

Market Simulation Call -Fall 2020 Release

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August 20, 2020

Recordings

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Agenda

- MAP Stage Availability
- Fall 2020 Release Market Simulation Initiatives & Timelines
- Known Issues ADS
- Trouble-shooting tips to access ADS
- Known Issues DRRS, MF
- Initiatives
 - Automated Dispatch System (ADS) replacement
 - FERC Order No. 841 requested adjustments
 - Energy storage and distributed energy resources phase 3
 - Market settlement timeline transformation
 - Excess behind the meter production
 - Energy imbalance market enhancements 2020
 - Commitment costs and default energy bid enhancements
 - Commitment cost enhancements tariff clarifications
 - Dispatch operating target tariff clarification
- Next Steps



Fall 2020 Release MAP Stage Availability

- Refer to MAP Stage portal https://portalmap.caiso.com for system availability information
- Current MAP Stage Maintenance
 - None
- Upcoming MAP Stage Maintenance
 - 8/21: CMRI, OASIS
 - 8/21: MF Database brief interruption
 - 8/21: DRRS UI/API brief interruption
 - 8/28: ADS UI/API
 - 8/28: CMRI UI/API for Fall 2020 Release deployment Closure, system will be unavailable
- MAP Stage Weekly Maintenance Window
 - Friday



Fall 2020 Release Market Simulation Initiatives &

Timelines

Fall 2020 Release Initiatives	Start Date	Start Date (Trade Date)	End Date	Structured Simulation Start (Trade Date)
Fall 2020 Release Market Simulation Phase 1	07/27/20	07/28/20	09/04/20	08/11/20
Automated Dispatch System (ADS) replacement				08/11/20 (Completed) Rerun on 8/18 per MP request - Complete
Commitment costs and default energy bid e nhancements				NA
Dispatch operating target tariff clarification				08/12/20 (Completed)
Energy i mbalance market e nhancements 2020				NA (08/31/20) Scenarios will be available to test as unstructured with a guide
Energystorage and distributed energy resources phase 3				08/19/20 (Complete)
FERC Order No. 841 requested a djustments				08/12/20 (Settlement processing in progress)
Commitment cost enhancements tariff clarifications				NA
Fall 2020 Release Market Simulation Phase 2	07/27/20	07/28/20	09/18/20	08/25/20
Marketsettlement timeline transformation				08/25/20
Excess behind the meter production				08/25/20

Market Simulation Plan:

http://www.caiso.com/Documents/MarketSimulationPlan-Fall2020Release.pdf



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Known Issues - ADS

#	System	Summary	Status	Estimated Fix Date
1	ADS	Continuous Alarm Change to repeat every x seconds (recommend 5 seconds)	Open	TBD
2	ADS	Trajectory grid shrinks (Grid Auto resize does not work properly)	Open	8/28
3	ADS	'Reset Audio Profile' does not refresh automatically, user needs to refresh or reopen the window		8/28
4	ADS	Multiple criteria not saved, it only persist the last filter condition when user re-launch the client		8/28
5	ADS	Advance filter does not persist all the applied filters in several cases	Open	8/28
6	ADS	Column Picker should sort list of checkboxes alphabetically	Open	TBD
7	ADS	'Validated' & 'Validated By' Columns are keep updating for batches other than 'Operating Instructions'	Open	TBD
8	ADS	AS TEST column on interval grid shows active for SCs without AS TEST instructions	Open	8/28



Trouble-shooting tips to access ADS

- Check your firewall settings.
- Clear the browser cache & cookies.
- Pop-up blockers on your browser may lead to issues accessing CAISO ADS.
- If you use a pop-up blocker, you must whitelist the CAISO domain (caiso.com)



Known Issues - DRRS, MF

#	System	Summary	Status	Estimated Fix Date
8	DRRS	UI: Advanced filter input controls do not automatically close as the user is clicking from one control to another, causing the controls (date picker, text fields, dropdown lists, etc) to stack on top of each other.	Open	TBD
		User must click on the control to make it disappear.		
9	DRRS	 UI: The application disconnect/connect icon and its respective display text are not in-sync: When the application is disconnected caused by a timeout, the text displays as "Connected" where it should display as "Disconnected". When the application reconnects, the icon does not display as connected 	Open	TBD
		• While there is an issue with the visual feedback, the application functionality is not impacted.		
10	MF	• GRDT v13 errors	Open	8/21
		Please use Fall 2020 Release GRDT v14		
11	DRRS	 API needs to match the way we tag in Production RetrieveDRLocations_DRRSv1_AP, RetrieveDRLocations_DRRSv2_AP response correct tag from: "<drlocations_attachment" "<drlocations_attachmentresponse"<="" li="" to=""> RetrieveDRRegistrations_DRRSv2_AP response correct tag from</drlocations_attachment">	1 .	8/21



Master File GRDT v14 Submissions

- Please submit GRDT v14 to MAP Stage Master File UI/API
- <u>GRDT 14.0</u>
- UI: https://portalmap.caiso.com/mf
- API:
 - <u>https://wsmap.caiso.com/sst/runtime.asvc</u>
 - RetrieveGeneratorRDT_MFRDv5
 - RetrieveGeneratorRDT_MFRDv5_DocAttach
 - SubmitGeneratorRDT_MFRDv5
 - SubmitGeneratorRDT_MFRDv5_DocAttach

Master File		
Project	Change	
ESDER3B	Add enumeration to GRDT: DR_TYPE of PDR_LSR	
FERC841 RA	New GRDT attribute: Apply Wholesale Charge	
EIM2020	New GRDT attribute: Meter Data Interval	
Other	Remove from GRDT: MIN_DISP_LEVEL	
CCE Tariff	New GRDT attribute: Run of River	
Slow DR	New GRDT attribute: Slow DR	
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Automated Dispatch System (ADS) replacement

- **Timeline:** July 27 September 04
- Structured: August 11 (Completed)

Rerun on 8/18 per Market Participant Request - Complete

Structured Scenarios document -

http://www.caiso.com/Documents/MarketSimulationScenarios -ADSReplacement.pdf

Training -

- <u>http://www.caiso.com/Documents/AutomatedDispatchSyste</u> <u>mReplacementPart1.pdf</u>
- <u>http://www.caiso.com/Documents/AutomatedDispatchSyste</u> <u>mReplacementPart2.pdf</u>



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FERC Order No. 841 requested adjustments

- **Timeline:** July 27 September 04
- Structured: August 12 (Settlement processing in progress)

Structured Scenarios document http://www.caiso.com/Documents/FERC841RequestedAdjustm entsMarketSimulationStructuredScenariosFall2020.pdf

Training - <u>http://www.caiso.com/Documents/FERC841Training.pdf</u>



Energy storage and distributed energy resources phase 3

- **Timeline:** July 27 September 04
- Structured: August 19 Complete
- Setup needed:
 - PDR-LSR Curtailment.
 - If market participant wants to see only energy award, then, submit very cheap energy bids
 - If market participant wants to see AS award, say Spin, submit very expensive energy bids and 0\$ Spin bid
 - PDR-LSR Consumption.
 - Avoid submitting large negative energy bid. Suggested bid around \$ -1

Structured Scenarios document -

http://www.caiso.com/Documents/ESDER3MarketSimulationScenariosFal l2019.pdf

Training -

http://www.caiso.com/Documents/EnergyStorage DistributedEnergyReso urces Phase3B.pdf



Energy storage and distributed energy resources phase 3 - CIRA changes



- PDR_LSR Consumption resources are not eligible for Resource Adequacy
- CIRA will not allow a PDR-LSR Consumption resource to submit a request for NQC

Plans	RA Validation	Substitutions	RAAIM Pre-Calc	CSP Offers	Reports	Legacy Replacement
Upload	Submit NQC Re	quest Form				
() Invali	d ResourceId (Cell B3)	й				
NQC		PDR-LSR Consumpti	on Resource PGCC_1_P	DRPCON002 (Cell I	83)	
NQC	d ResourceId (Cell B2)	PDR-LSR Consumpti				
NQC	d ResourceId (Cell B2)	PDR-LSR Consumpti	on Resource PGCC_1_P on Resource PGCC_1_P			
NQC	d ResourceId (Cell B2) upload not allowed for	PDR-LSR Consumpti				

Market settlement timeline transformation

- **Timeline:** July 27 September 18
- Structured: August 25
- Note:
 - MSTT cutover TD 8/24/20 (Corresponds to Production TD 1/1/21)
 - Phase 2 (MSTT, EBTMP) Structured Scenarios first Settling TD 8/25

Structured Scenarios document -

http://www.caiso.com/Documents/MarketSimulationScenario sMarketSettlementTimeline.pdf

Training - <u>http://www.caiso.com/Documents/Presentation-</u> <u>MarketSettlementsTimelineTransformationTraining.pdf</u>



Excess behind the meter production

- **Timeline:** July 27 September 18
- Structured: August 25
- Note:
 - MP needs to submit meter data by 8/28 for initial and 9/2 for Recalc statement
 - MSTT cutover TD 8/24/20 (Corresponds to Production TD 1/1/21)
 - Phase 2 (MSTT, EBTMP) Structured Scenarios first Settling TD 8/25

Structured Scenarios document -

http://www.caiso.com/Documents/MarketSimulationScenario sExcessBehindtheMeterProduction.pdf

Training - <u>http://www.caiso.com/Documents/Presentation-</u> <u>Excess-Behind-Meter-Production-Training.pdf</u> <u>COPYRIGHT © 2016 by California ISO. All Rights Reserved.</u> Page 15

Energy imbalance market enhancements 2020

- Timeline
 - Phase 1: August 31 TBD
 - Phase 2: September 21 TBD
- Structured: N/A market simulation will now be tested as unstructured with a CAISO issued guide for market participants

Structured Scenarios document -

http://www.caiso.com/Documents/MarketSimulationScenarios EnergyImbalanceMarket2020Enhancements.pdf



Energy imbalance market enhancements 2020

System	Phase 1: 8/31	Phase 2: 9/21
BAAOP	 Allow EIM entity override activation for the contingencies up to 15 in NA contingency list Add visibility of other adjacent BAA's ETSR locks and reasons Add Static ETSR transfer data to RTD Dispatch Control Display (ETSR tab). Add Static ETSR transfer data to BAAOP ETSR Detail Display (in RTD) In RTD/RTPD Dispatch Control display, in Dispatch Instruction Review table, add columns for UP and DN remaining ramp capacity (5/15 minute respectively). In addition, include the sum of these columns at bottom of table. Example Calculation: RTD UP Ramp = MIN(5MinRampRate, [UpperLim-CurrentDispatch]. Add Supplemental DOT to VER resources to Dispatch Control displays; Detail: In BAAOP RTD/RTPD Dispatch Control, add SUPP DOT column Fix the functionality for Manual Dispatches - users should be able to utilize MSG functions, such as designating a specific configuration, and users should be able to do commitment override EIM Entities have a notification status of market inputs, showing if BAAOP received the latest payload of critical market inputs. Example Critical data submissions: (not all inclusive) 	• Fix/Improve SVG One Lines. Request to be able to view SE and telemetry values for all substation flows and elements
BSAP	 Add Manual Dispatch information to BSAP Resource Bal Viewer. Add any applicable deviations that used in the test to BSAP BAA Bal Viewer. For the Bid Range Capacity Test Results report, Requirement Amount Column needs to publish the true requirement, not just the INCREMENTAL/DECREMENTAL requirement 	N/A
RTM	 Publish the data of the MW infeasibility data and ABC Up and Down Dispatches of RTPD/RTD Publish the effective ETSR import and export limits for the market run for RTPD and RTD Support Pump Storage for EIM BAAs 	 Publish the effective load conforming for the market run for RTPD and RTD for Binding and Advisory
CMRI	 Display and publish, download the data of the MW infeasibility data and ABC Up and Down Dispatches of RTPD/RTD For the Bid Range Capacity Test Results report, Requirement Amount Column needs to display and publish, download the true requirement, not just the INCREMENTAL/DECREMENTAL requirement. Only upstream has changes with regards to the data that is sends to CMRI. 	 Display and publish, download the data of the effective load conforming for the market run for RTPD and RTD for CMRI Load Conforming Binding rpt CMRI Load Conforming Advisory rpt



Commitment Costs and Default Energy Bid Enhancements

- **Timeline:** July 27 September 04
- Training <u>http://www.caiso.com/Documents/Presentation-</u> <u>CommitmentCosts-DefaultEnergyBidEnhancements.pdf</u>



Commitment cost enhancements tariff clarifications

• Timeline: July 27 – September 04



Dispatch operating target tariff clarification

- **Timeline:** July 27 September 04
- Structured: August 12 (Completed)

Structured Scenarios document http://www.caiso.com/Documents/MarketSimulationScenarios -DispatchOperatingTargetTariffClarification.pdf

Training - <u>http://www.caiso.com/Documents/Presentation-</u> <u>Dispatch-Operating-Target-Clarification-Training-Jul16-</u> <u>2020.pdf</u>





 The next teleconference is scheduled on Monday, August 24 at 1400 PDT



Reference Slides



Market Simulation Issue Management

- Submit all issues to the CIDI case management system
- CIDI tickets must have "Functional Environment" = "Market Simulation Fall 2020" to be reviewed by ISO SMEs



ISO Market Simulation Support

- Hours: Monday thru Friday 0900-1800 PDT
- ISO's 24x7 Service Desk: (916) 351-2309 (Connectivity – UI or API)
 - Issues called in after hours will be worked on during the next business day
- Email: <u>MarketSim@caiso.com</u>



Fall 2020 Release Communication Plan

• Schedule

Tuesday	Thursday
September 8	July 23, 30
	August 6,13, 20, 27
	September 3 10, 17
	•

Connection Information

- Web Conference Information
 - Web Address: https://caiso.webex.com/meet/MarketSim
 - Meeting Number: 962 067 710
 - Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter the phone number you will use during the call. You will be called by the conference shortly.
- Conference Call Information
 - Dial-in Number: 866-528-2256
 - International Dial-in: 216-706-7052
 - Access Code: 202 249 0



Structured Scenario Registration Details

MP's will need to register their request with the ISO to participate in this simulation via the MarketSim@caiso.com mailbox.

Date of registration July 3, 2020.

We will do our best to accommodate for late registration



Fall 2020 Release MAP Stage Connectivity Testing

- **Timeline Phase 1:** July 27 August 10
- **Timeline Phase 2:** July 27 August 10



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ar Day	T+1B		T+4B		statement T+6B	T+8B	T+70B statement	T+9B	Publish Market Invoice
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		Submit Meter							
		Data	Estimated by						
		by T+3B 18:00		Submit Meter Data			Submit Meter Data		
		for T+9B	Meter Data	by T+4B 18:00 for	T+9B Initial. Includes		by T+6B 18:00 for		
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02-Sep-									
20	1-Sep				25-Aug		25-Aug		
03-Sep-									
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04-Sep-					Monthly Initial 25-Aug -				
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08-Sep-									
20		2-Sep						25-Aug	
09-Sep-									Daily Initial 25-Aug, 26-Aug
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Fall 2020 Release - System Interface Changes - CCDEBE1

\$BR	BR										
₽oject	Change Type	API Service Name & Major Version, Attifacts	MAP Stage	Poduction	Technical Specifications						
CCDE B1	Modify	RetriegCleanBdSet <u>S</u> IBRv5_AP			13.2						
CCDEBI	wourry	RetriegCleanBdSetSIBRv5_DocAttach_AP		Activation 10/1/20	13.2						
CCDE B1	Modify	RetrieveCurrentBdResults <u>S</u> IBRv5_AP			13.2						
ССРЕВІ		Retrienz Current Bod Results <u>S</u> IBR v5_Doc Attach <u>A</u> P		Activation 10/1/20	13.2						
CCDE B1	Modity	SubmitRawidSet <u>S</u> IBRv5_AP			13.2						
ССРЕВІ		SubmitRa®idSetSIBRv5_DocAttach_AP		Activation 10/1/20	13.2						

©MRI												
₽oject	Change Type	U	API Service Name & Major Version, Attifacts	MAP Sage	Poduction	Technical Specifications						
				MPME	MPME							
MPME		Tab: Default Eds	Retrieve Default BolCurves CMRIv2 AP			3.94						
CCDE B1		ExistingReport:Default EnergyBd Cures	RetrieveDefaultBdCurves_CMRIv2_DocAttach_AP	CCDE B1	CCDE B1	Release Notes 1.2						
					Actiation 10/1/20							
		Tab∶DefaultBds	Retrieve External Default Commitment Cost CMRI v1 AP			3.94						
CCDE B1	Modify	ExistingReport:Default Commitment Costs	Retrie e External DefaultCommitmentCost <u>C</u> MRI 1 _DocAttach <u>A</u> P		Actiation 10 1 /20	Release Notes 1.2						

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Fall 2020 Release - System Interface Changes

ADS					
₽oject	Change	Summary	Technical Specifications	MAP Stage	Poduction
	Туре	,			
NÁ	Decom	Decommission of deprecated e rsions		7 27/20	10/1/20
ADS Replacement	New	APWebService 8		7 /27/20	10/1/20
DOTC		APResponse We/bService 88			

DRRS					
₽oject	Change Type	MAP Sage	Poduction		
		SubmitDRbcationsDRRS2_AP			
		SubmitDRbcationsDRRS2_DocAttach AP SubmitDRRegistrationsDRRS2_AP			
ESDER3B	Modify	SubmitDRRegistrationsDRRS2_DocAttach_AP		727.00	Deployed 4 00
ESDERSB	wouny	Retrie@DRbcationsDRRSv2_AP		7 27/20	Deploy \$14/20
		Retrie@DRbcationsDRRSv2_DocAttach_AP			
		Retrie@DRRegistrationsDRRS@_AP			
		Retrie@DRRegistrationsDRRS@_DocAttachAP			

MRI-S	NRI-S									
₽oject	Change Type	Summary	MAP \$ age	Poduction						
EBIMP	Modify	For: - MRIS Meter:Submit Meter & - MRIS Meter:Retrie ve Meter additionally include EBMP measurement type velues (as negative load) both Goss bad and EBMP meter data would associate with same bad Resource ID		7 27/20 Page 32	Acti∎tion 1 1/ 21					



Fall 2020 Release - System Interface Changes

Master He	Master Re									
Roject	Change	Change Type	Summary	Technical Specifications	MAP Stage	Roduction				
ISDER3B	Add enumeration to GRDT: DR_TYPE of PDR_LSR		RetrieveGeneratorRDT_MFRDv5							
ÆRC841 RA	New GRDT attribute: Apply Wholesale Charge		RetrieveGeneratorRDT_MFRDv5_DocAtta ሰ		727/20	10/11/20				
EM2020	New GRDT attribute: Meter Data Interval	Modify	SubmitGeneratorRDT MFRDv5	//2/	7/27/20	1)/1/20				
C ther	Remove fom GRDT: MN_DISP_LEVEL		SubmitGeneratorRDT_MFRDv5 DocAttac							
CCE Tariff	New GRDT attribute: Run of River		h							
Slow DR	New GRDT attribute: Sow DR									

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Fall 2020 Release - System Interface Changes

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Roject	Change Type	Summary	Technical Specifications	MAP S age	Roduction
ŊΆ	Decom	Decommission of deprecated versions		7 /27/20	9 1/20
EM2020		RetrieveEIMInfeasibility_CMRIv1_AP RetrieveEIMInfeasibility_CMRIv1_DocAttach_AP		7/27/20	D/1/20
EM2020		RetrieveLoadConfirming_CMRlv1_AP RetrieveLoadConfirming_CMRlv1_DocAttach_A P		7 /27/20	D/1/20
EM2020	New	Available Balance Capacity	7/2/20	7/27/20	D/1/20

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Project	Change Type	Summary	Technical Specifications	MAP S age	Production
Ŋ⁄A	Decom	Decommission of deprecated versions		7/27/20	9 ⁄1/20
BTMP	New	ENE_ EBTMP_PERF_DATA		7 /27/20	Activation ⊉1/21

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Introducing ISO Settlements Twitter Tool for Market Sim Updates

- Market sim updates will be made available ٠
- Note: Will not replace any existing media communications •
- Please take the opportunity to follow <u>@ISOSettlements on Twitter</u> by downloading the Twitter application to **any mobile device**
- Twitter feed can be accessed on **any web browser**
- **No account required** to view the Twitter feed and posts



Updates that are tweeted

	Tweets		Information
•	Market Smulation MAP-STAGE Master File UI and API available for Fall 2020 Release connectivity	g	ttp://www.caiso.com/Pages/documentsby roup.aspx@roupID=25991DEB-2125- 9768958-4F04745A59AA

::: Submit updates to us: twitter.com/isosettlements.com





Recent Tweets



Follow us on Twitter **S** @ISO Settlements



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Reminder: DRRS UI Upgrade features

- Image icons, control buttons, label fonts have a new different color scheme
- The "Apply" and "Reset" buttons appear on the far right side of the screen, as opposed to appearing after the last display input filter
- The data grid output export filename no longer contain the user certificate name
- The application window is not maximized by default, when launching the application
- The data grid columns are no longer adjustable
- <u>Technical User Group Presentation 623</u>



Reminder: DRRS UI Upgrade features

Current Production/Pre-Fall 2020 Release

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Fall 2020 Release currently in MAP-Stage:

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