

Forced and Planned Outage Substitution, RAAIM Pre-Calc

RSI 2017 Training January 17, 2018 1:00PM



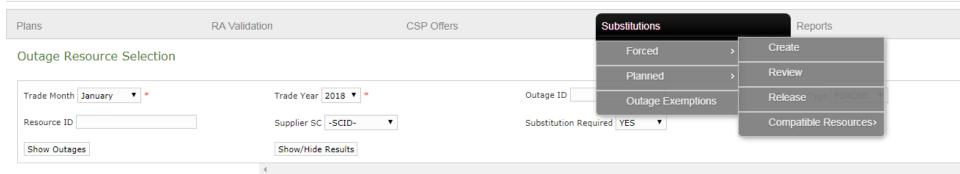
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Forced Outage Substitution

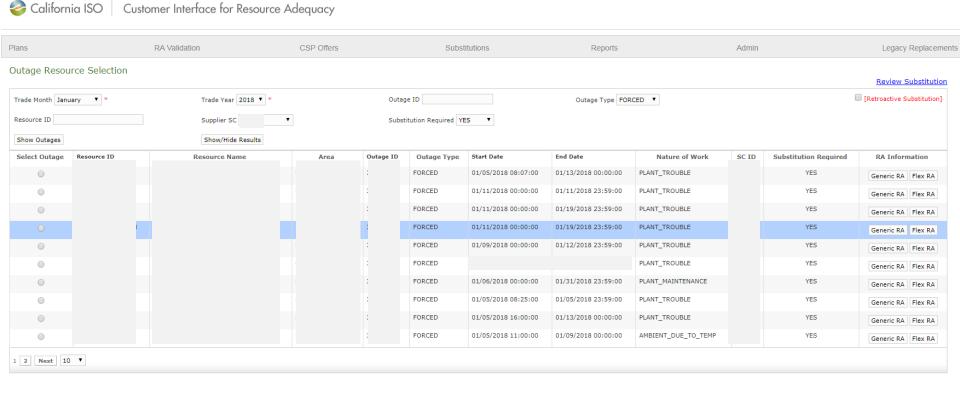


Forced Outage Substitution

Customer Interface for Resource Adequacy

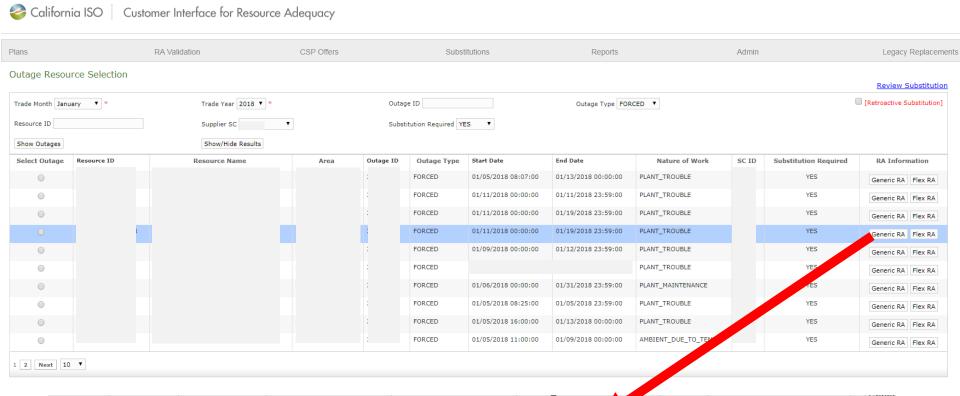


Forced Outage - Create Substitution





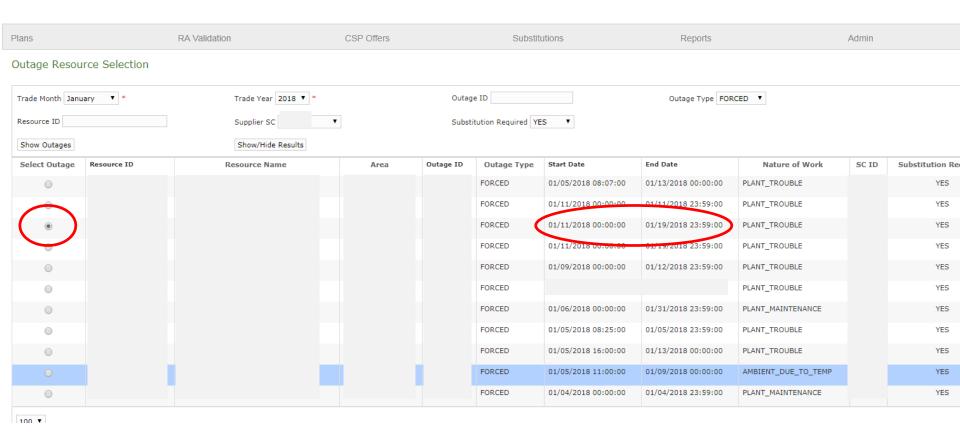
Forced Outage Generic RA Information



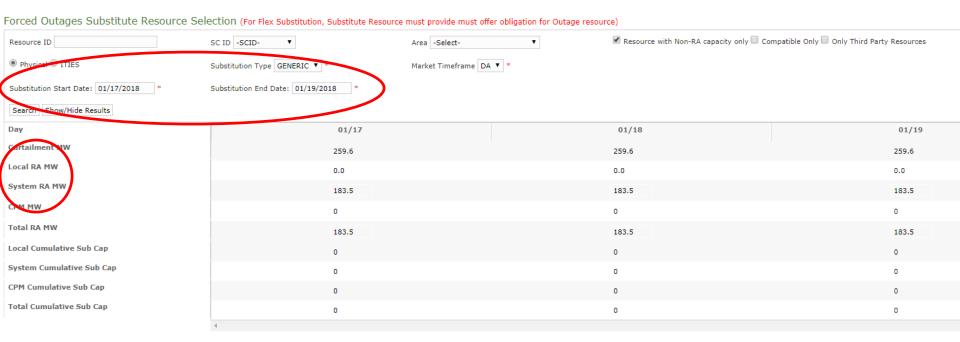




Selecting an Outage



Selecting an Outage Search Criteria



- RA is now split into its components. The Local, System and CPM is now summed into the Total RA MW.
- Users can select the substitution start and end dates.
- Select a start date where the substitution MWs are non-zero.



Searching for and selecting a Substitute





Forced Outage Substitution Rules Matrix

Resource Adequacy (RA)

Forced Outage Substitution Rules

	Forced Odtage Substitution rules									
	Original Resource Attributes		Checks on Substitute Resource							
Market	Capacity	Location	Location Check	Dispatchability check	Compatibility check					
Туре										
Real-time	Generic Local Internal Substitute resource must be in the same local area		Substitute resource must be in the same local area	Substitute resource must be dispatchable if	If orig. resource is in a 'local capacity area'					
			as the original	original resource is dispatchable	and has local capacity, substitute resource					
					must be compatible to the original					
					resource for a RT substitution					
Real-time	Generic	Internal	Substitute resource must be internal - either local	Substitute resource must be dispatchable if	Do not check compatibility					
	System		or non-local	original resource is dispatchable						
Day Ahead	Generic Local	Internal	Substitute resource must be in the same local area	Substitute resource must be dispatchable if	Do not check compatibility					
			as the original	original resource is dispatchable						
Day Ahead	Generic	Internal	substitute resource must be internal - either local or	If original resource is dispatchable, substitute	Do not check compatibility					
	System		non-local	resource must be dispatchable						
Day Ahead	Generic System	External	substitute resource can be internal or external	Do not check dispatchability of substitute resource	Do not check compatibility					
Real-time	Flex	Internal	Substitute resource must be internal - either local	Substitute resource must be dispatchable if	If orig. resource is in a 'local capacity area'					
			or non-local	original resource is dispatchable and internal	and has Flex capacity, substitute resource					
					must be compatible to the original					
					resource for a RT substitution					
Real-time	Flex	External	Substitute resource can be internal	Do not check dispatchability of substitute	Do not check compatibility					
				resource						
Day Ahead	Flex	Internal	Substitute resource must be internal - either local	If original resource is dispatchable, substitute	Do not check compatibility					
			or non-local	resource must be dispatchable						
Day Ahead	Flex	External	Substitute resource can be internal or external	Do not check dispatchability of substitute	Do not check compatibility					
				resource						

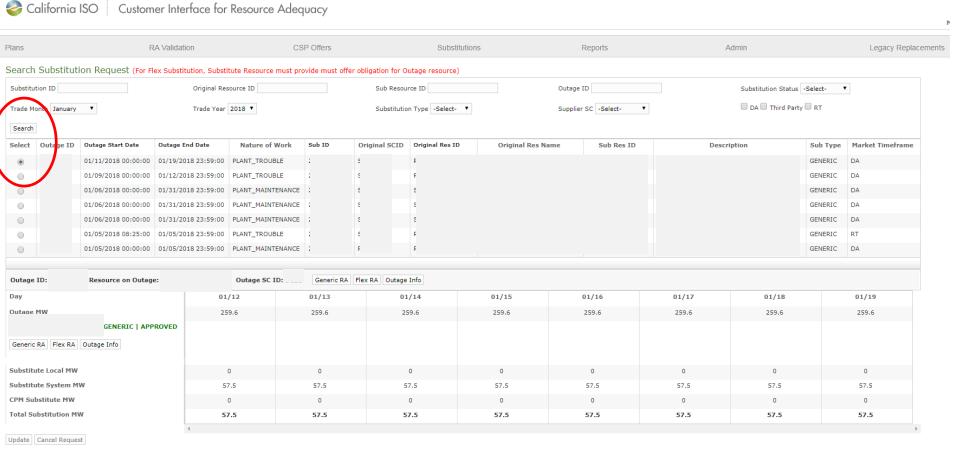


Forced Outage Substitution Review



California ISO

Forced Outage Substitution Review





Forced Outage Substitution Review - detailed

Outage ID Resource on Outage:	Outage SC ID: Generic RA Flex RA Outage Info	
Day	11/02	11/03
Outage MW	5	5
GENERIC APPROVED		
Generic RA Flex RA Outage Info		
Substitute Local MW	0.1	0.1
Substitute System MW	0.11	0.11
CPM Substitute MW	0.13	0.13
GENERIC APPROVED Generic RA Flex RA Outage Info		
Substitute Local MW	0.15	0.15
Substitute System MW	0.25	0.25
CPM Substitute MW	0.21	0.21
GENERIC REJECTED		
Generic RA Flex RA Outage Info		
Substitute Local MW	0.13	0.13
Substitute System MW	0.2	0.2
CPM Substitute MW	0.11	0.11
GENERIC APPROVED Generic RA Flex RA Outage Info		
Substitute Local MW	0.2	0.2
Substitute System MW	0.12	0.12
CPM Substitute MW	0.11	0.11
GENERIC APPROVED		
Generic RA Flex RA Outage Info		
Substitute Local MW	0.2	0.2
Substitute System MW	2	2
CPM Substitute MW	3	3
Total Substitution MW	7.02	7.02
	<	



Update Cancel Request

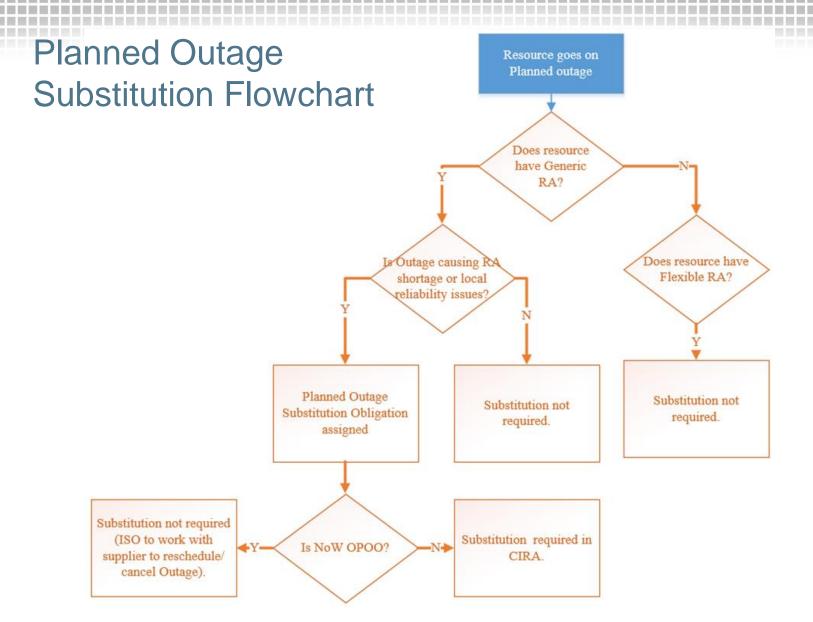
Forced Outage Substitution Review

In the detailed example in the prior slide,

- Multiple sub resources were used.
- Each resource has its own status.
 - Approved
 - Rejected
 - Pending
- The Total Substitution MW is the sum of all the substitutions spread across Local, System and CPM MWs.

Planned Outage Substitution





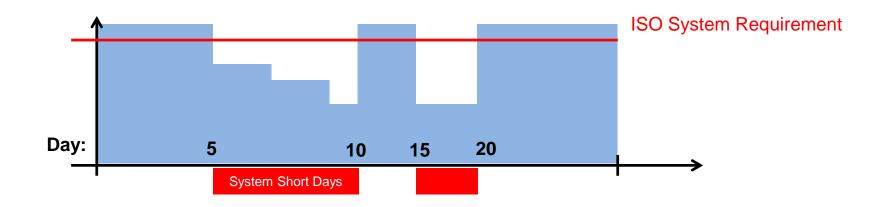
NoW OPOO = Nature of Work Off-Peak Opportunity for Outage



Planned Outage Substitution Review

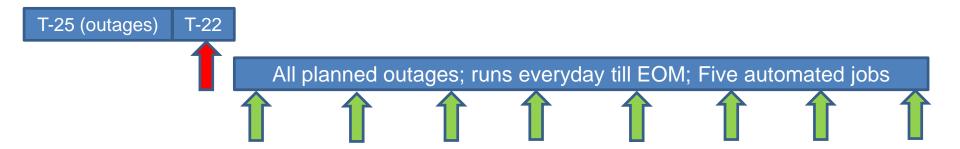
- ISO applies the impact of <u>Planned</u> Outages no later than 22 days prior to the compliance month for RA resources (includes CPM).
- On each day, if the ISO total system is short due to <u>Planned</u> Outages, a Planned Outage Substitution Obligation is assigned to suppliers in CIRA.
- Suppliers need to log in to CIRA to view substitution requirement as there is no automatic notification sent out.
- Planned Substitutions are due by T-8 (eight days before start date of the substitution).

POSO for Scheduled Generation Outages



- ISO system requirement is the total adjusted obligation.
- Blue is total RA per day.
- In this example, during days 5 -10 and 15 20 the System RA is deficient.

Initial POSO Planned Outage Analysis



- 1. The substitution requirement is assigned on or before 22 days prior to the compliance month for RA resources.
 - This requirement doesn't change (Initial POSO)
- Substitution requirements are assigned everyday for any changes to existing outages.
- 3. New outages in the system are assessed everyday until the end of the RA month and output is displayed in the Latest POSO run.

Planned Outage Analysis

- All planned outage substitutions are submitted using the CIRA user interface.
- Substitution RA from planned outages is treated as system RA.
 - RA is transferred as system RA to the substitute resource irrespective of the RA designation on the outage resource.

Planned Outage Analysis

- Substitutions may be canceled if the substitution has not yet commenced (i.e. moved past its DAM submission deadline).
- Substitution may be released if substitution has already commenced AND substitution is still active.
- For both the cancel and release features, the original resource RA will revert substitution RA back to its initial RA listing, provided there is available capacity remaining on the original resource.

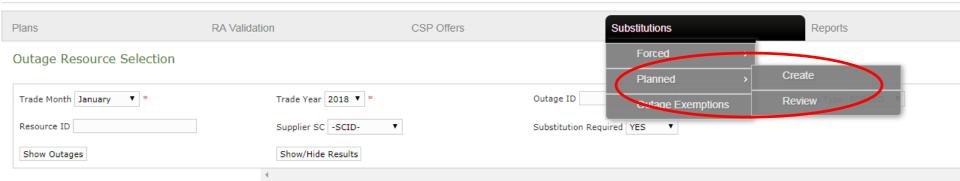


Planned Outage Analysis

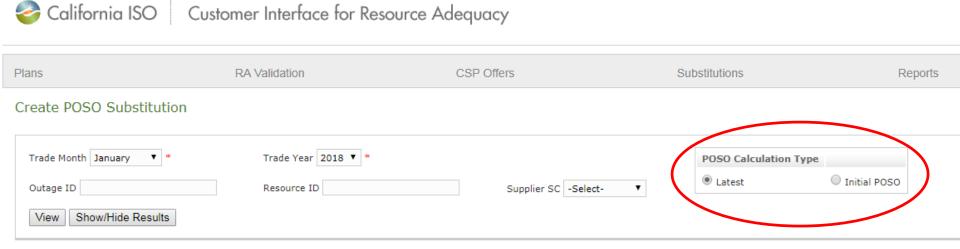
- You can only release substitution capacity in the day ahead timeframe through the end of the substitution period.
- If you cancel or release a POSO substitution, the MWs are transferred back to the original resource with the same Local and System MW allocation that the resource had prior to the substitution.

Searching for Planned Outages

California ISO Customer Interface for Resource Adequacy

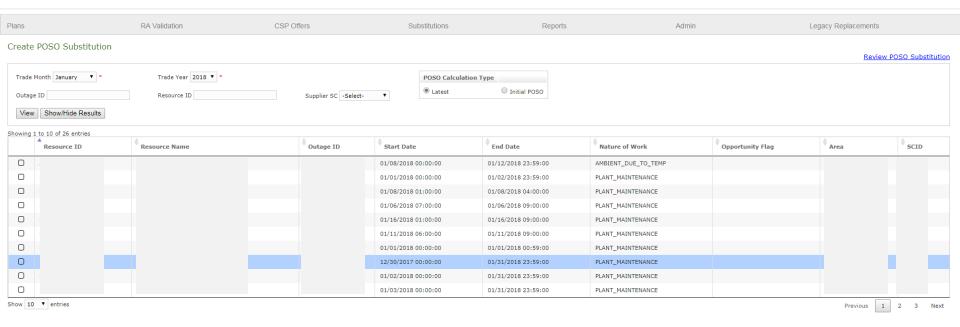


Selecting a Substitute for Planned Outages



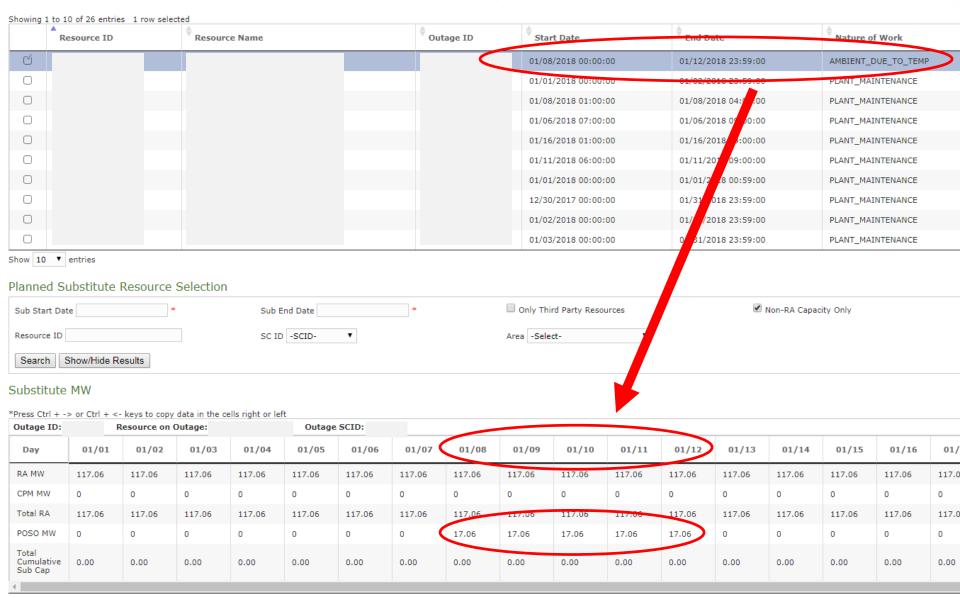
A planned outage must be POSO assigned for it to be substituted.

Selecting a Substitute for Planned Outages



California ISO Customer Interface for Resource Adequacy

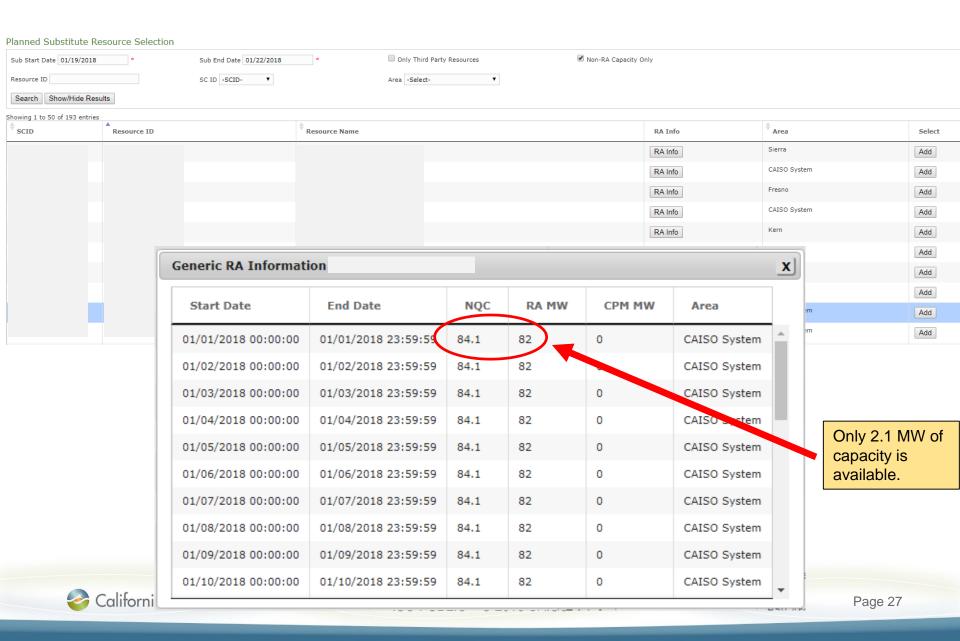
Substitution for Planned Outages



Notes on Substitution for Planned Outages

- Substitution can only be provided for the days that POSO is assigned.
- Substitution MWs can be provided up to the RA MW of the original resource.
- Multiple resources can be used in a single substitution.

Substitution for Planned Outages



Substitution for Planned Outages

Substitute MW *Press Ctrl + -> or Ctrl + <- keys to copy data in the cells right or left Outage SCID: Outage ID: Resource on Outage Day 01/19 01/20 01/21 01/22 RA MW 202.7 202.7 202.7 202.7 CPM MW 0 0 Total RA 202.70 202.70 202.70 202.70 POSO MW 202.7 202.7 Total Cumulative Sub Cap 0.00 0.00 0.00 0.00 Remove Resource Curtailment MW 0 Eligible Non-RA Capacity 2.1 2.1 2.1 2.1 Substitute MW 0 🥜 0 🥓 0 🥜 0 🖋 CPM Substitute MW 0 🖋 0 🥜 0 🥜 0 🖋 Submitter Information Notes Name Williams, Craig Email clwilliams@caiso.com Phone Please specify a valid phone number



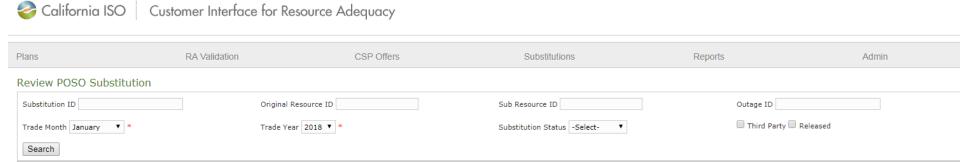
Submit

Notes on Substitution for Planned Outages

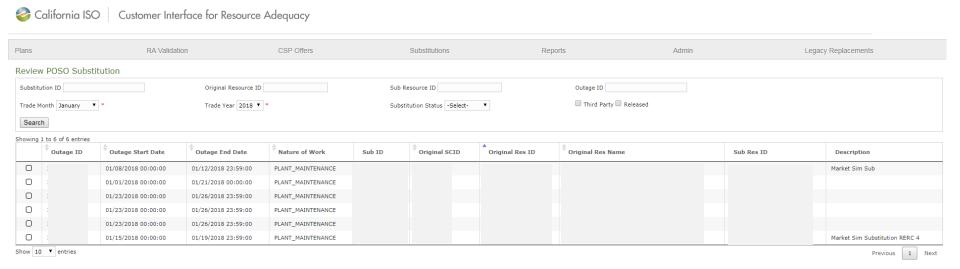
- In this case the POSO MW requirement of 202.7 is equal to the RA MW of 202.7, but it can be less.
- Substitution MWs can be provided up to the RA MW of the original resource.
- CPM Substitute MW can only be provided up to the CPM MW of the original resource.

In this case the CPM MW is equal to zero so no substitution is allowed.

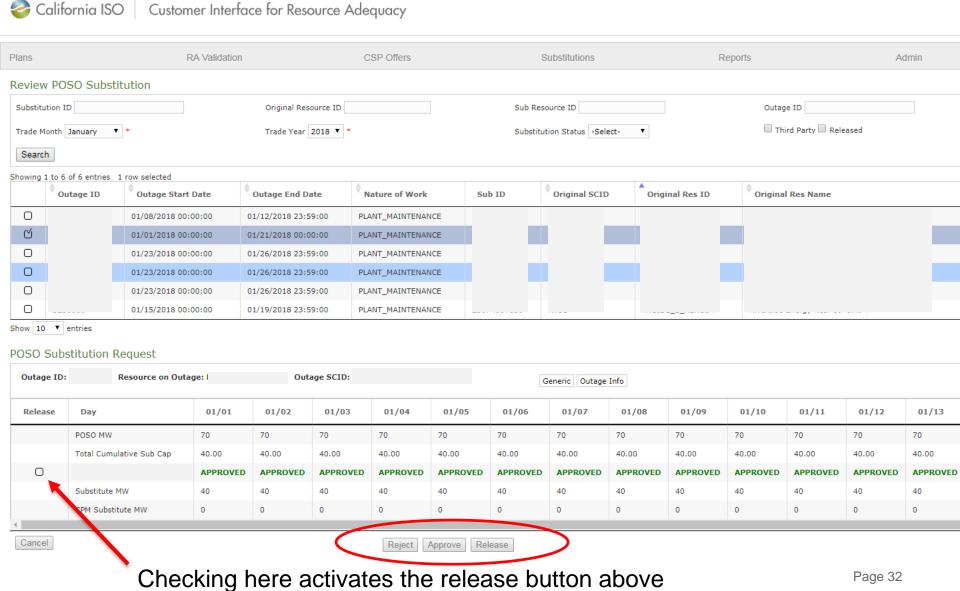
Review Planned Outage Substitutions



Review Planned Outage Substitutions



Planned Outage Review and Release



Planned Substitution Review and Release

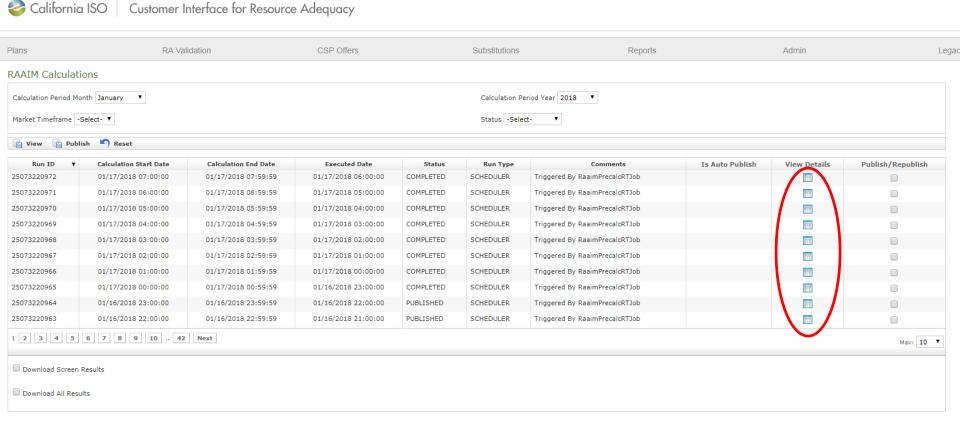
The review screen for planned substitution houses the following substitution functions:

- Search
- Approve
- Reject
- Release

If the owner of the original and substitution resource is the same then the system will automatically approve the substitution.

The Forced Substitution has a separate release screen.

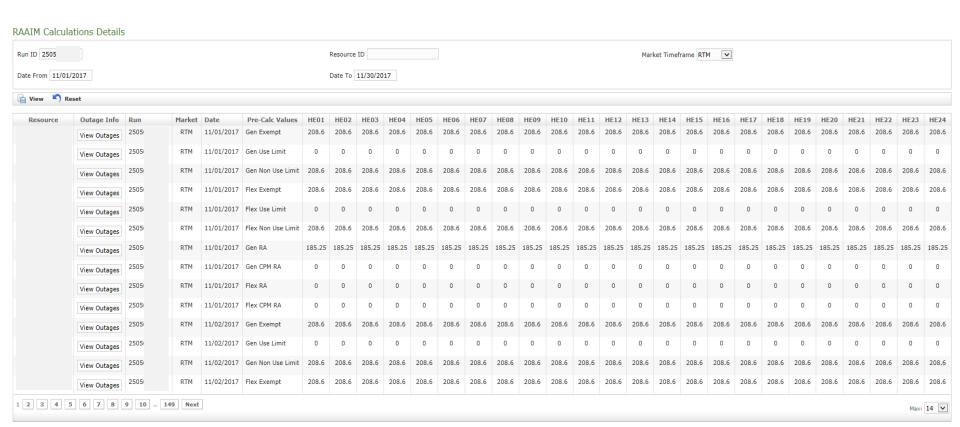
RAAIM Pre-Calc Runs



Users will only see published statuses.



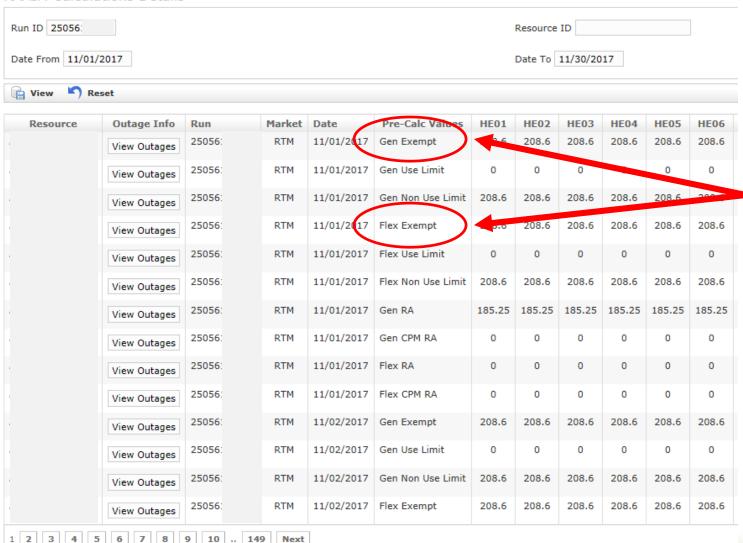
RAAIM Pre-Calc Runs





RAAIM Pre-Calc Runs (closer look)

RAAIM Calculations Details



Note there is now both Gen and Flex Exempt MW.

Previously it was only Exempt MW.

RAAIM Pre-Calc Run Downloads

View Outage	2507.	DAM	01/15/2018	Flex CPM RA	0	0	0	0	0	0	
View Outage	2507	DAM	01/15/2018	Gen Exempt	0	0	0	0	0	0	
View Outage	2507:	DAM	01/15/2018	Gen Use Limit	0	0	0	0	0	0	
View Outage	2507:	DAM	01/15/2018	Gen Non Use Limit	0	0	0	0	0	0	
View Outage	2507:	DAM	01/15/2018	Flex Exempt	641	641	641	641	641	641	
1 2 3 4 5 6 7 8 Next											
Download Screen Results											
Download All Results											

Questions?

