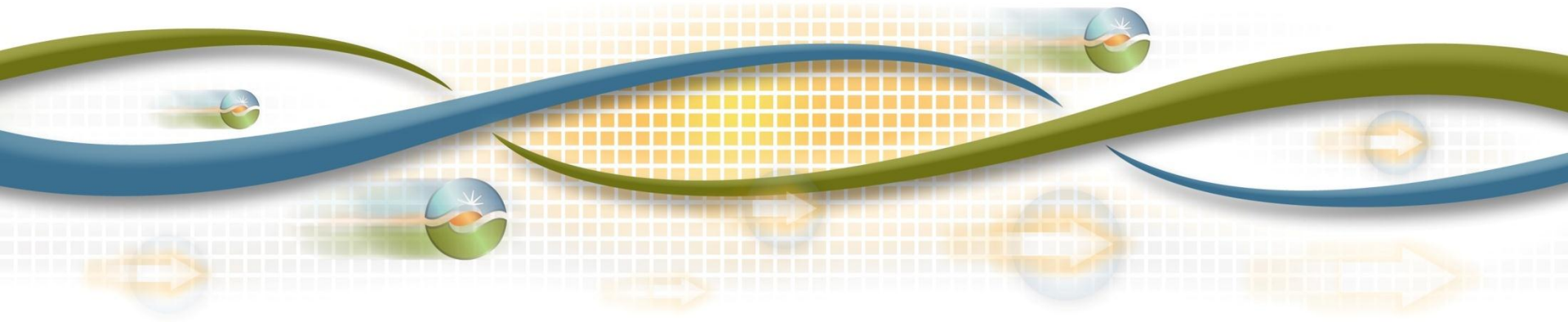


# Regional Integration Update

April 5, 2016

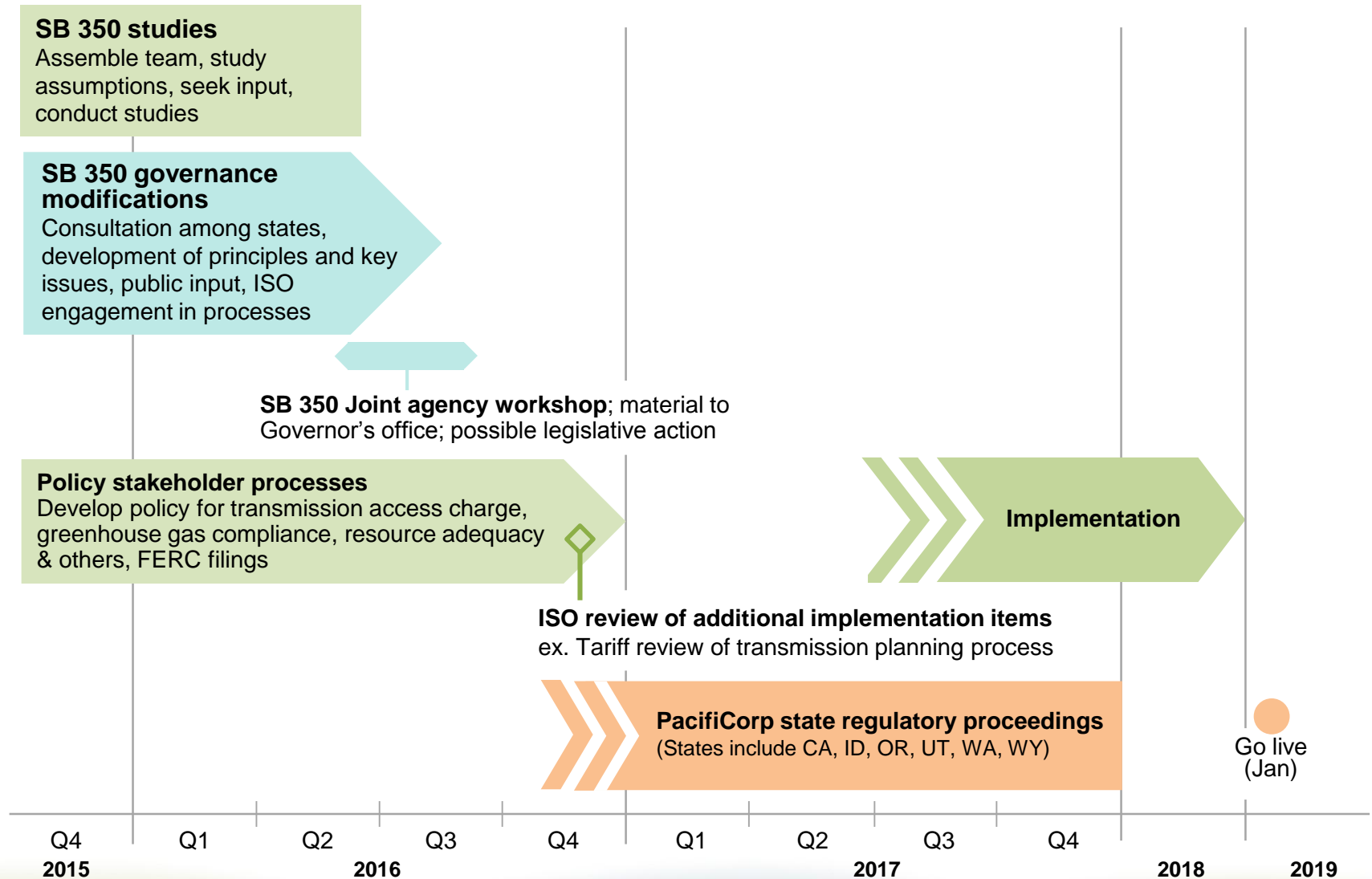


# Agenda

Topics	Presenter
Timeline - regional integration activities	Virginia Thompson
Stakeholder initiatives update	Virginia Thompson
SB350 activities update	Virginia Thompson
Online resources	Kristina Osborne
Questions	

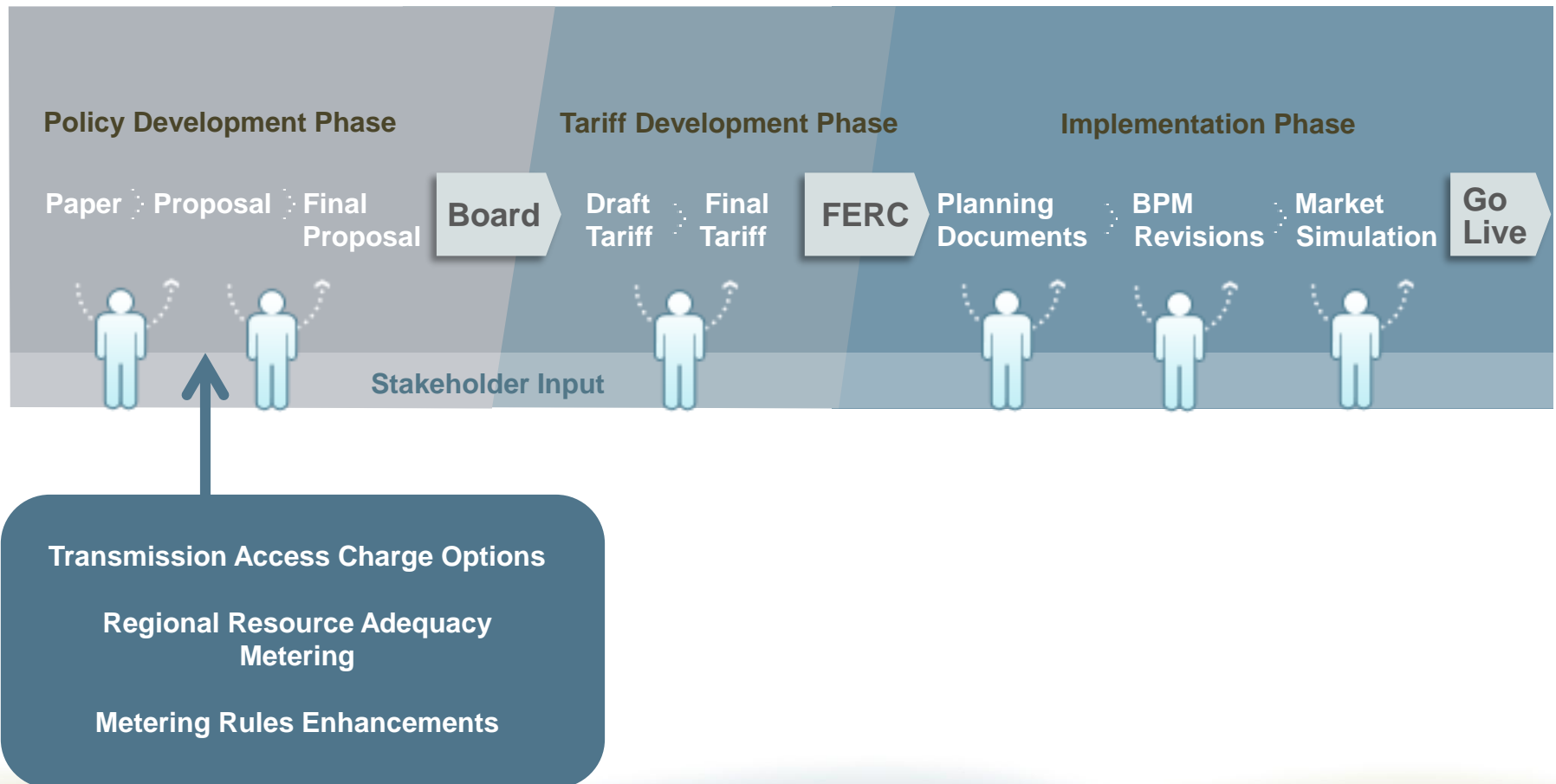
# Timeline for regional integration activities

Note: Designed to allow PacifiCorp to obtain state regulatory approvals before the end of 2017



# ISO Stakeholder Engagement Process

This diagram represents the typical process, often phases will run in parallel.



# Current Stakeholder Initiatives - Regional

## Transmission Access Charge Options

This initiative considers whether the existing revenue recovery mechanisms would be appropriate should a transmission owner with a load service territory join the ISO as a participating transmission owner. This initiative began with an issue paper in late October 2015.

### Upcoming activities:

\*This initiative's schedule has been extended and the ISO is targeting approval from the ISO Board of Governors in August 2016.

- May 2 – The ISO will publish a revised straw proposal
- May 12 – stakeholder meeting on revised straw proposal (location TBD)
- May 27 – stakeholder comments due on revised straw proposal

**Note: These dates are tentative until confirmed by a market notice.**

# Current Stakeholder Initiatives – Regional

## Regional Resource Adequacy

This initiative evaluates whether the existing resource adequacy tariff provisions are appropriate for use in a regional ISO balancing authority area that encompasses multiple states. This initiative began with an issue paper in early December 2015.

### Upcoming activities:

\*This initiative's schedule has been extended and the ISO is targeting approval from the ISO Board of Governors in August 2016.

- April 12 – The ISO will publish a revised straw proposal
- April 21 - Stakeholder meeting on revised straw proposal (Salt Lake City)
- May 4 - Stakeholder comments due on revised straw proposal

**Note: These dates are tentative until confirmed by a market notice.**

# Current Stakeholder Initiatives – Regional

## Metering Rules Enhancements

This initiative will review existing metering requirements and propose possible revisions to accommodate the growth in renewables, energy storage and distributed energy resources; technology advancements, developer interest in new and complex metering configurations; expansion of regional markets through the energy imbalance market; and, the potential integration of other balancing authority areas into the ISO balancing authority area.

### Upcoming activities:

- April 19 – The ISO will publish a revised straw proposal
- April 26 - Stakeholder call to review the revised proposal (webconf)
- May 10 - Stakeholder comments due on straw proposal

**Note: These dates are tentative until confirmed by a market notice.**

# Upcoming Stakeholder Initiatives (Tentative dates)

## **Greenhouse Gas Compliance**

This initiative will review potential changes to the existing EIM approach for tracking GHG compliance obligations needed to support an expanded ISO balancing authority area that encompasses states outside of California

### **Upcoming activities:**

- Targeted to start in April 2016

**Full Network Model Enhancements** – Targeted to start in July 2016

**Note: These dates are tentative until confirmed by a market notice.**



# SB350 update on upcoming activities

## Study Work:

- March 30 – The ISO posted additional materials (technical papers, assumptions, methods, models)
- April 14 - The ISO will host a web conference to discuss background material
- April 25 - preliminary study results targeted to be posted
- April 27 & 28 - Stakeholder meeting to discuss preliminary results targeted for a 2-day meeting; market notice will be sent when date is confirmed.
- May 6 – Comments due

February 8 meeting presentations and audio recordings are available at:

<http://wwwpub.oa.caiso.com:21083/Pages/documentsbygroup.aspx?GroupID=8163E112-AF86-4AEA-91AC-3F197148F219>

# Online Resources

## Regional Integration Resources on the ISO Website:

[www.caiso.com](http://www.caiso.com)

Regional energy market webpage

<http://www.caiso.com/informed/Pages/RegionalEnergyMarket/BenefitsofaRegionalEnergyMarket.aspx>

Stakeholder processes webpage

<http://www.caiso.com/informed/Pages/StakeholderProcesses/Default.aspx>

Stakeholder initiative milestone document

<http://www.caiso.com/Documents/StakeholderInitiativeMilestones.pdf>

ISO public calendar

<http://www.caiso.com/Pages/Calendar.aspx?IsDlg=true>

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- a digest version of market notices posted each day
- designed to keep you informed in a single email
- quickly access the content you're interested in reading

[http://www.caiso.com/Documents/DailyBriefing-March16\\_2016.htm](http://www.caiso.com/Documents/DailyBriefing-March16_2016.htm)

**Note:** By submitting this form you are replacing your current subscription settings.

# Contacts

Please send questions and topic suggestions to  
[Regionalintegration@caiso.com](mailto:Regionalintegration@caiso.com)

Join us for the next regional integration update on April 19, 2016. See calendar on ISO's website for web conference details.