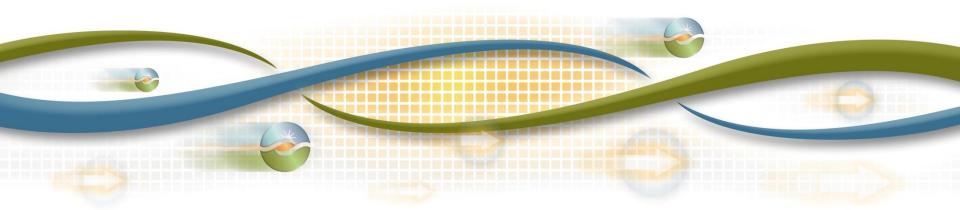


# Market Simulation – Independent 2017 Releases

Christopher McIntosh
Lead Market Simulation Coordinator

Independent 2017 Releases Market Simulation September 11, 2017



# Agenda

- ISO Market Simulation Support
- Market Simulation Issue Management
- Independent 2017 Market Simulation Communication Plan
- Independent 2017 MAP Stage Availability
- Independent 2017 Market Simulation Initiatives and Timelines
- Initiatives -
  - Independent 2017 -
    - CMRI Access Control List
    - Bidding Rules Enhancements Part B
    - Settlements RAAIM Production Defects
- Next Steps
- Reference Slides

# Independent 2017 Release MAP Stage Availability

Current MAP Stage Scheduled Maintenance –

SIBR: September 11, 2017

CMRI and SIBR: September 14-19, 2017

MAP Stage Daily Maintenance Window - Tuesday, Wednesday and Thursday 16:00 – 20:00

MAP Stage Weekly Maintenance Window - Monday's 09:00 - Tuesday 09:00

# Independent 2017 Release Market Simulation Initiatives and Timelines

Independent 2017 Release Market Simulation	Start Date	Start Date (Trade Date)	End Date	Similiation Start	Expected Participation
CMRI Access Control Resource Level	8/28/2017	9/6/2017	9/29/2017	INI/A	EIM Entities and CAISO Market Participants
Bidding Rules Enhancements - Part B	9/19/2017	9/19/2017	10/13/2017	INI/A	EIM Entities and CAISO Market Participants

## Market Simulation Plan -

http://www.caiso.com/Documents/MarketSimulationPlan\_Fall\_Independent2017Releases.pdf



## Independent 2017 CMRI ACL

## The CMRI ACL Market Simulation timeline -

CMRI Access Control Resource Level: Unstructured, August 28, 2017

## **User Guide and Training Materials -**

http://www.caiso.com/Pages/documentsbygroup.aspx?GroupID=EBFDD87D-9926-4BFE-8DBD-09AA3D1E5CC5

# Independent 2017 Bidding Rules Enhancements – Part B

The Bidding Rules Enhancements - Part B Market Simulation timeline -

BREB New CMRI Report Connectivity Testing: September 6, 2017

**BREB**: September 19 – October, 13, 2017 (Unstructured)



## Settlements RAAIM Production Defects Validation

### Draft BPM is available under PRR 1012

### **External Validation Plan -**

- Copy production data into map stage using trade dates 4/1/2017 to 4/7/2017
- In MAP Stage:
  - Calculate Daily and Monthly Initial statements using configuration without formula fixes, then publish to MRI-S
  - Calculate Daily and Monthly Recalc statements using configuration with new formula fixes, then publish to MRI-S

## Data available for validation in MAP Stage MRI-S: September 11, 2017

 All the statements will be published and available in MAP-Stage on this date



## **Next Steps**

 The next teleconference will take place @ 14:00 PPT on Thursday, September 14, 2017

## Reference Slides



# ISO System Access Documentation

 http://www.caiso.com/Documents/SystemAccessInformat ion\_MarketParticipants.pdf

## ISO Market Simulation Support

- Hours 09:00 18:00, PST (Monday through Friday)
- **Mkt Sim Coordinator Phone -** (916) 351-2248
- ISO's 24X7 Help Desk (916) 351-2309 (Connectivity GUI or API)
- Email MarketSim@caiso.com

# Market Simulation Issue Management

- Submit all issues to the CIDI case management system.
- CIDI tickets will need to have "Functional Environment" =
   "Independent Market Simulation 2017" to be reviewed by ISO SME's.

# Independent 2017 Release Market Simulation Communication Plan

Mondays:	Month	Dates	Time
	September	11, 18, 25	2:00 p.m. to 3:00 p.m. (Pacific Time)
Tuesday:	Month	Dates	Time
	September	5	1:30 p.m. to 2:30 p.m. (Pacific Time)
Thursdays:	Month	Dates	Time
	August September	31 7, 14, 21, 28	2:00 p.m. to 3:00 p.m. (Pacific Time)

#### **Connection Instructions**

Please connect 5-10 minutes prior to the conference to allow time for a short download.

#### **Web Conference Information**

Web Address (URL): http://ems7.intellor.com/login/713808

Call-in: Audio connection instructions will be available after connecting to the web conference

#### **Telephone-Only Participation**

Please only use this dial-in method if unable to participate by web to ensure the ability to participate in Q&A Call in: 877-369-5230, Access Code: 0267459#

### **Technical Support**

AT&T Connect support at 1-888-796-6118

