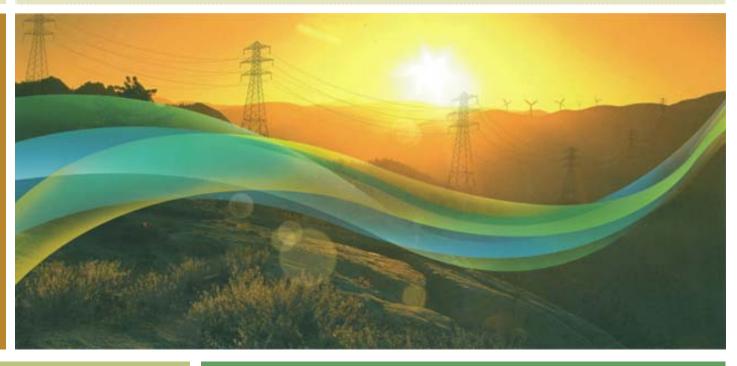
#### Scheduling Coordinator (SC) Certification & Termination



Don Fuller
Director Customer Services & Industry Affairs



Board of Governors Meeting General Session May 30, 2007

#### SC certification process will shift into BPM for SC Certification and Termination

- Submit Application
- Establish Network Connectivity and Systems Access
- Attend Training
- Complete Market Proficiency Test
- Test Fed-Wire interface
- Provide 24/7 coverage
- Complete Real-Time and Contract Drills
- Execute required contracts and agreements
- Establish Financial Security with CAISO
  - Final Certification accompanied by SCID which allows access to systems for scheduling and bidding.



## Needed reforms require tariff authorization and board approval

- Change the certification window from 60 days to 120 days
- Change the application fee from \$500 to \$5000
- Give ISO authority to
  - Terminate an application if requirements aren't met within 12 months
  - Terminate or suspend a certified SC that becomes inactive for 12 months.
- Seek effective date for BPM and related tariff language when FERC approves tariff filing
  - Potentially as early as August, 2007
  - No later than October 3, 2007 (120 days prior to Go-live)



## The changes have been discussed with stakeholders in both BPM and tariff processes

- Discussed these changes with Stakeholders during BPM and tariff reviews in 2006-2007
- April 2, 2007 Stakeholder conference call surfaced two key issues:
  - ISO proposal shifted from 6 month hold on new applications before MRTU to early effectiveness of 120 day window.
  - ISO Assurance that initial SCID fee would not increase.
- May 29, 2007 conference call to address proposed tariff language
- Low level of stakeholder interaction Changes proposed mostly impact future SCs



# These needed reforms will improve SC certification process

Questions?

Motion

