



**Market Settlement User Group Agenda**  
**May 1, 2019**  
**10:00 a.m. – 11:00 a.m. (Pacific Time)**

Web Conference Information		Conference Call Information
URL: <a href="https://caiso.webex.com/meet/settlementuser">https://caiso.webex.com/meet/settlementuser</a> Meeting Number: 961 854 046 (Please provide your name and email address to join the meeting)		Domestic Call In: (866) 528-2256 International Call In: (216) 706-7052 Pass Code: 6737864
Time	Topic	Presenter
10:00 – 10:10	Welcome and Introduction	Monica Breck
10:10 – 10:20	Settlement Status Updates <ul style="list-style-type: none"> <li>▪ Production</li> <li>▪ Release &amp; Market Simulation</li> <li>▪ BPM</li> </ul>	Monica Breck Elizabeth Caldwell Bonnie Peacock
10:20 – 11:00	Open Discussion	



California ISO

# Settlements Status Updates

For Market Settlements User Group  
Status Report Date: 5/1/2019

By: Market Settlements Production (MSP)

External Use

# Market Settlement User Group – 5/1 Settlements Status Updates

- Latest status on market invoices and the settlement statements publication.



# Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 5/1/2019

By: Market Settlements Design and Configuration (MSDC)

# Market Settlement User Group – 5/1 Release Update

- Q1 2019 Spring Configuration release deployed to prod **4/24**
- Emergency MSS Load Following release is ON TRACK
  - PRR 1153 is the only release component
  - Deployment plan:
    - 1<sup>st</sup> draft config file: **published 4/9**
    - Pre-prod config file: **5/1**
    - Prod deployment: **5/8**
- **Reminder:** LMC transparency automation effective date = 5/1/19
  - Code originally deployed to prod with December 2018 release
  - Effective date changed from 4/1 to 5/1/19 in March configuration update

# Market Settlement User Group – 5/1 MSDC report

PRR/BPM status:

- **Below BPMs have been published to the BPM Library, please refer to the related market notice sent this week:**

PRR	Name	Effective Trade Date
1144	Settlements and Billing Configuration Guide Pre-Calculation MSS Deviation Penalty Quantity_5.3.2.doc	10/1/2014
1144	Settlements and Billing Configuration Guide Pre-Calculation MSS Deviation Penalty Quantity_5.4.1.doc	11/1/2018
1148	Settlements and Billing Configuration Guide Pre-Calculation System Resource Deemed Delivered Energy Quantity_5.3.doc	5/1/2019
1148	BPM for Settlements and Billing_v22.docx	5/1/2019

- **2nd Comment Period:** 10 business days from the market notice date
  - PRR1153 - Update the pre-calculation MSS Deviation Penalty Quantity configuration to properly calculate the MSS Expected IIE as per the MSSA Agreement definition (Effective Date: 1/1/2018)
- Next BPM meeting for Settlements will be held on 5/28/19