



# Market Simulation – Independent Releases 2022

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June 02, 2022

# Recordings

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publicly available on the ISO web page for a limited time following the meetings. The recordings, and any related transcriptions, should not be reprinted without the ISO's permission.

# Agenda

- Independent Releases 2022 MAP Stage Availability
- Independent Releases 2022 System Interface Changes
- Independent Releases 2022 Market Simulation Initiatives & Timelines
- Initiatives
  - Transmission Service and Market Scheduling Priorities – Phase 1
  - WEIM Resource Sufficiency Evaluation Enhancements Phase 1A
  - OMS Framework to WebVision
- Next Steps

# Independent Releases 2022 MAP Stage Availability

- Refer to MAP Stage portal <https://portalmap.caiso.com> for system availability information
- Current MAP Stage Scheduled Maintenance
  - OMS 6/3
  - OASIS 6/6 – Brief Interruption
  - CMRI week of 6/6 *Tentative*
- MAP Stage Weekly Maintenance Window
  - Friday

# Independent Releases 2022 - System Interface Changes

| System | Release          | Project                                   | API Service Name & Major Version, Artifacts                 | MAP-Stage            | Technical Specifications |
|--------|------------------|---|---|----------------------|--------------------------|
| SIBR   | 2022 Independent | N/A (Was FERC831)                         | RetrieveEnergyBidData_SIBR_v1_AP                            | 6/3/22               | ✓ 14.0; 7/29/21          |
| SIBR   | 2022 Independent | Trans. Svc. & Mkt Sched. Priorities Ph. 1 | New: SC of PT Export<br>New: SC of supporting resource      | ✓ 5/5/22 (UI)        | TBD                      |
| OASIS  | 2022 Independent | Trans. Svc. & Mkt Sched. Priorities Ph. 1 | New: ENE_SCH_REDUCTION<br>New: ENE_LOAD_ADJUSTMENT          | ✓ 5/24/22 (UI & API) | ✓ 7.1.3                  |
| BAAOP  | 2022 Independent | Resource Sufficiency Eval. Enh. Ph. 1     | SubmitDemandResponseData_RTmv1                              | ✓ 5/19/22 (UI)       | TBD                      |
| OASIS  | 2022 Independent | Resource Sufficiency Eval. Enh. Ph. 1     | New: WEIM_RSE_CAPACITY_TEST<br>New: WEIM_RSE_FLEX_RAMP_TEST | 6/6/22 (UI & API)    | ✓ 7.1.3                  |
| CMRI   | 2022 Independent | Resource Sufficiency Eval. Enh. Ph. 1     | New: ResourceBidCapacityData_v1                             | 6/9/22 (UI)          | ✓ 4/20/22                |
| SIBR   | 2022 Independent | RDRR Bidding Enhancements Phase 1         | Rules Only  | ✓ 4/12/22            | ✓ Rules v11.5 3/29/22    |

# Independent Releases 2022 Market Simulation Initiatives & Timelines

| <b>Independent Releases 2022 Initiatives</b>                  | <b>Start Date</b> | <b>Start Date (Trade Date)</b> | <b>End Date</b> | <b>Structured Simulation Start (Trade Date)</b> |
|---|-------------------|--------------------------------|-----------------|---|
| <b>Independent Releases 2022 Market Simulation</b>            | 04/19/22          | 04/19/22                       |                 | 04/19/22  |
| Transmission Service and Market Scheduling Priorities-Phase 1 | 05/10/22          | 05/10/22                       | 06/07/22        | 05/10 – Scenario 1<br>05/26 – Scenario 2,3      |
| WEIM Resource Sufficiency Evaluation Enhancements Phase 1A    | 05/19/22          |                                |                 |   |
| OMS Framework to WebVision                                    | 5/10              | N/A                            | 6/8             | N/A   |

Market Simulation Plan:

<https://www.caiso.com/Documents/MarketSimulationPlan-Independent2022Releases.pdf>

# Transmission Service and Market Scheduling Priorities – Phase 1

- **Timeline:** May 10 – June 07
- **Structured:** May 10 – Scenario 1  
May 26 – Scenario 2,3
- **Trading Hours:** HE 13 - HE 16

Structured Scenarios document -

<https://www.caiso.com/Documents/MarketSimulationStructuredScenarios-TransmissionServiceandMarketSchedulingPriorities-Phase1.pdf>

# Transmission Service and Market Scheduling Priorities

## – Phase 1

| Milestone Type | Milestone Name                    | Dates                      | Status |
|----------------|-----------------------------------|----------------------------|--------|
| Market Sim     | Market Sim Window                 | May 5, 2022 – May 20, 2022 |        |
|                | SIBR UI available in MAPSTAGE     | May 5, 2022                | ✓      |
|                | SIBR API available in MAPSTAGE    | TBD                        |        |
|                | Scenario 1                        | May 10, 2022               | ✓      |
| Production     | OASIS UI available in MAPSTAGE    | May 24, 2022               | ✓      |
|                | OASIS API available in MAPSTAGE   | May 24, 2022               | ✓      |
|                | Scenario 2, 3                     | May 26, 2022               | ✓      |
|                | SIBR UI available in PRODUCTION   | June 1, 2022               | ✓      |
| Production     | SIBR API available in PRODUCTION  | TBD                        |        |
|                | OASIS UI available in PRODUCTION  | June 8, 2022               |        |
|                | OASIS API available in PRODUCTION | June 8, 2022               |        |



# WEIM Resource Sufficiency Evaluation Enhancements Phase 1A

- **Timeline:**
  - Settlements Connectivity: TD March 31 – May 18, 2022
    - Settling every Tuesday and Thursday TD in MAP-Stage thru the end of May
    - For over/under charge code TD 3/29 does have the ISO being allocated to, and starting with TD 3/31, settlements RSEE1 is effective, where ISO is NOT being allocated to
  - Market Simulation: Start May 19, 2022
- **Structured Scenarios document -**  
<https://www.caiso.com/Documents/Market-Simulation-Scenarios-WEIM-Resource-Sufficiency-Evaluation-Enhancements-Phase1A.pdf>

# WEIM Resource Sufficiency Evaluation Enhancements

## Phase 1A

| RSEE ID   | Description  | System              | Market Simulation Impact |
|-----------|--|---------------------|--------------------------|
| RSEE-1010 | Consideration of Supply Conditions in the Capacity Test                          | Market              |                          |
| RSEE-1020 | Flexible Ramping Test Modifications – PBC  | Market              | Yes                      |
| RSEE-1030 | Consider a Resource's Transition through FOR in the Flexible Ramping Test.       | Market              |                          |
| RSEE-1040 | RSE Modifications – Storage Resources Treatment                                  | Market              |                          |
| RSEE-1050 | Balancing Test Modifications   | Settlements         | Yes                      |
| RSEE-1060 | DR Inclusion with RSE  | Market, BAAOP       | Yes                      |
| RSEE-1070 | Reliability of CAISO Interchange Schedules                                       | Market              |                          |
| RSEE-1090 | Increased RSE Data on RSE Results and Additional Data Transparency and Reporting | OASIS               |                          |
| RSEE-1100 | Increased WEIM Entities Situational Awareness Regarding Test Performance         | Market, CMRI, OASIS |                          |
| RSEE-1110 | Net-Load Uncertainty Calculation Removal from Capacity Test                      | Market              |                          |
| RSEE-1120 | Intertie Uncertainty Calculation Removal from Capacity Test                      | Market              |                          |

| Group | System / Interface | MAP-Stage                  | Production |
|-------|--------------------|----------------------------|------------|
| 1     | Settlements        | Effective as of TD 3/31/22 | TD 6/1/22  |
| 1     | Market             | 5/19/22                    | 6/1/22     |
| 1     | BAAOP UI           | 5/19/22                    | 6/1/22     |
| 2     | OASIS UI           | 6/6/22                     | 6/15/22    |
| 2     | OASIS API          | 6/6/22                     | 6/15/22    |
| 2     | CMRI UI            | 6/9/22                     | 6/15/22    |
| 3     | CMRI API           | TBD                        | TBD        |
| 3     | BAAOP API          | TBD                        | TBD        |

# OMS Framework to WebVision

## Why?

- Microsoft Silverlight reached the end of support on October 12, 2021

## What to expect?

- Dependency on Silverlight and IE11. webVision will support Chrome, Edge and FireFox. IE11 is initially supported, but is not recommended.
- webVision framework changes will impact application menu, main page header, look and feel of ALL displays.
- Adds new framework features (e.g., Favorites)
- No data migration was involved and there is no change to business logic

## Notice – Silverlight no longer available for download

The California ISO will be upgrading the **Outage Management System (webOMS)** platform from Microsoft Silverlight to WebVision late May 2022. This will allow WebOMS users to access the application through other web browsers outside of Internet Explorer 11; therefore, discontinuing the dependency for Microsoft Silverlight.

Currently, **Microsoft Silverlight** has reached the **end of support** and is **no longer available for download**. This blocks users with new machines from downloading the Silverlight program from Microsoft.

To prevent impacts to webOMS for users with workstation refreshed prior to the upgrade to WebVision, the recommendation is to contact your IT Support to obtain a copy of the Silverlight program so that it can be installed onto your computer. This also applies to new users needing to access the webOMS application.

The California ISO does not provide copies of the Microsoft Silverlight program.

**Timeline: MAPSTAGE May 10, Production June 9**

**The ISO has published supporting documentation.**

# Next Steps

- The next teleconference is scheduled on June 6 at 1400 PDT

# Reference Slides

# ISO Market Simulation Support

- **Hours:** Monday thru Friday 0900-1800 PDT
- **ISO's 24x7 Service Desk:** (916) 351-2309 (Connectivity – UI or API)
- **Email:** [MarketSim@caiso.com](mailto:MarketSim@caiso.com)

# Market Simulation Issue Management

- Submit all issues to the CIDI case management system
- CIDI tickets must have “**Functional Environment**” = “**Market Simulation Summer 2022**” to be reviewed by ISO SMEs

# Independent Releases 2022 Communication Plan

- **Schedule**

|  |  |
|--|--|
| <b><i>Monday</i></b><br>April 11, 18, 25<br>May 2, 9, 16 | <b><i>Thursday</i></b><br>April 7, 14, 21, 28<br>May 5, 12, 19 |
|--|--|

- **Connection Information**

- **Web Conference Information**

- Web Address: <https://caiso.webex.com/meet/MarketSim>
    - Meeting Number: 962 067 710
    - Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter the phone number you will use during the call. You will be called by the conference shortly.

- **Conference Call Information**

- Dial-in Number:
      - 1-844-517-1271 (Toll Free)
      - 1-682-268-6591
    - Access Code: 962 067 710



# Structured Scenario Registration Details

MP's will need to register their request with the ISO to participate in this simulation via the [MarketSim@caiso.com](mailto:MarketSim@caiso.com) mailbox.

Date of registration April 07, 2022.

We will do our best to accommodate for late registration

# Independent Releases 2022 MAP Stage Connectivity Testing

- **Timeline:**
  - Start TD 3/31 – 5/18 for RSEE1 Settlements

# Independent Releases 2022 Market Simulation Settlements Calendar

| California ISO |           | Spring 2022 Market Sim Calendar (MAP STAGE)<br>April 4, 2022 through May 20, 2022 |   |   |   |   |   |
|----------------|-----------|---|---|---|---|---|---|
| Calendar Day   | Day       | CMRI<br>T+1B  | Submit Meter Data<br>by T+2B 10:00 for<br>Initial<br>T+9B | Publish Initial Statement<br>T+5B<br>T+9B | Submit Meter Data<br>by T+5B 18:00 for<br>Recalc<br>T+70B | Publish Recalc Statement<br>T+8B<br>T+70B | Publish Market Invoice  |
| 04-Apr-22      | Monday    |   |   |   |   |   |   |
| 05-Apr-22      | Tuesday   |   |   |   |   |   |   |
| 06-Apr-22      | Wednesday | 5-Apr   |   |   |   |   |   |
| 07-Apr-22      | Thursday  |   | 5-Apr   |   |   |   |   |
| 08-Apr-22      | Friday    | 7-Apr   |   |   |   |   |   |
| 09-Apr-22      | Saturday  |   |   |   |   |   |   |
| 10-Apr-22      | Sunday    |   |   |   |   |   |   |
| 11-Apr-22      | Monday    |   | 7-Apr   |   |   |   |   |
| 12-Apr-22      | Tuesday   |   |   | 5-Apr                                     | 5-Apr   |   |   |
| 13-Apr-22      | Wednesday | 12-Apr  |   |   |   |   |   |
| 14-Apr-22      | Thursday  |   | 12-Apr  | 7-Apr                                     | 7-Apr   |   |   |
| 15-Apr-22      | Friday    | 14-Apr  |   |   |   |   | Daily Initial 05-Apr-07-Apr;<br>Monthly Initial 05-Apr-07-Apr |
| 16-Apr-22      | Saturday  |   |   | Monthly Initial 05-Apr-07-Apr             |   | 5-Apr                                     |   |
| 17-Apr-22      | Sunday    |   |   |   |   |   |   |
| 18-Apr-22      | Monday    |   | 14-Apr  |   |   |   |   |
| 19-Apr-22      | Tuesday   |   |   | 12-Apr                                    | 12-Apr  | 7-Apr                                     |   |
| 20-Apr-22      | Wednesday | 19-Apr  |   |   |   | Monthly Recalc 05-Apr-07-Apr              | Daily Recalc 05-Apr-07-Apr;<br>Monthly Recalc 05-Apr-07-Apr   |
| 21-Apr-22      | Thursday  |   | 19-Apr  | 14-Apr                                    | 14-Apr  |   |   |
| 22-Apr-22      | Friday    | 21-Apr  |   |   |   | 12-Apr                                    | Daily Initial 12-Apr-14-Apr;<br>Monthly Initial 12-Apr-14-Apr |
| 23-Apr-22      | Saturday  |   |   | Monthly Initial 12-Apr-14-Apr             |   |   |   |
| 24-Apr-22      | Sunday    |   |   |   |   |   |   |
| 25-Apr-22      | Monday    |   | 21-Apr  |   |   |   |   |
| 26-Apr-22      | Tuesday   |   |   | 19-Apr                                    | 19-Apr  | 14-Apr                                    |   |
| 27-Apr-22      | Wednesday |   |   |   |   |   | Daily Recalc 12-Apr-14-Apr;<br>Monthly Recalc 12-Apr-14-Apr   |
| 28-Apr-22      | Thursday  | 26-Apr  | 26-Apr  | 21-Apr                                    | 21-Apr  | Monthly Recalc 12-Apr-14-Apr              |   |
| 29-Apr-22      | Friday    | 28-Apr  |   |   |   | 19-Apr                                    | Daily Initial 19-Apr-21-Apr;<br>Monthly Initial 19-Apr-21-Apr |
| 30-Apr-22      | Saturday  |   |   | Monthly Initial 19-Apr-21-Apr             |   |   |   |
| 01-May-22      | Sunday    |   |   |   |   |   |   |
| 02-May-22      | Monday    |   | 28-Apr  |   |   |   |   |
| 03-May-22      | Tuesday   |   |   |   |   | 21-Apr;<br>Monthly Recalc 19-Apr-21-Apr   | Daily Recalc 19-Apr-21-Apr;<br>Monthly Recalc 19-Apr-21-Apr   |
| 04-May-22      | Wednesday | 3-May   |   | 26-Apr                                    | 26-Apr  |   |   |
| 05-May-22      | Thursday  |   | 3-May   | 28-Apr                                    | 28-Apr  |   |   |
| 06-May-22      | Friday    |   |   |   |   |   | Daily Initial 26-Apr-28-Apr;<br>Monthly Initial 26-Apr-28-Apr |
| 07-May-22      | Saturday  | 5-May   |   | Monthly Initial 26-Apr-28-Apr             |   | 26-Apr                                    |   |
| 08-May-22      | Sunday    |   |   |   |   |   |   |
| 09-May-22      | Monday    |   | 5-May   |   |   |   |   |

Market Simulation Settlements Calendar Independent Releases 2022 :  
<https://www.caiso.com/Documents/MarketSimulationSettlementsCalendar-IndependentReleases2022.pdf>

# Reliability Demand Response Resource Bidding Enhancements – Phase 1

- **Timeline:** April 12 – May 6
- **Structured:** April 19, 21

Structured Scenarios document - <https://www.caiso.com/Documents/MarketSimulationStructuredScenarios-ReliabilityDemandResponseResourceBiddingEnhancements-Track-1.pdf>