RIMS WebSDK Upgrade User Reference
September 8, 2021
Resource Interconnection Management System (RIMS) Upgrade

• RIMS being upgraded from current version of the WebSDK platform to WebSDK Version 3.5.
  – IP/URL impacts – relaunch application from portals
  – Changes due to this upgrade are primarily aesthetic rather than functional

• Map Stage changes already visible
• Production changes become visible 9/13/2021

• Current UI Support model for this upgrade is currently Internet Explorer
RIMS URL Changes

- RIMS and RIMSPUB changes impact IPs and URLs:
  - Please open the entire 45.42.16.0/21 network on port 443 (HTTPS) for our new IP space.
    - The URL transition will be transparent as long as you have white-listed the IP address and are accessing the tools via the portals (RC Portal, Market Participant Portal, EIM Portal).
  - New URLs:
    - [https://rims.caiso.com](https://rims.caiso.com)
    - [https://rimspub.caiso.com](https://rimspub.caiso.com)
  - If you experience an access issue please contact our Service Desk.
Non-Functional Changes: Look and feel

**Application Header Icons**

Existing (6.6.4_b3)

- RIMS Dark grey icons with yellow star. Stop Loading icon displays as circle with the word Stop in the center of it.
- Close Application icon displays as a right arrow

New (7.0.0-47)

- All icons are light blue. Stop Loading icon displays as X.
- Close Application icon displays as box with X

**Calendar Icon**

- Date Calendar Icon is black and white

- Date Calendar icon is light blue
Non-Functional Changes: Look and feel

Grid Field Selection

**Existing (6.6.4_b3)**

- Blue background with white text, checkboxes are white with grey outline when not checked and grey outline with black checkmark when checked.
- Popup displays above field selection icon

**New (7.0.0-47)**

- White background with black text, checkboxes have grey outline and white box when not selected and blue outline with blue checkmarks when checked.
- Popup displays below field selection icon
Non-Functional Changes: Look and feel

Dashboard Icons

- Restore sort is light grey
- Advanced filter is dark grey
- Filter is green
- Export is Excel icon
- Field Selection is grey

Grid Icons

- Pencil icon is yellow
- Delete icon is black
- Restore sort icon is greyed out when default sort
- Filter icon is grey
- Export icon is excel icon

Existing (6.6.4_b3)

New (7.0.0-47)

- Restore sort is grey
- Advanced filter is blue
- New - Reset Advanced filter icon grey
- Filter light blue
- Export light blue
- Field Selection light blue

- Pencil, delete, filter, export icons are light blue, reset filter is grey

- Restore Sort icon will be light blue when sort has changed and can be reset
## Non-Functional Changes: Look and feel

<table>
<thead>
<tr>
<th>Update / Cancel Buttons</th>
<th>Existing (6.6.4_b3)</th>
<th>New (7.0.0-47)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Update and Cancel buttons have light grey background with grey outline and dark grey text</td>
<td>Update button is light blue background with grey outline and black text</td>
<td></td>
</tr>
</tbody>
</table>

### Application Status

| Currently - None | New icon to show Application is connected. Appears to be text on footer |
Non-Functional Changes: Look and feel

**Existing (6.6.4_b3)**

Sorting Order Icon

- Sorting order icon is dark grey

Tabs

- MPAI Project Dashboard - All Active
- MPAI Tabs not selected are grey
- Current tab selected has white background with dark grey text

**New (7.0.0-47)**

- Sorting order icon is light blue

- MPAI Project Dashboard - All
- All MPAI tabs have white background with black text
- Current tab will have bold black text
Non-Functional Changes: Look and feel

**A&S Request Dashboard**
- **Existing (6.6.4_b3)**: Request Dashboard is 3rd menu item
- **New (7.0.0-47)**: Request Dashboard will be moved to 1st menu item

**Read Only**
- **Existing**:
  - General info
    - Generation Project Name: [redacted]
    - Project Type: Solar
    - Project Description: [redacted]
    - Fields are not outlined
- **New**:
  - General info
    - Generation Project Name: [redacted]
    - Project Type: Solar
    - Project Description: [redacted]
    - Fields are outlined with grey background
Non-Functional Changes: Look and feel

Report Field Selection

Existing (6.6.4_b3)

New (7.0.0-47)

Sections are displayed with same indentation

Section header is indented
Non-Functional Changes: Look and feel

Calendar Control

Existing (6.6.4_b3)
Dark Blue to Light Blue gradient background with grey calendar
Calendar navigation icons are grey
Buttons are dark blue with white text

New (7.0.0-47)
Grey background with white calendar
Calendar navigation icons are light blue
Buttons are grey gradient with back text
Non-Functional Changes: Look and feel

**Existing (6.6.4_b3)**

- Export Wizard - RIMS - Internet Explorer
  - Export Excel
  - Export CSV
  - Export Word
  - dashboard

Includes export to Excel, Export CSV and Export Word

**New (7.0.0-47)**

- Export Wizard - RIMS - Internet Explorer
  - Export Excel
  - Export CSV
  - Export Word
  - dashboard

Includes export to Excel and Export CSV. Export Word is not supported in WebSDK 3.5
Support

Visit the Developer site available through the ISO website www.caiso.com for technical support and to stay current on RIMS and other ISO applications.

For URL questions or issues, please contact the ISO Service Desk at (916) 351-2309.

For questions or issues regarding this or other projects, please submit a ticket via CIDI, available through our Market Participant Portal* so they may be addressed by our Subject Matter Experts.

*Certificate required

For more training items, you may visit the Learning Center on our CAISO website, or contact us at CustomerReadiness@caiso.com.