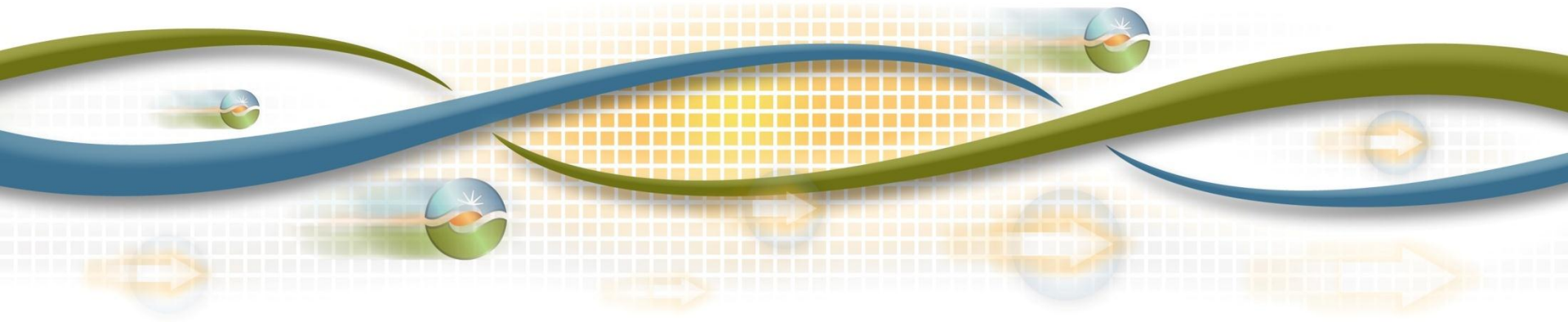


# Regional Integration Update

May 17, 2016

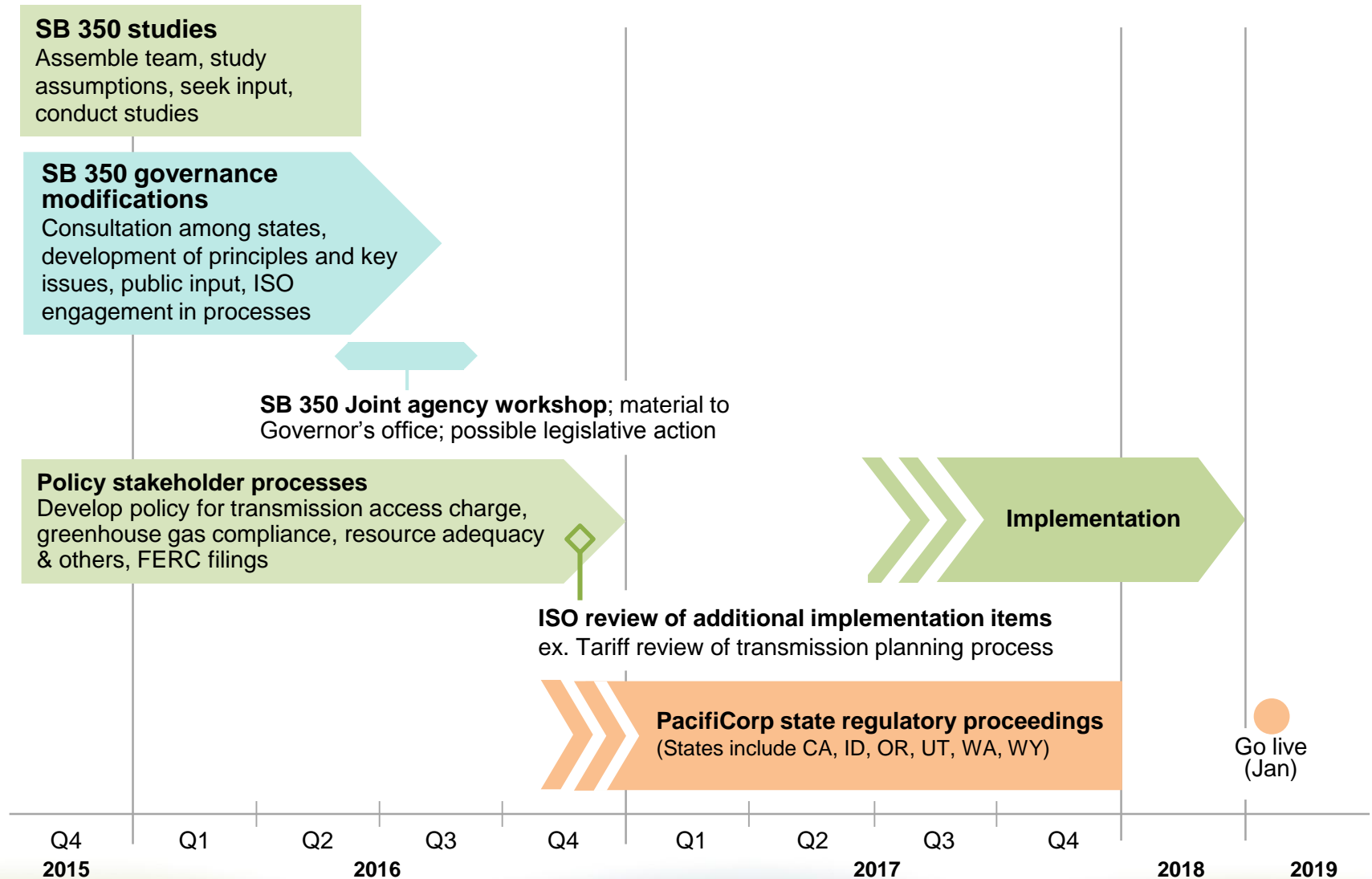


# Agenda

Topics	Presenter
Timeline - regional integration activities	Virginia Thompson
Stakeholder initiatives update	Virginia Thompson
SB350 activities update	Virginia Thompson
Online resources	Kimberli Perez
Questions	

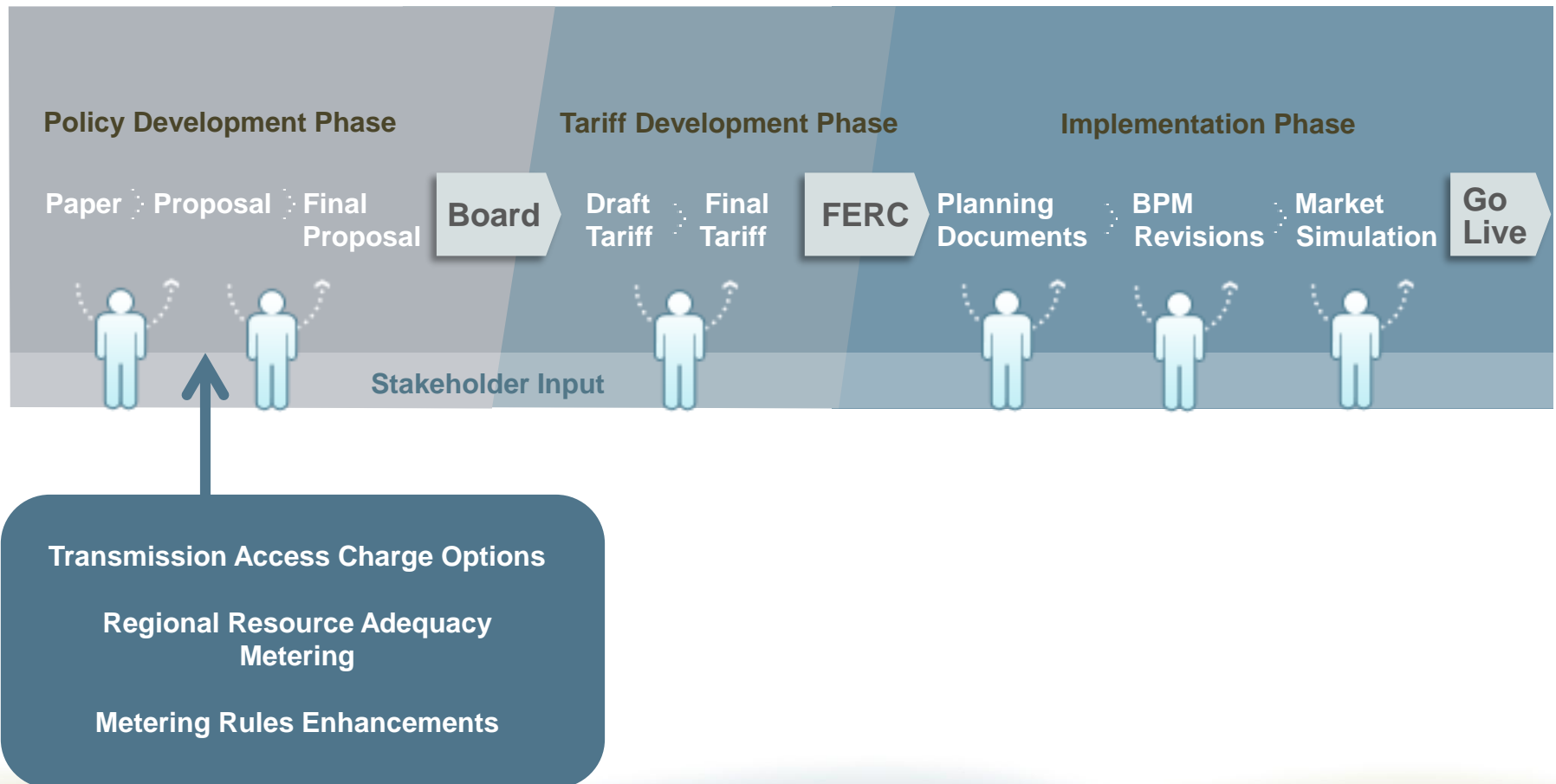
# Timeline for regional integration activities

Note: Designed to allow PacifiCorp to obtain state regulatory approvals before the end of 2017



# ISO Stakeholder Engagement Process

This diagram represents the typical process, often phases will run in parallel.



# Current Stakeholder Initiatives - Regional

## Transmission Access Charge Options

This initiative considers whether the existing revenue recovery mechanisms would be appropriate should a transmission owner with a load service territory join the ISO as a participating transmission owner. This initiative began with an issue paper in late October 2015.

### Upcoming activities:

The ISO is targeting approval from the ISO Board of Governors in August 2016

- May 20– the ISO will publish a revised straw proposal
- June 1 – stakeholder meeting on revised straw proposal (Portland, OR)
- June 10 – stakeholder comments due on revised straw proposal

<http://www.caiso.com/informed/Pages/StakeholderProcesses/TransmissionAccessChargeOptions.aspx>

**Note: These dates are tentative until confirmed by a market notice**

# Current Stakeholder Initiatives – Regional

## Regional Resource Adequacy

This initiative evaluates whether the existing resource adequacy tariff provisions are appropriate for use in a regional ISO balancing authority area that encompasses multiple states. This initiative began with an issue paper in early December 2015.

### Upcoming activities:

The ISO is targeting approval from the ISO Board of Governors in August 2016

- May 26 – the ISO will publish second revised straw proposal
- June 2 - stakeholder meeting on second revised straw proposal (Portland, OR)
- June 15 - stakeholder comments due on second revised straw proposal

<http://www.caiso.com/informed/Pages/StakeholderProcesses/RegionalResourceAdequacy.aspx>

**Note: These dates are tentative until confirmed by a market notice**

# Current Stakeholder Initiatives – Regional

## Metering Rules Enhancements

This initiative will review existing metering requirements and propose possible revisions to accommodate the growth in renewables, energy storage and distributed energy resources; technology advancements, developer interest in new and complex metering configurations; expansion of regional markets through the energy imbalance market; and, the potential integration of other balancing authority areas into the ISO balancing authority area.

### Upcoming activities:

The ISO is targeting approval from the ISO Board of Governors in August 2016

- June 7– the ISO will publish a draft final proposal
- June 14 – web-conference on draft final proposal
- June 28 - stakeholder comments due on draft final proposal

<http://www.caiso.com/informed/Pages/StakeholderProcesses/MeteringRulesEnhancements.aspx>

**Note: These dates are tentative until confirmed by a market notice**

# Upcoming Stakeholder Initiatives (Tentative dates)

## **Greenhouse Gas Compliance**

This initiative will review potential changes to the existing EIM approach for tracking GHG compliance obligations needed to support an expanded ISO balancing authority area that encompasses states outside of California

Targeted to start in Q2 of 2016

## **Full Network Model Enhancements**

Targeted to start in July 2016

**Note: These dates are tentative until confirmed by a market notice.**



# SB350 update on upcoming activities

## Study Work:

- May 20 – the ISO will post preliminary results
- May 24-25 ISO will host a **2-day** workshop (Folsom, CA). Slides will be posted in advance
- June 8 – comments due on preliminary study results

[http://www.caiso.com/Documents/CleanEnergy\\_PollutionReductionActSenateBill350PreliminaryStudyResultsMeetings0524-0525\\_2016.html](http://www.caiso.com/Documents/CleanEnergy_PollutionReductionActSenateBill350PreliminaryStudyResultsMeetings0524-0525_2016.html)

# SB350 governance modifications

- May 20 – comments due on May 6<sup>th</sup> Regional Grid Operation and Governance Workshop discussion items

For more information visit the CEC website at:

[http://www.energy.ca.gov/sb350/regional\\_grid/documents/index.html](http://www.energy.ca.gov/sb350/regional_grid/documents/index.html)

# Daily Briefing

Last month, the ISO announced the launch of its Daily Briefing

- a digest version of market notices posted each day
- designed to keep you informed in a single email
- quickly access the content you're interested in reading

[http://www.caiso.com/Documents/DailyBriefing-March16\\_2016.htm](http://www.caiso.com/Documents/DailyBriefing-March16_2016.htm)

**Note:** By submitting this form you are replacing your current subscription settings.

# Online Resources

## Regional Integration Resources on the ISO Website:

[www.caiso.com](http://www.caiso.com)

Regional energy market webpage

<http://www.caiso.com/informed/Pages/RegionalEnergyMarket/BenefitsofaRegionalEnergyMarket.aspx>

Stakeholder processes webpage

<http://www.caiso.com/informed/Pages/StakeholderProcesses/Default.aspx>

Stakeholder initiative milestone document

<http://www.caiso.com/Documents/StakeholderInitiativeMilestones.pdf>

ISO public calendar

<http://www.caiso.com/Pages/Calendar.aspx?IsDlg=true>

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# Contacts

Please send questions and topic suggestions to  
[Regionalintegration@caiso.com](mailto:Regionalintegration@caiso.com)

Join us for the next regional integration update on June 7, 2016. See calendar on ISO's website for web conference details.