

## RETPP

### Summary of 4/28 Supplement to the Second Draft Final Proposal

- Allow a party that submitted an economic project in the '08/'09 Request Windows the right to build and own the proposed project if:
  - The facilities comprising the project are approved as needed in the ISO's revised planning process, either as (a) a least regrets renewable access element in the final Phase 2 plan, or (b) an economically beneficial element in Phase 3;
  - There is only one project sponsor proposing the same transmission element in the '08/'09 Request Windows;
  - The sponsor is determined by the ISO to be capable of completing the project in a timely manner and operating and maintaining the facilities consistent with good utility practice.
- In the situation where different parties propose the same plan element:
  - If all proposals are subject to the same siting authority, the ISO will defer to that authority to determine which party's proposal should be approved;
  - Otherwise, if different siting authorities are involved, the ISO will utilize objective criteria to select the proposal that will be eligible for TAC cost recovery, provided the proposal is ultimately approved by a siting authority.
- Starting with the second annual cycle of the revised transmission planning process, beginning in January 2011, the process for economic transmission additions and upgrades has been clarified. The ISO will:
  - Phase 1 – Accept economic planning study requests from participants. The ISO will follow the existing tariff and BPM guidelines for determining how many and which economic planning studies it will perform.
  - Phase 2 – Perform sufficient economic analysis to enable the ISO to identify potential areas of the grid for economic additions and upgrades. The final Phase 2 plan will incorporate those economic additions and upgrades that provide economic benefits that justify their costs.
  - Phase 3 – The needed economic additions and upgrades approved by the ISO Board in the final plan will be open to both PTOs and non-PTOs to submit proposals to build.
- The “renewable energy” designation will be dropped from the title of this initiative, and for the purposes of the tariff and BPM, to reflect that the key goal of this initiative is to integrate the renewable access planning objectives into a revised and comprehensive transmission planning process.