100000			
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Cui	11011	IIU	100
	Shapina	a Reney	wed Futur

						Oct 2015 Nov 2015					Dec 2015					Jan 2016				Feb 2016									
	Initiatives	Initiative Lead	Start	Discuss at MSC	Proposed Board	Paper Published	Meeting/Ca	Comments Due	Training or Workshop	ISO Files Tariff	Paper Published		Comments Due	Workshop	SO Files Tariff	Paper Published	Meeting/ca	Comments Due	Training or Workshop	ISO Files Tariff	Paper Published		Comment Due	Training or Workshop ISO File	Paper		Comments Due	Training or Workshop	ISO Files Tariff
bo.	ISO Board of Governors meeting		Recurring		Meeting					Language		.5-6		L	anguage		17-18			Language				Languag	e	-			Language
ur rin	Market surveillance committee meeting	B. Cooper	Recurring				20																						
Rec	Market performance and planning meetings Business practice manual change management meetings	J. Morris J. Payton	Recurring Recurring									18 17					15												
	Ancillary services substitution (MRTU release 2)	o. r ayton	Q3									- ''					13												
	Bidding rules enhancements	C. Colbert	April 2015		Mar 2016						5	12				30		3											
	Commitment cost enhancements phase 3	K. Wells	Q2	15-Jul-15	Mar 2016						2	9	16																
	Competitive solicitation process enhancements	S. Rutty	May 2015		Dec 2015	12	19	26																					
	Contingency modeling enhancements	P. Servedio			Mar 2016						16	23						7											
	EIM enhancements phase 2	D. Tretheway	Q2	April 17 2015	Nov 2015																								
	EIM governance	S. Crowley			Sept 2015																								
	Energy storage and aggregated distributed energy resource	T. Flynn	Q2		Dec 2015		12	9 & 26			2	9	20	-															
se/	Flexible Ramping Product	D. Tretheway	April 2015	Jul-15	Feb 2016	40	40				24			17				45											
tiati	Frequency response requirements Flexible resource adequacy criteria and must run obligation phase 2	L. Kristov K. Meeusen	1-Jul June 2015		Feb 2016 Q2 2016	12	19				24		2				1	15											
Ē	Full Network Model Enhancements	TBD	TBD		TBD																								
olde	Greenhouse Gas Compliance	D. Tretheway	TBD		TBD																								
akeh	Interconnection process enhancements	D. LeVine	Q1		Sept																								
Š	Marginal loss surplus allocation	D. Tretheway	TBD		2015/Nov TBD																								
	Metering Rules Update	TBD	TBD		TBD																								
	Payment Default Allocation	K. King	Aug-15												11														
	Reactive power requirements and financial compensation	C. Devon	May 2015		Feb 2016	8	15	23			12	19						3											
	Regional Transmission Access Charge Structure	L. Kristov	TBD		June/July		30																						
	Reliability services phase 2	K. Meeusen	TBD	Mar 23 2015	Feb 2016	7	14	24			4	11						1											
	Resource Adequacy Rules	C. Devon	Oct 2015		June 2016						10	17	24			00							40				40		
	Stepped Contraint Parameters Two-Tier Allocation Real-Time Bid Cost Recovery	D. Tretheway TBD	Nov 2015 TBD		Mar 2016 TBD						12	19				22 18		1				5	12		2	9	16		
	Livo-Her Allocation Real-Time Bid Cost Recovery Congestion Revenue Rights	J. McClain	Recurring		N/A											10													
	Flexible capacity needs technical study process	C. Loutan	Recurring																										
s.	Grid management charge/Budget Process	Epstein/Gordon			Oct 2015	1	8	15																					
ative	2016 & 2020 Local capacity requirements (LCR Study)	C. Micsa	Recurring				29																						
ī.	Participating transmission owner per unit cost	R. Emmert/ M.Wu	Recurring																										
ring	Stakeholder initiatives catalog	E. Kim	Q3 for 2016		N/A	7	15						4			15													
in oe	Transmission Access Charge	D. Walsh	Recurring																										
	2014-2015 Transmission planning process	R. Sparks	Recurring		Mar 2015																								
	2015-2016 Transmission planning process	R. Sparks	Recurring		Mar 2016			6				16 & 17																	
	Western regions planning coordination	G. DeShazo	Recurring		N/A																								
	Administrative Pricing Rules	S. Mannheim					2																						
	Capacity procurement mechanism replacement	K. Meeusen	Kelease		Feb 2015																								
	Commitment cost enhancements phase 2	D. Hou	Deployed Fall 2015		Mar 2015																								
=	EIM year 1 enhancements phase 1	John Anders			Mar 2015																								
Tari	Expanding metering and telemetry options phase 2	A. Ulmer			July 2015		1 & 29																						
	Interconnection process enhancements Peak reliability coordinator funding	D. LeVine D.Walsh	May-15			14		27				2																	
	Pricing enhancements	A. McKenna	Iviay-13																										
	Reliability services phase 1a	K. Meeusen																											
	Reliability services phase 1b	K. Meeusen	Q3		Jun 2015																								
	Release / Implementation	Deployment	Market S Start	imulation - End	Activation																								
	Commitment cost enhancements phase 2	10/26/2015		9/15/2015	10/27/2015																								
8	EIM year 1 enhancements	10/26/2015	8/3/2015	9/15/2015	10/27/2015																								
Se le 8	EIM 2015 (NV Energy)	9/1/2015/	6/30/2015	9/15/2015	11/1/2015																								
015 F	Internet Explorer 11 migration	10/12/2015	7/7/2015	9/30/2015																									
all 20	Pricing enhancements	10/26/2015	8/25/2015		10/27/2015																								
Œ	Acceptable Use Policy - OASIS Application Identity Management (AIM) 2015 Enhancement	10/12/2015 12/10/2015	N/A N/A	N/A N/A	10/27/2015 11/20/2015																								
15	Capacity procurement mechanism replacement	1/12/2016	11/1/2015	1	3/1/2016																								
	Post Implementation OMS Enhancements	2/23/2016	1/11/2016		3/1/2016																								
	Acceptable Use Policy - CMRI	2/23/2016	1/11/2016	1/29/2016																									
ш.	Reliability services	1/12/2016	11/1/2015																										
6 ident	Demand response registration enhancements	4/28/2016	3/31/2016	4/20/2016	4/28/2016																								
2016 epend roject	Expanding metering and telemetry options phase 2	TBD	TBD	TBD	TBD																								
Inde	RIMS functional enhancements	TBD	TBD	TBD	7/29/2016																								
ase	BAL-003 Compliance	TBD	TBD	TBD	10/1/2016																								
	Contingency modeling enhancements	TBD	TBD	TBD	10/1/2016																								
	EIM 2016 Flexible Ramping Product	TBD TBD	TBD TBD	TBD TBD	10/1/2016 10/1/2016																								
Rele	BCR modification and VER Settlement	TBD	TBD	TBD	10/1/2016																								
910	Reliability Services Phase 1B	TBD	TBD	TBD	10/1/2016																								
Fall 2	EIM enhancements phase 2	TBD	TBD	TBD	10/1/2016																								
	Stepped Contraint Parameters PIRP decommissioning	TBD TBD	TBD	TBD	10/1/2016																								
	OMAR replacement project	TBD	TBD TBD	TBD	TBD 10/1/2016																								
	ADS UI replacement																												
	Ancillary services substitution																												
<u>6</u>	Bid cost recovery for unit over multiple days																												
S TE	Frequency response procurement																												
ease	Cost allocation overall market review																												
Rele	Marginal loss surplus allocation Multi day unit commitment																												
	Reliability must-run pump load																												
	Two tier real-time uplift																												

Changes 10/15/15

Updated Commitment Cost Enhancements Phase 3 schedule Updated Resource Adequacy Rules schedule Updated Stepped Constraint Parameters schedule Updated Flexible Ramping Product Schedule

Changes 10/9/15

Updated Commitment Cost Enhancements Phase 3 schedule Added schedule for new initiative - Resource Adequacy Rules Added new initiative - Metering Rules Update

Added schedule for Interconnection Process Enhancements 2015 tariff process for topics 1 & 2

Updated schedule for ExpandingMetering & Telemetry Option DERP tariff language posting, comments and call.

Updated schedule for Contingency Modeling Enhancements

Changes 10/5/15

Updated schedule for Competitive Solicitation Porcess Enhancements - new BOG date, December

Changes 10/1/15

Updated schedule for Commitment Cost Enhancements Phase 3; will now go to Board in March 2016

Added Stepped Constraint Parameters schedule

Added new initiative and schedule - Stepped Constraint Parameters

Added new initiative; SH schedule TBD - Regional Transmission Access Charge Structure

Added new initiative; SH schedule TBD - Compliance with California's Greenhouse Gas

Added new initiative; SH schedule TBD - Greenhouse Gas Compliance

Added new initiative; SH schedule TBD - Full Network Model Enhancements

Added new initiative; SH schedule TBD - Resource Adequacy Rules

Peak reliability coordinator funding completed on 9/28/15; removed from release plan

Production activation of Internet Explorer 11 migration and Acceptable Use Policy - OASIS moved from 10/27/15 to 10/12/15 (backwards compatible)

Production activation of Application Identity Management moved from 11/20/15 to 12/10/15

PIRP Decommissioning moved from Early 2016 Release to Fall 2016 Release

Market simulation and activation dates provided for Demand response registration enhancements

Added Reliability Services Phase 1B to Fall 2016

Adding Stepped Contraint Parameters and EIM enhancements Phase 2 to Fall 2016 release (policy still underway)

Changes 9/29/15

Added meeting date for 2016 & 2020 Local Capacity Requirements Updated schedule for Bidding Rules through December.

Changes 9/28/15

Updated schedule for Energy Storage Distributed Energy Resources - added working group call 10/12 and comments due 10/26. Updated schedule for Competitive Solicitation Porcess Enhancements - new October dates are tentative.

Changes 9/24/15

Updated CME - now targeting March 2016 BOG
Updated schedule for Flexible Ramping Product
Updated schedule for Commitment Cost Enhancements Phase 3
Updated schedule for 2016 Stakeholder Initiatives Catalog Process

Changes on 9/17/15

Updated schedule for frequency response Updated FRACMOO schedule - TBD

Changes on 9/10/15

Updated schedule for Flexible Ramping Product - policy Updated schedule for Administrative Pricing Rules - tariff Updated schedule for Stakeholder Initiatives Catalog - Recurring initiatives

Changes on 9/2/15

Updated the Policy Leads for CME and Bidding Rules
Updated Commitment Cost Enhancements Phase 3 schedule - Policy
Updated Flexible Ramping Product schedule - Policy
Updated Stakeholder Initiatives Catalog schedule - Policy
Updated Interconnection Process Enhancements schedule - Policy and Tariff
Changes ESDER Call dates from 9/29 to 9/28 & 11/12 to 11/9
Reactive Power Requirements and Financial Compensation scheduled the revised draft proposal schedule