## SBP 2.1.4 Inter-Scheduling Coordinator Energy Trades ("Internal Imports/Exports") Section of a Balanced Schedule

In the event of an Inter-Scheduling Coordinator Energy Trade, the SCs who are parties to that trade must agree on a Zone in which the trade will be deemed to take place ("Trading Zone") and notify the ISO accordingly. The purpose of designating a Trading Zone is to provide for the allocation of Usage Charges which may arise in connection with the trade. The Inter-Scheduling Coordinator Energy Trades section of a Schedule will include the following information for each Inter-Scheduling Coordinator Trade:

- (a) SC's ID code;
- (b) type of market (Day-Ahead or Hour-Ahead) and Trading Day;
- (c) trading SC (buyer or seller);
- (d) type of Schedule: Preferred or Revised (refer to the SP for details);
- (e) Trading Zone;
- (f) Schedule type Energy (ENGY);
- (g) hourly scheduled MWh, including any zero values, for each Settlement Period of the Trading Day (in the case of a Day-Ahead Schedule) and for the relevant Settlement Period (in the case of an Hour-Ahead Schedule), with internal imports into the SC reported as negative quantities and internal exports from the SC reported as positive quantities;
- (h) Congestion Management flag "Yes" indicates that Adjustment Bid submitted under (k) below should be used;
- (i) publish Adjustment Bid flag "Yes" indicates that the SC wishes the ISO to publish its Adjustment Bid.
- the Generating Unit or Dispatchable Load that is the source or recipient of Energy traded; and
- (k) the MW and \$/MWh values for each Generating Unit or Dispatchable Load that is the source or recipient of Energy traded.

# SBP 2.1.5 Inter-Scheduling Coordinator Ancillary Service Trades ("Internal Imports/Exports") Section of a Balanced Schedule

In the event of an Inter-Scheduling Coordinator Ancillary Service Trade, the SCs who are parties to that trade must agree on a Trading Zone in

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will assist the SC, within reason, in resolving the problem so that the SC is able to submit the Schedule successfully as soon as possible within the timing requirements of the SP. If the SC uses a contract reference number for which the responsible PTO has not reserved transmission capacity on a particular path (*i.e.*, the contract reference Number(s) included on a contract usage template cannot be found in the ISO's scheduling applications table of contract reference numbers), the scheduled use will be invalidated and the SC notified by the ISO's issuance of an invalidated usage information template.

#### SBP 4 ADJUSTMENT BIDS

Adjustment Bids will be used by the ISO for Congestion Management as described in the SP and are initially valid only for the markets into which they are bid, being the Day-Ahead Market or the Hour-Ahead Market. These Adjustment Bids will <u>not</u> be transformed into Supplemental Energy bids. However, these Adjustment Bids are treated as standing offers to the ISO and may be used by the ISO in the Real Time Market for the purpose of managing Intra-Zonal Congestion and Overgeneration conditions.

### SBP 4.1 Content of Adjustment Bids

Adjustment Bids are contained in Preferred Schedules and Revised Schedules submitted by SCs for particular Generating Units (including Physical Scheduling Plants), Dispatchable Loads, external imports/exports, and Generating Units and Dispatchable Loads supporting Inter-Scheduling Coordinator Energy Trades.

Each SC is required to submit a preferred operating point for each Generating Unit, Dispatchable Load and external import/export (these quantities are presented in the SC's submitted Schedule as "Hourly MWh"). The SC's preferred operating point for each Generating Unit, Dispatchable Load and external import/export must be within the range of any Adjustment Bids to be used by the ISO. The minimum MW output level, which may be zero MW (or negative for pumped storage resources), and the maximum MW output level must be physically achievable.

#### SBP 4.2 Format of Adjustment Bids

Adjustment Bids will be presented in the form of a monotonically nondecreasing staircase function for Generating Units and external imports. Adjustment Bids will be presented in the form of a monotonically non-increasing staircase function for Dispatchable Loads and external exports. These staircase functions will be

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