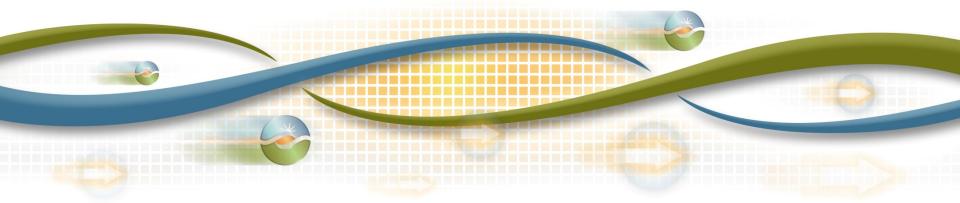


Briefing on Generation Interconnection Trends

Bob Emmert
Manager, Interconnection Resources

Board of Governors Meeting General Session July 13-14, 2011

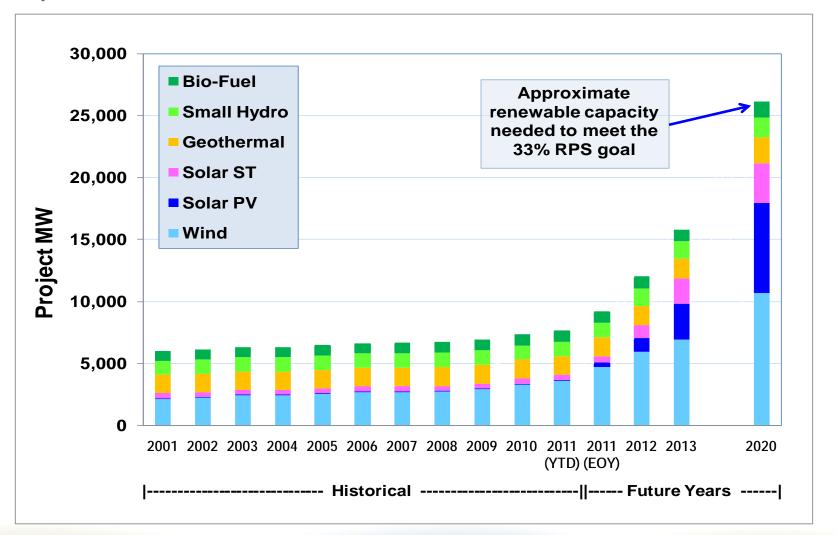


This briefing represents the status of the ISO generator interconnection queue as of June 14, 2011

- ISO queue contains ~83,000 MW seeking to interconnect, 71,000 MW are renewable.
- Includes the most recent cluster window (March 31, 2011)
 - received 200 additional projects
 - ~35,000 MW
 - ~33,000 MW are renewable
- ISO queue contains over three times the renewable capacity needed to reach the California mandated 33% RPS.
- The ISO queue will experience a natural attrition over time as projects compete for purchase contracts and proceed through the development process.

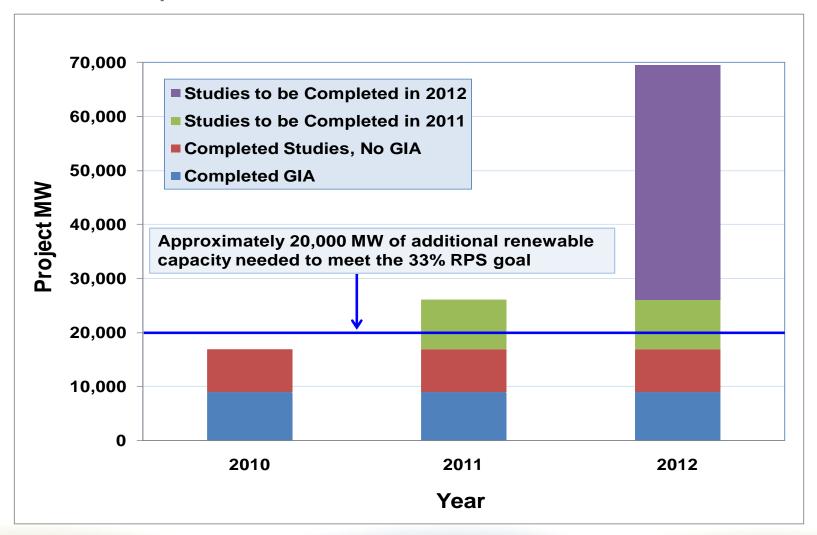


Current and projected renewable generation capacity in operation within the ISO



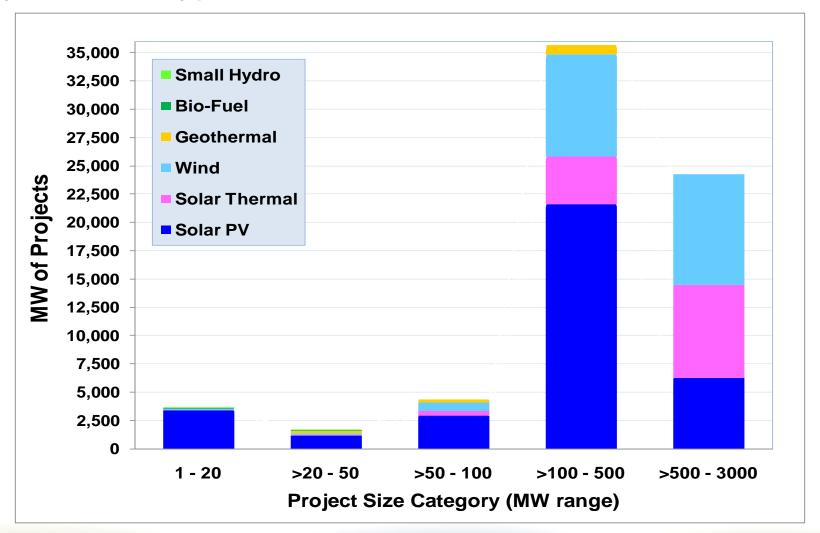


Capacity amount and status of renewable projects in the ISO queue



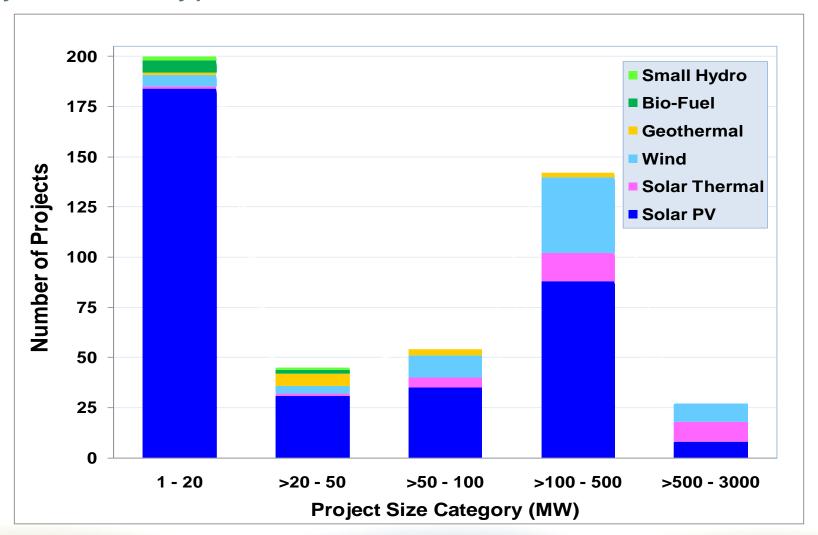


MW of renewable projects in ISO queue by size and type





Numbers of renewable projects in ISO queue by size and type





Location of all projects in the ISO queue by county and

by state

