RIMS WebSDK Upgrade User Reference

September 8, 2021

Resource Interconnection Management System (RIMS) Upgrade

- RIMS being upgraded from current version of the WebSDK platform to WebSDK Version 3.5.
  - IP/URL impacts – relaunch application from portals
  - Changes due to this upgrade are primarily aesthetic rather than functional

- Map Stage changes already visible
- Production changes become visible **9/13/2021**

- Current UI Support model for this upgrade is currently Internet Explorer
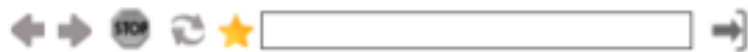
RIMS URL Changes

- RIMS and RIMSPUB changes impact IPs and URLs:
  - Please open the entire 45.42.16.0/21 network on port 443 (HTTPS) for our new IP space.
    - The URL transition will be transparent as long as you have white-listed the IP address and are accessing the tools via the portals (RC Portal, Market Participant Portal, EIM Portal).

  - New URLs:
    - **https://rims.caiso.com**
    - **https://rimspub.caiso.com**

  - If you experience an access issue please contact our Service Desk.

Non-Functional Changes: Look and feel

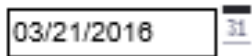| Existing (6.6.4_b3)	New (7.0.0-47)

Application Header Icons

RIMS Dark grey icons with yellow star. Stop Loading icon displays as circle with the word Stop in the center of it.

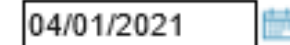Close Application icon displays as a right arrow

All icons are light blue. Stop Loading icon displays as X.

Close Application icon displays as box with X

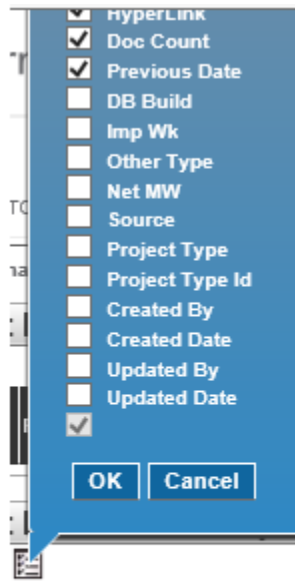**Calendar Icon**

03/21/2016

Date Calendar Icon is black and white

04/01/2021

Date Calendar icon is light blue

Non-Functional Changes: Look and feel

Grid Field
Selection

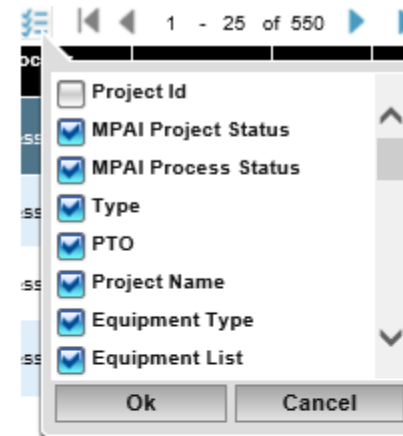| Existing (6.6.4_b3)	New (7.0.0-47)

Blue background with white text, checkboxes are white with grey outline when not checked and grey outline with black checkmark when checked.

Popup displays above field selection icon

White background with black text, checkboxes have grey outline and white box when not selected and blue outline with blue checkmarks when checked.

Popup displays below field selection icon

Non-Functional Changes: Look and feel

Existing (6.6.4_b3)	New (7.0.0-47)

Dashboard Icons

Existing:
Restore sort is light grey
Advanced filter is dark grey
Filter is green
Export is Excel icon
Field Selection is grey

New:
Restore sort is grey
Advanced filter is blue
New - Reset Advanced filter icon grey
Filter light blue
Export light blue
Field Selection light blue

Grid Icons

Existing:
Pencil icon is yellow
Delete icon is black
Restore sort icon is greyed out when default sort
Filter icon is grey
Export icon is excel icon

Restore Sort icon is dark when sort has changed and can be reset

New:
Pencil, delete, filter, export icons are light blue, reset filter is grey

Restore Sort icon will be light blue when sort has changed and can be reset

California ISO

Non-Functional Changes: Look and feel

Existing (6.6.4_b3)	New (7.0.0-47)

Update / Cancel Buttons

Update and Cancel buttons have light grey background with grey outline and dark grey text

Update button is light blue background with grey outline and black text

Application Status

Currently - None

New icon to show Application is connected. Appears to be text on footer

California ISO

Non-Functional Changes: Look and feel

Existing (6.6.4_b3)	New (7.0.0-47)

Sorting Order Icon

Sorting order icon is dark grey

Sorting order icon is light blue

Tabs

MPAI Tabs not selected are grey

Current tab selected has white background with dark grey text

All MPAI tabs have white background with black text.

Current tab will have bold black text

California ISO

Non-Functional Changes: Look and feel

Existing (6.6.4_b3)	New (7.0.0-47)

A&S Request Dashboard

Request Dashboard is 3rd menu item

Request Dashboard will be moved to 1st menu item
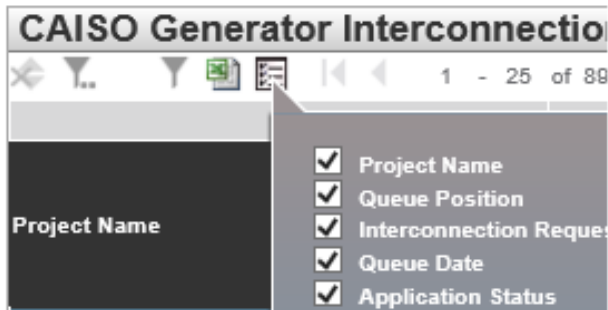
Read Only

Fields are not outlined

Fields are outlined with grey background

California ISO

Non-Functional Changes: Look and feel

Existing (6.6.4_b3)

New (7.0.0-47)

Report Field Selection

Sections are displayed with same indention
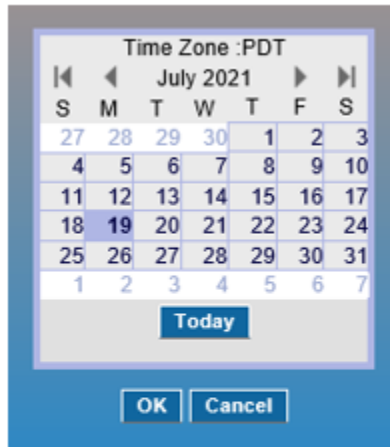

Section header is indented

Non-Functional Changes: Look and feel

<table>
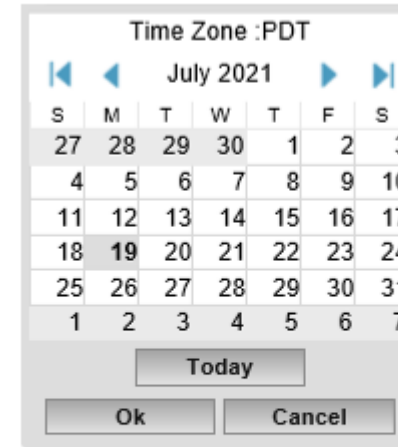<tr><td>Existing (6.6.4_b3)</td><td>New (7.0.0-47)</td></tr>
</table>

Calendar Control

Dark Blue to Light Blue gradient background with grey calendar
Calendar navigation icons are grey
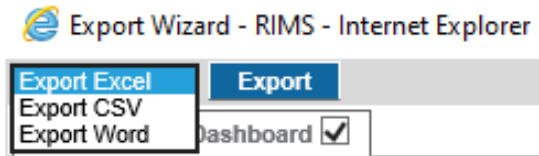Buttons are dark blue with white text

Grey background with white calendar
Calendar navigation icons are light blue
Buttons are grey gradient with back text

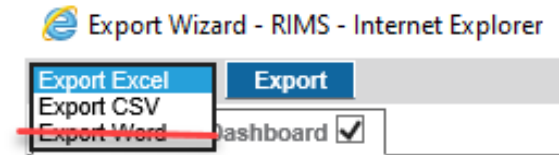California ISO

Non-Functional Changes: Look and feel
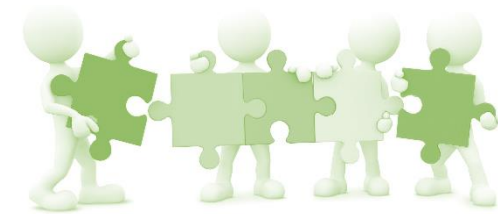
| Existing (6.6.4_b3) | New (7.0.0-47) |

Export
Wizard

Export Wizard - RIMS - Internet Explorer

Export Excel
Export CSV
Export Word

Export

Dashboard ✓

Includes export to Excel, Export CSV and Export Word

Export Wizard - RIMS - Internet Explorer

Export Excel
Export CSV
Export Word

Export

Dashboard ✓

Includes export to Excel and Export CSV.
Export Word is not supported in WebSDK 3.5

California ISO

Support

Visit the Developer site available through the ISO website
www.caiso.com for technical support and to stay current on RIMS
and other ISO applications.

For URL questions or issues, please contact the ISO Service Desk at (916) 351-2309.

For questions or issues regarding this or other projects, please submit a ticket via CIDI,
available through our [Market Participant Portal](#)* so they may be addressed by our Subject
Matter Experts.

*Certificate required

For more training items, you may visit the [Learning Center](#) on
our CAISO website, or contact us at
CustomerReadiness@caiso.com.

California ISO