconnection: Supercluster Interconnection Procedures

May 21, 2021 Stakeholder Web Conference

CAISO Public

Reminders

- This call is being recorded for informational and convenience purposes only. Any related transcriptions should not be reprinted without ISO permission.
- Calls are structured to stimulate an open dialogue and engage different perspectives with the expectation that stakeholders have read the meeting material.
- Please keep comments professional and respectful.
- We encourage stakeholders to submit questions via the Webinar chat feature.
- If time permits, verbal questions/comments will be addressed and time limits may be used to ensure we hear from all stakeholders.
- Please refrain from repeating or reiterating what has already been said so that we can manage the time efficiently.



Agenda

- Stakeholder Process Schedule
- Background
- Proposal
- Next Steps



Stakeholder Process Schedule

| Date | Milestone |
|----------------------------------|--------------------------------------|
| May 15, 2021 | Issue paper/Draft final proposal |
| May 21, 2021 | Stakeholder web conference |
| May 28, 2021 | Comments due |
| June 11, 2021* | Final proposal/Draft tariff language |
| | |
| June 21, 2021* | Stakeholder web conference |
| June 21, 2021* June 28, 2021* | |

*Date is tentative and subject to change



Background

Ensuring the safe and reliable interconnection of new resources is an integral part of the CAISO. In the last decade the CAISO has received an average annual number of queue cluster interconnection requests of 113. This year the CAISO received 373 totaling over 110 GW.

For the ISO and the participating transmission owners to accommodate this queue "supercluster" under our current tariff framework and ensure meaningful study results, the CAISO must expand its study timelines and alter its study processes.



The CAISO proposes three principal revisions to its queue cluster interconnection process

Will apply to Cluster 14 and future queue clusters with 150 interconnection requests or more.

- 1. Overall study process will be extended by approximately 1 year.
- 2. Estimated costs and cost allocations in Phase I studies will be advisory, the Phase II studies set the cost caps.
- 3. Interconnection customers will be eligible for 100% refund of their initial financial security if the Phase II study:
 - a) increases the maximum cost responsibility by 25% or more than identified in the Phase I study, or;
 - b) extends the longest-duration reliability network upgrade by one year or more than identified in the Phase I study.



Proposed Supercluster Schedule

| Deadline | Supercluster Proposal | Typical Cluster |
|---------------------------------|-----------------------|-------------------|
| | | |
| Phase I Study Results Published | September 15, 2022 | January 11, 2022 |
| Initial IFS Due | January 13, 2023 | April 25, 2022 |
| Cluster 15 Request Window | April 15, 2023 | April 15, 2022 |
| Phase II Study Results | | |
| Published | November 24, 2023 | November 20, 2022 |
| TPD Affidavits Due | December 8, 2023 | December 1, 2022 |
| TPD Results Published | March 23, 2024 | March 14, 2023 |
| Second IFS Due | May 4, 2024 | May 19, 2023 |
| Reassessment | August 20, 2024 | August 1, 2023 |



Next Steps

- Please submit comments on the issue paper and draft final proposal to <u>initiativecomments@caiso.com</u> by end of day May 28.
- Assuming this approach is taken, the ISO intends to present this proposal for approval during the July 14-15 Board of Governors meeting.

