ISO Two-Part Planning Process Attachment A PTO Annual Assessment Part I PTO Submits Annual Day 1 Assessment/ Third-Party Project Public Agency proposed Endorsement of project Public Purposes **New Generator Interconnection** Related to Grid Planning Proposals conform to ISO Grid Planning Criteria ISO, Public Agencies ◀ and Stakeholders ISO directs PTOs to perform Day 1 - 90 review assessment/ necessary addtional studies (i.e., DSM, Environment, proposed project, fuel source) ISO Represents California in regional Day 1-90 coordination forum, RTA, RTO, WSCC, Public Agency etc. administered programs ISO Issues ISO Governing RFP for Board approves ISO publishes Day 150 Day 120 alternatives to integrated plans/ results elements of Market Participant project integrated plan bids project Day 210 Responses due ISO, with Stakeholder and **Public Agencies** input, establishes ISO Screens RFP Day 235 screening criteria for elements to be Responses considered in RFP ISO directs PTOs to perform Day 235-295 necessary additional studies ISO, Stakeholders and Public Agencies review proposal(s) Day 325 ISO Governing Board approves final grid> plan, including selected alternatives Approved project goes through consolidated No Yes public agency siting Day 355 EOB approves final process Yes projects