



Market Simulation – Spring and Independent 2017 Releases

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Spring and Independent 2017 Releases Market Simulation
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Agenda

- Spring and Independent 2017 MAP Stage Availability
- Spring and Independent 2017 Market Simulation Initiatives and Timelines
- Initiatives
 - LMPM Enhancements
 - PIRP System Decommissioning
 - MRI-S ACL Groups and CPG Enhancements
- Known Issues
- Market Execution Reports
- Settlements Calendar
- Next Steps
- Reference Slides

Spring and Independent 2017 Releases MAP Stage Availability

MAP Stage Scheduled Maintenance –

Upcoming maintenance – None

MAP Stage Daily Maintenance Window - Tuesday, Wednesday, Thursday and Friday 16:00 – 20:00

MAP Stage Weekly Maintenance Window - Monday 08:00 – Tuesday's 09:00

Please refer to the MAP Stage portal at <https://portalmap.caiso.com> for specific application availability information.

Spring and Independent 2017 Releases Market Simulation Initiatives and Timelines

<u>Spring and Independent 2017 Releases Initiatives</u>	<u>Start Date</u>	<u>Start Date (Trade Date)</u>	<u>End Date</u>	<u>Structured Simulation Start (Trade Date)</u>	<u>Expected Participation</u>
<u>Spring 2017 Release Market Simulation</u>					
RTD LMPM	2/6/17	2/7/17	2/24/17	N/A	EIM Entities and ISO MPs
PIRP System Decommissioning	3/6/17	N/A	3/20/17	N/A	ISO MPs
<u>Independent 2017 Release Market Simulation</u>					
MRI-S ACL Groups and CPG Enhancements	3/6/17	N/A	3/31/17	N/A	EIM Entities and ISO MPs

Market Simulation Plan -

http://www.caiso.com/Documents/MarketSimulationPlan_Spring_Independent2017Releases.pdf

Local Market Power Mitigation (LMPM) Enhancements Simulation

LMPM Enhancements Market Simulation timeline –

- LMPM Market Simulation - February 7, 2017 – February 24, 2017 Unstructured

CMRI Tech Spec –

http://www.caiso.com/Documents/CMRI-InterfaceSpecification_v3_5_4Clean_Fall2016Release.pdf

OASIS Tech Spec –

http://www.caiso.com/Documents/OASIS-InterfaceSpecification_v4_3_5Clean_Spring2017Release.pdf

Market Notice –

<http://www.caiso.com/Documents/Spring2017Release-OASISInterfaceSpecificationUpdated021517.html>

PIRP System Decommissioning Simulation

PIRP System Decommissioning Market Simulation timeline –

- PIRP System Decommissioning Simulation - March 6, 2017 – March 20, 2017 Unstructured

CMRI Tech Spec –

- http://www.caiso.com/Documents/CMRI-InterfaceSpecification_v3_5_4Clean_Fall2016Release.pdf

MRI-S ACL Groups and CPG Enhancements Simulation

MRI-S ACL Groups and CPG Enhancements Market Simulation timeline –

- MRI-S ACL Groups and CPG Enhancements Simulation - March 6, 2017 – March 31, 2017
Unstructured

MRI-S Tech Spec –

- http://www.caiso.com/Documents/OMAROnlineReplacementTechnicalSpecificationCleanV1_10.pdf

AIM ACL Training –

- http://www.caiso.com/Documents/Access_IdentityManagementAccessControlListTraining-Jan_2017.pdf

AIM User Guide (updated February 16, 2017) –

- <http://www.caiso.com/Pages/documentsbygroup.aspx?GroupID=EBFDD87D-9926-4BFE-8DBD-09AA3D1E5CC5>

Known Issues

- None

FMM and RTD Market Execution Reports

Link -

<http://www.caiso.com/Pages/documentsbygroup.aspx?GroupID=DB357A9C-87C9-4BDF-8020-29C5E40A7A82>

Settlements Calendar for Spring Release 2017

Calendar Day	CMRI T+1B	Publish Initial Statement T+4B
13-Feb-17		
14-Feb-17		
15-Feb-17		
16-Feb-17	15-Feb	
17-Feb-17		
18-Feb-17		
19-Feb-17		
20-Feb-17	ISO Holiday	
21-Feb-17		
22-Feb-17		15-Feb
23-Feb-17		
24-Feb-17		
25-Feb-17		
26-Feb-17		

Settlements Calendar for Settlements Production Release (sample statement)

Calendar Day	CMRI T+1B	Publish Initial Statement T+4B
04-Mar-17		
05-Mar-17		
06-Mar-17		
07-Mar-17		
08-Mar-17		
09-Mar-17	8-Mar	
10-Mar-17		
11-Mar-17		
12-Mar-17		
13-Mar-17		
14-Mar-17		8-Mar
15-Mar-17		
16-Mar-17		
17-Mar-17		

Next Steps

- The next teleconference will take place @ 13:00 PPT on Thursday, February 23, 2017

Reference Slides

Mitigation Status

<http://oasismap.caiso.com/mrioasis/logon.do>

Market Power Mitigation Status

File Edit View Favorites Tools Help

CQ HP QC IOOC MAPStage MAPStageBAAOP MAPTest BAAOP MapTest Stage BAAOP (EIM)

California ISO OASIS

OASISUI MAPStag

ATLAS REFERENCE REPORT DEFINITION PRICES TRANSMISSION SYSTEM DEMAND ENERGY ANCILLARY SERVICES CONGESTION REVENUE RIGHTS

Date From: 02/15/2017 To: 02/15/2017 Market/Process: RTM Execution Type: RTD BAA ID: [ALL]

[Download XML](#) [Download CSV](#)

Market Power Mitigation Status

Balancing Authority Area ID	Market	Opr Date	Execution Type	Opr Interval	HE01	HE02	HE03	HE04	HE05	HE06	HE07	HE08	HE09	HE10	HE11	HE12	HE13	HE14	HE15	HE16	HE17	HE18	HE19	HE20	HE21	HE22	HE23
CISO	RTM	02/15/2017	RTD	1	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y			Y	Y						
CISO	RTM	02/15/2017	RTD	2	N	Y	Y	Y	Y	Y		Y	Y	Y	Y		Y	Y	Y		Y	Y					
CISO	RTM	02/15/2017	RTD	3	Y	Y	Y	Y	Y	Y	N	Y	Y	Y	N		Y	Y	Y		Y	N					
CISO	RTM	02/15/2017	RTD	4	N	Y	Y	Y	N	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y					
CISO	RTM	02/15/2017	RTD	5	N	N	N	N	N	N	Y		Y	Y	Y	Y					N	N					
CISO	RTM	02/15/2017	RTD	6	N	N	N	N	N	N	Y			Y	Y		Y										
CISO	RTM	02/15/2017	RTD	7	N	Y	Y	Y	N	Y	Y		Y	Y			Y				Y	Y					
CISO	RTM	02/15/2017	RTD	8	N	N	N	N	N	Y	Y		Y			Y			N	N							
CISO	RTM	02/15/2017	RTD	9	N	N	N	N	N	Y	Y		Y			Y					Y						
CISO	RTM	02/15/2017	RTD	10	N	Y	Y	Y	N	Y	Y	Y					Y				N	Y					
CISO	RTM	02/15/2017	RTD	11	N	N	N	N	N	N	Y		Y			Y					N						
CISO	RTM	02/15/2017	RTD	12	N	N	N	N	N	N	Y		Y		Y			N	Y	N							

For RT Interval 17:45 - LMP for | SMEC=

CONNECTED QUICK LINKS

OASIS Home System Operating Messages LMP Price Contour Maps Trading Hub Real-Time Prices Historical ACE SYSTEM HELP WWW.CAISO.COM Support System Technical Information 02/15/2017 17:45 PST

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MPM Not Competitive constraints on Oasis

The screenshot shows the OASIS web application interface. At the top, there is a navigation bar with the California ISO logo and the word "OASIS". Below this, there are several tabs: ATLAS REFERENCE, REPORT DEFINITION, PRICES, TRANSMISSION, SYSTEM DEMAND, ENERGY, ANCILLARY SERVICES, and CONGESTION REVENUE RIGHTS. The "PRICES" tab is currently selected.

On the left side, there is a "Market Power Mitigation Status" section. It includes a date range selector (Date From: 02/15/2017, To: 02/15/2017) and two buttons: "Download XML" and "Download CSV". Below this is a table with the following columns: Balancing Authority Area ID, Market, Opr Date, Execution Type, and Opr Inter. The table contains 12 rows of data, all with "RTM" as the Market and "RTD" as the Execution Type.

In the center, there is a list of various pricing and constraint categories, such as "Locational Marginal Prices", "Scheduling Point/Tie Combination Locational Marginal Prices", "Interval Locational Marginal Prices", "AS Clearing Prices", "Intertie Constraint Shadow Prices", "HASP Locational Marginal Prices", "FMM Locational Marginal Prices", "Fuel Prices", "Reference Prices", "Nodal Group Constraints", "Flexible Ramping Constraint Results", "Contingency Dispatch Locational Marginal Prices", "MPM DA Locational Marginal Prices", "MPM RT Locational Marginal Prices", "MPM Nomogram/Branch Shadow Prices", "MPM Nomogram/Branch Competitive Paths", "MPM Intertie Constraint Shadow Prices", "MPM Reference Bus", and "Greenhouse Gas Allowance Index Prices".

On the right side, there is a table with columns labeled HE14 through HE23. The table contains a grid of "Y" and "N" values, representing the status of various constraints for each hour. For example, "Interval Intertie Constraint Shadow Prices" has "Y" values for HE16 and HE17, and "N" values for HE14 and HE15. "Interval Nomogram/Branch Shadow Prices" has "N" values for HE14 and HE15, and "Y" values for HE17 and HE18. "Reference Prices" has a "Y" value for HE18. "Nodal Group Constraints" has "N" values for HE16 and HE17. "Flexible Ramping Constraint Results" has "N" values for HE14 and HE16, and "Y" values for HE15 and HE17.

At the bottom of the page, there is a footer with the California ISO logo and the text "Page 15".

Not competitive constraints for 02/15/2017 HE13

HE	Interval	Not competitive Interface	Type of constraint
13		17755 SOL5_NG	Nomogram
		PATH26_BG	
13		1TCOR	
13		1PACW	EIM XFER
13		1PSEI	EIM XFER
13		225406_J.HINDS _230_24806_MIRAGE _230_BR_1 _1	LINE
13		2NEVP	EIM XFER
13		2AZPS	EIM XFER
13		2PSEI	EIM XFER
13		2PACE	EIM XFER
13		2PACW	EIM XFER
13		325406_J.HINDS _230_24806_MIRAGE _230_BR_1 _1	LINE
		PATH26_BG	
13		3TCOR	
13		3SUMMIT_BG	TCOR
13		3NEVP	EIM XFER
13		3PSEI	EIM XFER
13		3PACE	EIM XFER
13		3PACW	EIM XFER
13		425406_J.HINDS _230_24806_MIRAGE _230_BR_1 _1	LINE
13		4SUMMIT_BG	TCOR
13		4NEVP	EIM XFER
13		4AZPS	EIM XFER
13		4PSEI	EIM XFER
13		4PACE	EIM XFER
13		4PACW	EIM XFER
13		47755 SOL5_NG	Nomogram

Not competitive constraints for 02/15/2017 HE13

13	5 25406_J.HINDS_230_24806_MIRAGE_230_BR_1_1	LINE
13	5 NEVP	EIM XFER
13	5 AZPS	EIM XFER
13	5 PSEI	EIM XFER
13	5 PACE	EIM XFER
13	5 PACW	EIM XFER
13	6 25406_J.HINDS_230_24806_MIRAGE_230_BR_1_1	LINE
13	6 NEVP	EIM XFER
13	6 AZPS	EIM XFER
13	6 PSEI	EIM XFER
13	6 PACE	EIM XFER
13	6 PACW	EIM XFER
13	7 25406_J.HINDS_230_24806_MIRAGE_230_BR_1_1	LINE
13	7 NEVP	EIM XFER
13	7 AZPS	EIM XFER
13	7 PSEI	EIM XFER
13	7 PACE	EIM XFER
13	7 PACW	EIM XFER
13	12 NEVP	EIM XFER
13	12 AZPS	EIM XFER
13	12 PSEI	EIM XFER
13	12 PACE	EIM XFER
13	12 PACW	EIM XFER

Key points

- Input bid from corresponding RTPD is used in RTD LMPM. It can be market bid, or mitigated in RTPD bid.
- RTPD mitigated bid can be mitigated farther in RTD.
- RTD LMPM evaluates second interval. If bids are mitigated, they will be used for binding interval of next RTD.
- Mitigated bids will be used within quarter of the hour (15 min interval corresponding to RTPD interval).
Corresponding RTPD input bids used at the beginning of every quarter.
- EIM bids will be mitigated if EIM MCP is higher than CAISO MCP.

ISO System Access Documentation

- http://www.caiso.com/Documents/SystemAccessInformation_MarketParticipants.pdf

ISO Market Simulation Support

- **Hours** - 09:00 - 18:00, PPT (Monday through Friday)
- **ISO's 24X7 Help Desk** - (916) 351-2309 (Connectivity - GUI or API)
- **Email** - MarketSim@caiso.com

Market Simulation Issue Management

- Submit all issues to the ISO CIDI case management system
 - CIDI tickets will need to have
 - ‘Functional Environment’ = “[Market Simulation Spring 2017](#)”
 - Or ‘Functional Environment’ = “[Independent Market Simulation 2017](#)”
- to be reviewed by ISO SME’s