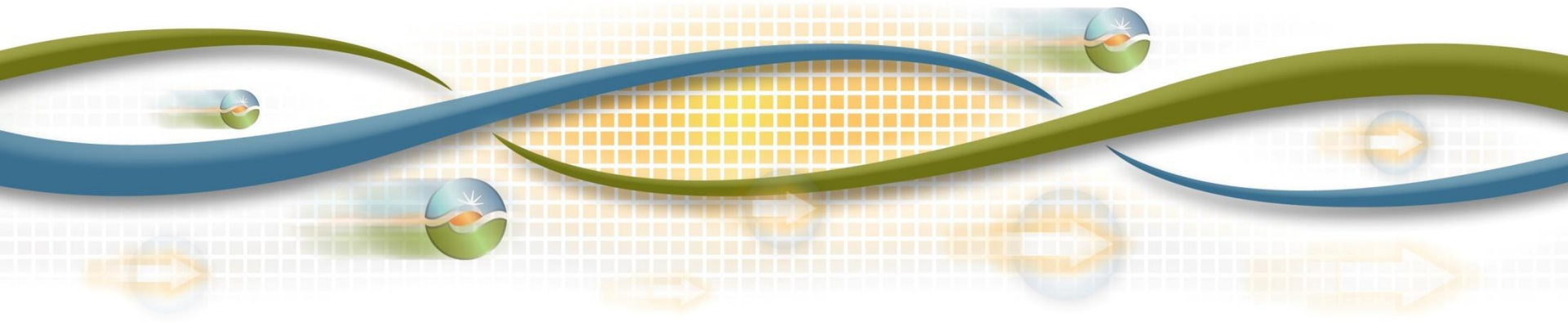


Regional Integration Update

October 4, 2016

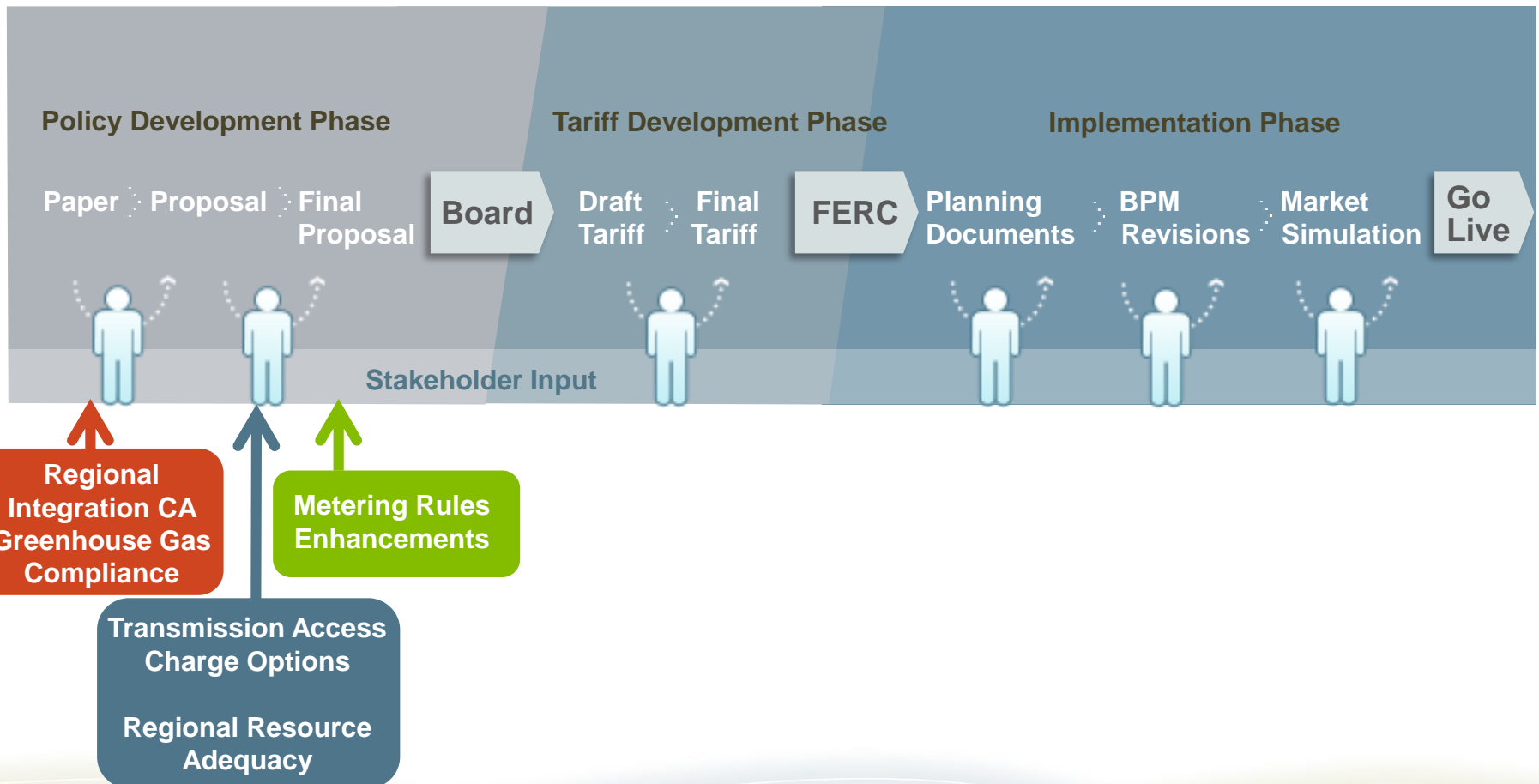


Agenda

Topics	Presenter
Stakeholder initiatives update	Virginia Thompson
SB350 studies update	Virginia Thompson
SB350 governance activities update	Virginia Thompson
Online Resources	Kristina Osborne
Questions	

ISO Stakeholder Engagement Process

This diagram represents the typical process, often phases will run in parallel.



Current Stakeholder Initiatives - Regional

Transmission Access Charge Options

This initiative considers whether the existing revenue recovery mechanisms would be appropriate should a transmission owner with a load service territory join the ISO as a participating transmission owner. This initiative began with an issue paper in late October 2015.

Upcoming activities:

The schedule has been extended

- September 30 – ISO published 2nd Revised Straw Proposal
- October 7 (Friday) – ISO will host a stakeholder meeting in Folsom
- ***New Deadline: October 28*** – stakeholder comments are due on 2nd Revised Straw Proposal

<http://www.caiso.com/informed/Pages/StakeholderProcesses/TransmissionAccessChargeOptions.aspx>

Note: These dates are tentative until confirmed by a market notice

Current Stakeholder Initiatives – Regional

Regional Resource Adequacy

This initiative evaluates whether the existing resource adequacy tariff provisions are appropriate for use in a regional ISO balancing authority area that encompasses multiple states. This initiative began with an issue paper in early December 2015.

Upcoming activities:

The schedule has been extended

- September 29 – ISO published 3rd Revised Straw Proposal
- October 6 (Thursday) – ISO will host a stakeholder meeting in Folsom
- ***New Deadline: October 27*** - stakeholder comments are due on 3rd Revised Straw Proposal

<http://www.caiso.com/informed/Pages/StakeholderProcesses/RegionalResourceAdequacy.aspx>

Current Stakeholder Initiatives – Regional

Metering Rules Enhancements

This initiative will review existing metering requirements and propose possible revisions to accommodate the growth in renewables, energy storage and distributed energy resources; technology advancements, developer interest in new and complex metering configurations; expansion of regional markets through the energy imbalance market; and, the potential integration of other balancing authority areas into the ISO balancing authority area.

Upcoming activities:

The schedule has been extended

- TBD – Additional supplement will be posted to provide clarity based on comments received on second supplement

<http://www.caiso.com/informed/Pages/StakeholderProcesses/MeteringRulesEnhancements.aspx>

Note: These dates are tentative until confirmed by a market notice

Current Stakeholder Initiatives – Regional

Greenhouse Gas Compliance

This initiative reviews potential changes to the existing EIM approach for tracking GHG compliance obligations needed to support an expanded ISO balancing authority area that encompasses states outside of California. This initiative began in late August 2016.

Upcoming activities:

- October 13 – ISO will host a stakeholder technical workshop in Folsom
 - New schedule for straw proposal will be provided at the workshop

<http://www.caiso.com/informed/Pages/StakeholderProcesses/RegionalResourceAdequacy.aspx>

Note: These dates are tentative until confirmed by a market notice

SB 350 update on upcoming activities

Study Work:

SB 350 study work is complete and was submitted to Governor Brown (CA) on September 15, 2016.

Data and information related to the Senate Bill 350 studies are available directly on the ISO's [Regional Energy Market](#) webpage.

- The ISO posted additional study data specific to generator level air quality

See submitted comments on CEC website at:

<https://efiling.energy.ca.gov/Ecomment/Ecomment.aspx?docketnumber=16-RGO-01>

Market notice regarding SB 350 Studies Package Sent to Governor:

<http://www.caiso.com/Documents/SB350StudiesCompleted-Sent-Governor.html>

SB350 governance modifications

Governance Work:

Development of a revised proposal on Principles for Governance of a Regional ISO is underway, and expected to be published shortly.

Upcoming activities:

- A public meeting hosted by the California Energy Commission to discuss the revised “Principles for Governance”. - TBD
 - Opportunity for stakeholders to provide written comments. - TBD

For more information and audio recordings visit the CEC website at:
http://www.energy.ca.gov/sb350/regional_grid/documents/index.html

Additional information also available on the ISO website at:
<http://www.caiso.com/Pages/documentsbygroup.aspx?GroupID=468800D9-7E24-4CDE-8E3F-9D1ACD2376B7>

Online Resources

Regional Integration Resources on the ISO Website:

www.caiso.com

Regional energy market webpage

<http://www.caiso.com/informed/Pages/RegionalEnergyMarket/BenefitsofaRegionalEnergyMarket.aspx>

Stakeholder processes webpage

<http://www.caiso.com/informed/Pages/StakeholderProcesses/Default.aspx>

Stakeholder initiative milestone document

<http://www.caiso.com/Documents/StakeholderInitiativeMilestones.pdf>

ISO public calendar

<http://www.caiso.com/Pages/Calendar.aspx?IsDlg=true>

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Please send questions and topic suggestions to
Regionalintegration@caiso.com

Join us for the next regional integration update on October 18, 2016. (See calendar on ISO's website for web conference details.)