

Market Simulation Call - Fall 2020 Release

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Market Simulation Coordinator

August 24, 2020

Recordings

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Agenda

- MAP Stage Availability
- Fall 2020 Release Market Simulation Initiatives & Timelines
- Known Issues ADS
- Trouble-shooting tips to access ADS
- Known Issues DRRS, MF
- Initiatives
 - Market settlement timeline transformation
 - Excess behind the meter production
 - Energy imbalance market enhancements 2020 Independent 2020
 - Automated Dispatch System (ADS) replacement
 - FERC Order No. 841 requested adjustments
 - Energy storage and distributed energy resources phase 3
 - Commitment costs and default energy bid enhancements
 - Commitment cost enhancements tariff clarifications
 - Dispatch operating target tariff clarification
- Next Steps



Fall 2020 Release MAP Stage Availability

- Refer to MAP Stage portal https://portalmap.caiso.com for system availability information
- Current MAP Stage Maintenance
 - None
- Upcoming MAP Stage Maintenance
 - 8/25: OASIS UI/API brief interruption
 - 8/28: CMRI UI/API for Fall 2020 Release deployment Closure, system will be unavailable
 - 9/4: ADS UI/API
- MAP Stage Weekly Maintenance Window
 - Friday



Fall 2020 Release Market Simulation Initiatives & Timelines

Fall 2020 Release Initiatives	Start Date	Start Date (Trade Date)	End Date	Structured Simulation Start (Trade Date)
Fall 2020 Release Market Simulation Phase 1	07/27/20	07/28/20	09/04/20	08/11/20
Automated Dispatch System (ADS) re placement				08/11/20 (Completed) Rerun on 8/18 per MP request - Complete
Commitment costs and default energy bidenhancements				NA
Dispatch operating target tariff clarification				08/12/20 (Completed)
Energy imbalance market enhancements 2020 - Independent 2020				NA (08/31/20) Scenarios will be available to test as unstructured with a guide
Energy storage and distributed energy resources phase 3				08/19/20 (Complete)
FERC Order No. 841 requested a djustments				08/12/20 (Settlement statement published)
Commitment cost enhancements tariff clarifications				NA
Fall 2020 Release Market Simulation Phase 2	07/27/20	07/28/20	09/18/20	08/25/20
Markets ettlement timeline transformation				08/25/20
Excess behind the meter production				08/25/20

Market Simulation Plan:

http://www.caiso.com/Documents/MarketSimulationPlan-Fall2020Release.pdf



Known Issues - ADS

#	System	Summary	Status	Estimated Fix Date
1	1	Continuous Alarm Change to repeat every x seconds (recommend 5 seconds)	Open	9/4
2	ADS	Trajectory grid shrinks (Grid Auto resize does not work properly)	Open	9/4
3	1	'Reset Audio Profile' does not refresh automatically, user needs to refresh or reopen the window	Open	9/4
4	1	Multiple criteria not saved, it only persist the last filter condition when user re-launch the client	Open	9/4
5	ADS	Advance filter does not persist all the applied filters in several cases	Open	9/4
7	1	'Validated' & 'Validated By' Columns are keep updating for batches other than 'Operating Instructions'	Open	9/4
8	ADS	AS TEST column on interval grid shows active for SCs without AS TEST instructions	Open	9/4
9		System must categorize the Resource type properly for Import/Export Resources(Transaction IDs)	Open	9/4
10	ADS	Column Picker should sort list of checkboxes alphabetically	Open	TBD



Trouble-shooting tips to access ADS

- Check your firewall settings.
- Clear the browser cache & cookies.
- Pop-up blockers on your browser may lead to issues accessing CAISO ADS.
- If you use a pop-up blocker, you must whitelist the CAISO domain (caiso.com)



Known Issues - DRRS, MF

#	System	Summary	Status	Estimated Fix Date
8	DRRS	UI: Advanced filter input controls do not automatically close as the user is clicking from one control to another, causing the controls (date picker, text fields, dropdown lists, etc) to stack on top of each other.	Open	TBD
9	DRRS	 User must click on the control to make it disappear. UI: The application disconnect/connect icon and its respective display text are not in-sync: When the application is disconnected caused by a timeout, the text displays as "Connected" where it should display as "Disconnected". When the application reconnects, the icon does not display as connected While there is an issue with the visual feedback, the application functionality is not impacted. 	Open	TBD
10	MF	GRDT v13 errors Please use Fall 2020 Release GRDT v14	Resolved	8/21
11	DRRS	 API needs to match the way we tag in Production RetrieveDRLocations_DRRSv1_AP, RetrieveDRLocations_DRRSv2_AP response correct tag from: "<drlocations_attachment" "<drlocations_attachmentresponse"<="" li="" to=""> RetrieveDRRegistrations_DRRSv2_AP response correct tag from "<drregistrations_attachment" "<drregistrations_attachmentresponse"<="" li="" to=""> RetrieveDRRegistrations_DRRSv2_AP response correct tag from "<drregistrations_attachmentresponse"< li=""> </drregistrations_attachmentresponse"<></drregistrations_attachment"></drlocations_attachment">	Resolved	8/21



Master File GRDT v14 Submissions

- Please submit GRDT v14 to MAP Stage Master File UI/API
- GRDT 14.0
- UI: https://portalmap.caiso.com/mf
- API:
 - https://wsmap.caiso.com/sst/runtime.asvc
 - RetrieveGeneratorRDT_MFRDv5
 - RetrieveGeneratorRDT_MFRDv5_DocAttach
 - SubmitGeneratorRDT_MFRDv5
 - SubmitGeneratorRDT_MFRDv5_DocAttach

Master File		
Project	Change	
ESDER3B	Add enumeration to GRDT: DR_TYPE of PDR_LSR	
FERC841 RA	New GRDT attribute: Apply Wholesale Charge	
EIM2020	New GRDT attribute: Meter Data Interval	
Other	Remove from GRDT: MIN_DISP_LEVEL	
CCE Tariff	New GRDT attribute: Run of River	
Slow DR	New GRDT attribute: Slow DR	

Market settlement timeline transformation

- Timeline: July 27 September 18
- Structured: August 25
- Note:
 - MSTT cutover TD 8/24/20 (Corresponds to Production TD 1/1/21)
 - Phase 2 (MSTT, EBTMP) Structured Scenarios first Settling TD 8/25

Structured Scenarios document - http://www.caiso.com/Documents/MarketSimulationScenarios sMarketSettlementTimeline.pdf

Training - http://www.caiso.com/Documents/Presentation-MarketSettlementsTimelineTransformationTraining.pdf



Excess behind the meter production

- Timeline: July 27 September 18
- Structured: August 25
- Note:
 - MP needs to submit meter data by 8/28 for initial and 9/2 for Recalc statement
 - MSTT cutover TD 8/24/20 (Corresponds to Production TD 1/1/21)
 - Phase 2 (MSTT, EBTMP) Structured Scenarios first Settling TD 8/25

Structured Scenarios document - http://www.caiso.com/Documents/MarketSimulationScenariosexsexcessBehindtheMeterProduction.pdf

Training - http://www.caiso.com/Documents/Presentation-Excess-Behind-Meter-Production-Training.pdf

Energy imbalance market enhancements 2020 - Independent 2020

- Timeline
 - Phase 1: August 31 October 14
 - Phase 2: September 21 October 14
- Structured: N/A market simulation will now be tested as unstructured with a CAISO issued guide for market participants

Structured Scenarios document - http://www.caiso.com/Documents/MarketSimulationScenarios EnergyImbalanceMarket2020Enhancements.pdf



Energy imbalance market enhancements 2020

System	Phase 1: 8/31	Phase 2: 9/21
ВААОР	 Allow EIM entity override activation for the contingencies up to 15 in NA contingency list Add visibility of other adjacent BAA's ETSR locks and reasons Add Static ETSR transfer data to RTD Dispatch Control Display (ETSR tab). Add Static ETSR transfer data to BAAOP ETSR Detail Display (in RTD) In RTD/RTPD Dispatch Control display, in Dispatch Instruction Review table, add columns for UP and DN remaining ramp capacity (5/15 minute respectively). In addition, include the sum of these columns at bottom of table. Example Calculation: RTD UP Ramp = MIN(5MinRampRate, [UpperLim-CurrentDispatch]. Add Supplemental DOT to VER resources to Dispatch Control displays; Detail: In BAAOP RTD/RTPD Dispatch Control, add SUPP DOT column Fix the functionality for Manual Dispatches - users should be able to utilize MSG functions, such as designating a specific configuration, and users should be able to do commitment override EIM Entities have a notification status of market inputs, showing if BAAOP received the latest payload of critical market inputs. Example Critical data submissions: (not all inclusive) 	Fix/Improve SVG One Lines. Request to be able to view SE and telemetry values for all substation flows and elements
BSAP	 Add Manual Dispatch information to BSAP Resource Bal Viewer. Add any applicable deviations that used in the test to BSAP BAA Bal Viewer. For the Bid Range Capacity Test Results report, Requirement Amount Column needs to publish the true requirement, not just the INCREMENTAL/DECREMENTAL requirement 	N/A
RTM	 Publish the data of the MW infeasibility data and ABC Up and Down Dispatches of RTPD/RTD Publish the effective ETSR import and export limits for the market run for RTPD and RTD Support Pump Storage for EIM BAAs 	 Publish the effective load conforming for the market run for RTPD and RTD for Binding and Advisory
CMRI	 Display and publish, download the data of the MW infeasibility data and ABC Up and Down Dispatches of RTPD/RTD For the Bid Range Capacity Test Results report, Requirement Amount Column needs to display and publish, download the true requirement, not just the INCREMENTAL/DECREMENTAL requirement. Only upstream has changes with regards to the data that is sends to CMRI. 	 Display and publish, download the data of the effective load conforming for the market run for RTPD and RTD for 1.CMRI Load Conforming Binding rpt 2. CMRI Load Conforming Advisory rpt



Automated Dispatch System (ADS) replacement

- **Timeline**: July 27 September 04
- Structured: August 11 (Completed)

Rerun on 8/18 per Market Participant Request - Complete

Structured Scenarios document - http://www.caiso.com/Documents/MarketSimulationScenarios-
-ADSReplacement.pdf

Training -

- http://www.caiso.com/Documents/AutomatedDispatchSyste mReplacementPart1.pdf
- http://www.caiso.com/Documents/AutomatedDispatchSyste mReplacementPart2.pdf



FERC Order No. 841 requested adjustments

- Timeline: July 27 September 04
- Structured: August 12 (Settlement statement published)

Structured Scenarios document - http://www.caiso.com/Documents/FERC841RequestedAdjustm entsMarketSimulationStructuredScenariosFall2020.pdf

Training - http://www.caiso.com/Documents/FERC841Training.pdf



Energy storage and distributed energy resources phase 3

- **Timeline:** July 27 September 04
- Structured: August 19 Complete
- Setup needed:
 - PDR-LSR Curtailment.
 - If market participant wants to see only energy award, then, submit very cheap energy bids
 - If market participant wants to see AS award, say Spin, submit very expensive energy bids and 0\$ Spin bid
 - PDR-LSR Consumption.
 - Avoid submitting large negative energy bid. Suggested bid around \$ -1

Structured Scenarios document -

http://www.caiso.com/Documents/ESDER3MarketSimulationScenariosFall2019.pdf

Training -

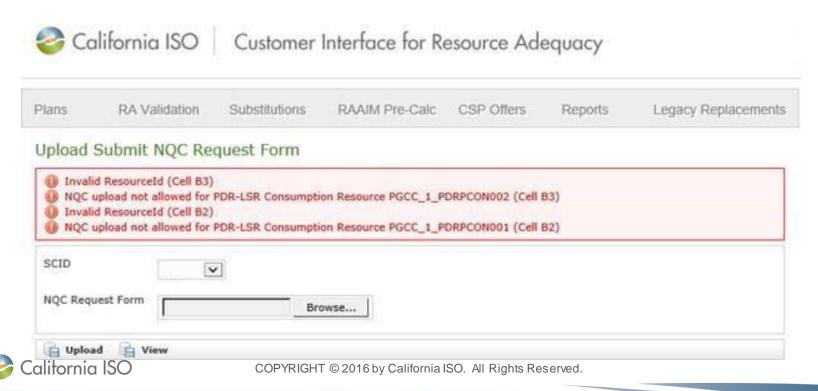
http://www.caiso.com/Documents/EnergyStorage DistributedEnergyResources Phase3B.pdf



Energy storage and distributed energy resources phase 3 - CIRA changes



- PDR_LSR Consumption resources are not eligible for Resource Adequacy
- CIRA will not allow a PDR-LSR Consumption resource to submit a request for NQC



Commitment Costs and Default Energy Bid Enhancements

Timeline: July 27 – September 04

Training - http://www.caiso.com/Documents/Presentation-CommitmentCosts-DefaultEnergyBidEnhancements.pdf



Commitment cost enhancements tariff clarifications

• Timeline: July 27 – September 04



Dispatch operating target tariff clarification

- Timeline: July 27 September 04
- Structured: August 12 (Completed)

Structured Scenarios document - http://www.caiso.com/Documents/MarketSimulationScenarios-
-DispatchOperatingTargetTariffClarification.pdf

Training - http://www.caiso.com/Documents/Presentation-Dispatch-Operating-Target-Clarification-Training-Jul16-2020.pdf



Next Steps

 The next teleconference is scheduled on Thursday, August 27 at 1400 PDT



Reference Slides



Market Simulation Issue Management

- Submit all issues to the CIDI case management system
- CIDI tickets must have "Functional Environment" =
 "Market Simulation Fall 2020" to be reviewed by ISO
 SMEs



ISO Market Simulation Support

- Hours: Monday thru Friday 0900-1800 PDT
- ISO's 24x7 Service Desk: (916) 351-2309 (Connectivity
 - UI or API)
 - Issues called in after hours will be worked on during the next business day
- Email: MarketSim@caiso.com



Fall 2020 Release Communication Plan

Schedule

Monday	Tuesday	T hursday
July 27 August 3, 10, 17, 24, 31 September 14	September 8	July 23, 30 August 613, 20, 27 September 3, 10, 17

Connection Information

Web Conference Information

Web Address: https://caiso.webex.com/meet/MarketSim

Meeting Number: 962 067 710

Audio connection instructions will be available after connecting to the web conference. When
prompted, select "Call me" and enter the phone number you will use during the call. You will be called
by the conference shortly.

Conference Call Information

Dial-in Number: 866-528-2256

International Dial-in: 216-706-7052

Access Code: 202 249 0



Structured Scenario Registration Details

MP's will need to register their request with the ISO to participate in this simulation via the MarketSim@caiso.com mailbox.

Date of registration July 3, 2020.

We will do our best to accommodate for late registration



Fall 2020 Release MAP Stage Connectivity Testing

- Timeline Phase 1: July 27 August 10
- Timeline Phase 2: July 27 August 10



Settlements Calendar

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Fall 2020 Release - System Interface Changes - CCDEBE1

S BR					
Poject	c hange y pe	API Service Name & Major Version, Artifacts	MAP Sage	Poduction	Technical Specifications
CCD F.D.1		Retrieve Clean Bd Set SI BR v5_AP			13.2
CCDEB1	Modify	Retriev Clean Bd Set SI BR v5_DocAttach_AP		Actiation 10/1/20	15.2
CCDE B1	Modify	Retrieve Current Bd Results SI BR v5_AP			13.2
ССОЕВІ	iviourry	Retrieve Current Bd Results SI BR v5_DocAttach_AP		Activation 10/1/20	13.2
CCDE B1	Modify	SubmitRa ® idSet <u>S</u> IBRv5_AP			13.2
ССОЕВІ	Wiburry	SubmitRawidSetSI & v5_DocAttach_AP		Activation 10/1/20	13.2

0MRI						
Poject	€ hange T ype	U	API Service Name & Major Version, Artifacts	MAP Sage	Poduction	Technical Specifications
				МРМЕ	МРМЕ	
MPME		āb: Default Bds	Retrieve Default Bd Curves _CMRIv2_AP Retrieve Default Bd Curves _CMRIv2_DocAttach _AP			3.94
CCDE B1	Modify	EvictingRenort-Detault		CCDE B1	CCDEB1	Release Notes 1.2
					Actiation 10/1/20	
CCDE B1		Tab: Default Eds	Retrie v External DefaultCommitmentCost <u>C</u> MRI 1 _AP			3.94
CCDEBI	ivioutry	Modify Existing Report: Default Commitment Costs	Retrier External Default Commitment Cost CMRI 11 _ Doc Attach AP		Actiution 10 / 1/20	Release Notes 1.2

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Fall 2020 Release - System Interface Changes

ADS		*	9		
Poject	Change Type	Summary	Technical Specifications	MAP Sage	Poduction
ΝÁ	Decom	Decommission of deprecated e rsions		7 27/20	10/1/20
ADS Replacement DOTC	New	APWebSerivce & APResponse WebSerivce &		727/20	10/1/20

DRRS	DRRS						
Poject	Change Type	Summary	Technical Specifications	MAP Sage	Poduction		
	Modify	SubmitDRbcations <u>D</u> RRS 2 _AP					
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		SubmitDRRegistrationsDRRS2_AP			Donlove that ha		
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ESDEKSB		Retrie@DRbcationsDRRSv2_AP		1 27/20	Deploy \$14/20		
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		Retrie@DRRegistrationsDRRS@_AP					
		Retriev DRRegistrations DRRS 2_DocAttach AP					

MRI-S					
Poject	Change Type	Summary	Technical Specifications	MAP Sage	Poduction
E B M P		For: - MRIS Meter:Submit Meter & - MRIS Meter:Retriev Meter additionally include EBMP measurement type values (as negative load) both Goss bad and EBMP meterdata would associate with same bad Resource ID		7 27/20 Page 32	Activation 11/21



Fall 2020 Release - System Interface Changes

Master He							
Project	C hange	Change Type	Summary	Technical Specifications	MAP Stage	Production	
IDDEK3B	Add enumeration to GRDT: DR_TYPE of PDR_LSR		RetrieveGeneratorRDT_MFRDv5				
ÆRC841 RA	New GRDT attribute: Apply Wholesale Charge		RetrieveGeneratorRDT_MFRDv5_DocAtta		727/20	10/1/20	
EM2020	New ORDT attribute: Meter Data Interval	,	SubmitGeneratorRDT_MFRDv5 SubmitGeneratorRDT_MFRDv5_DocAttac		7/27/20	10/1/20	
O ther	Remove fom GRDT: MN_DISP_LEVEL	Ref Ref dh Modify					
CE Tariff	New CRDT attribute: Run of River						
Slow DR	New CRDT attribute: Sow DR		"				

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Fall 2020 Release - System Interface Changes

O MRI							
Project	Change Type	Summary	Technical Specifications	MAP \$ age	Production		
Ŋ/A	Decom	Decommission of deprecated versions		7/27/20	91/20		
EM2020	New	RetrieveEIMInfeasibility_CMRIv1_AP RetrieveEIMInfeasibility_CMRIv1_DocAttach_AP		7/27/20	10/1/20		
EM2020	1	RetrieveLoadConfirming_CMRIv1_AP RetrieveLoadConfirming_CMRIv1_DocAttach_A P		7/27/20	10/1/20		
EM2020	New	Available Balance Capacity	7/2/20	7/27/20	10/1/20		

CASIS	CASIS					
Project	Change Type	Summary	Technical Specifications	MAP \$ age	Production	
ŊΆ	Decom	Decommission of deprecated versions		7/27/20	91/20	
ВТМР	New	ENE_ EBTMP_PERF_DATA		7/27/20	Activation 1/1/21	

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Introducing ISO Settlements Twitter Tool for Market Sim Updates

- Market sim updates will be made available
- Note: Will not replace any existing media communications
- Please take the opportunity to follow <u>@ISOSettlements on Twitter</u> by downloading the Twitter application to **any mobile device**
- Twitter feed can be accessed on any web browser
- No account required to view the Twitter feed and posts



Updates that are tweeted

Tweets Information

- Market Smulation MAP-STAGE Master File UI and API available for Fall 2020 Release connectivity
- http://www.caiso.com/Pages/documentsby group.aspx@roupID=25991DEB-2P25-49768958-4F04745A59AA

Submit updates to us: twitter.com/isosettlements.com





Recent Tweets



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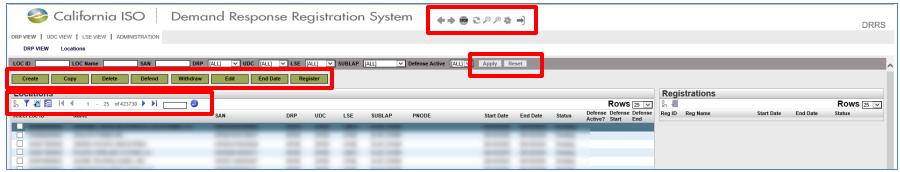
Reminder: DRRS UI Upgrade features

- Image icons, control buttons, label fonts have a new different color scheme
- The "Apply" and "Reset" buttons appear on the far right side of the screen, as opposed to appearing after the last display input filter
- The data grid output export filename no longer contain the user certificate name
- The application window is not maximized by default, when launching the application
- The data grid columns are no longer adjustable
- Technical User Group Presentation 623



Reminder: DRRS UI Upgrade features

Current Production/Pre-Fall 2020 Release



Fall 2020 Release currently in MAP-Stage:

