- 2.2.11.3 For deliveries to/from other Scheduling Coordinators:
- **2.2.11.3.1 Identification Code.** Identification Code of Scheduling Coordinator to which Energy is provided or from which Energy is received;
- **2.2.11.3.2 Quantity of Energy.** Quantity (in MWh) of Energy being received or delivered;
- **2.2.11.3.3 Zone.** The Zone within which Energy is deemed to be provided by one Scheduling Coordinator to another under the Inter-Scheduling Coordinator Energy Trades.
- 2.2.11.3.4 Adjustments. Scheduling Coordinators will have the opportunity to resubmit Preferred Schedules and or Revised Schedules upon notice by the ISO if the ISO determines that the quantity or location of the receiving Scheduling Coordinator is not consistent with the quantity or location of the delivering Scheduling Coordinator. If the Scheduling Coordinators involved in a mismatched Inter-Scheduling Coordinator Energy Trade do not submit adjusted Schedules which resolve any mismatch as to quantities and provided that there is no dispute as to whether the mismatched trade occurred or over its location, the ISO will adjust the Schedule containing the higher quantity to match the scheduled quantity of Energy in the other Schedule, except where the Schedule to be reduced contains only Inter-Scheduling Coordinator Energy Trades, in which case the ISO will adjust the other Schedule to match the Schedule containing the higher quantity. If there is a dispute between the Scheduling Coordinators as to whether the Inter-Scheduling Coordinator Energy Trade occurred or over its location, the ISO will remove the disputed trade from the Schedules in which it appears. The ISO will then balance the Schedules which are no longer Balanced Schedules by adjusting resources in the relevant Scheduling Coordinator's portfolio in accordance with the procedures detailed in the ISO Protocols.
- 2.2.11.3.5 The Generating Unit or Dispatchable Load that the source or recipient of Energy traded.
 2.2.11.3.6 The MW and \$/MWh values representing the Adjustment Bid for any Generating Unit or Dispatchable Load that is the source or recipient of Energy traded.
- **2.2.11.4 For Self Provided Ancillary Services:** Scheduling Coordinators electing to self provide Ancillary Services shall supply the information referred to in Section 2.5.20.5 in relation to each Ancillary Service to be self provided.

* * * * *

7.2.4.2.7 The ISO may impose additional restrictions and bidding activity rules on the form of Adjustment Bids, and the updating of Adjustment Bids, and the Scheduling Coordinator that may submit Adjustment Bids in connection with Inter-SC Trades, as needed, to ensure that the ISO's computational algorithms can operate reliably and produce efficient outcomes.

* * * * *

output to which a Scheduling Coordinator will permit a resource (Generating Unit or Dispatchable Load) included in its Schedule or, in the case of an Inter-SC Trade, included in its Schedule or the Schedule of another Scheduling Coordinator to be redispatched by the ISO; (ii) the maximum MW output to which a Scheduling Coordinator will permit the resource included in its Schedule or, in the case of an Inter-SC Trade, included in its Schedule or the Schedule of another Scheduling Coordinator, to be redispatched by the ISO; (iii) up to a specified number of MW values in between; (iv) a preferred MW operating point; and (v) for the ranges between each of the MW values greater than the preferred operating point, corresponding prices (in \$/MWh) for which the Scheduling Coordinator is willing to increase the output of the resource and sell Energy from that resource to the ISO (or, in the case of a Dispatchable Load, decrease the Demand); and (vi) for the ranges between each of the MW values less than the preferred operating point, corresponding prices (in \$/MWh) for which the Scheduling Coordinator is willing to decrease the output of the resource and purchase Energy from the ISO at the resource's location (or, in the case of a Dispatchable Load, increase the Demand). This data for an Adjustment Bid must result in a monotonically increasing curve.

* * * * *

SBP 2.1.4 Inter-Scheduling Coordinator Energy Trades ("Internal Imports/Exports") Section of a Balanced Schedule

In the event of an Inter-Scheduling Coordinator Energy Trade, the SCs who are parties to that trade must agree on a Zone in which the trade will be deemed to take place ("Trading Zone") and notify the ISO accordingly. The purpose of designating a Trading Zone is to provide for the allocation of Usage Charges which may arise in connection with the trade. The Inter-Scheduling Coordinator Energy Trades section of a Schedule will include the following information for each Inter-Scheduling Coordinator Trade:

- (a) SC's ID code;
- (b) type of market (Day-Ahead or Hour-Ahead) and Trading Day;
- (c) trading SC (buyer or seller);
- (d) type of Schedule: Preferred or Revised (refer to the SP for details);
- (e) Trading Zone;
- (f) Schedule type Energy (ENGY); and
- (g) hourly scheduled MWh, including any zero values, for each Settlement Period of the Trading Day (in the case of a Day-Ahead Schedule) and for the relevant Settlement Period (in the case of an Hour-Ahead Schedule), with internal imports into the SC reported as negative quantities and internal exports from the SC reported as positive quantities;
- (h) Congestion Management flag "Yes" indicates that Adjustment Bid submitted under (k) below should be used:
- (i) publish Adjustment Bid flag -- "Yes" indicates that the SC wishes the ISO to publish its Adjustment Bid.
- the Generating Unit or Dispatchable Load that is the source or recipient of <u>Energy traded</u>; and
- (k) the MW and \$/MWh values for each Generating Unit or Dispatchable Load that is the source or recipient of Energy traded.

* * * * *

SBP 4.1 Content of Adjustment Bids

Adjustment Bids are contained in Preferred Schedules and Revised Schedules submitted by SCs for particular Generating Units (including Physical Scheduling Plants), Dispatchable Loads, and external imports/exports. Adjustment Bids cannot be submitted with respect to, and Generating Units and Dispatchable Loads supporting Inter-Scheduling Coordinator Energy Trades.

Each SC is required to submit a preferred operating point for each Generating Unit, Dispatchable Load and external import/export (these quantities are presented in the SC's submitted Schedule as "Hourly MWh"). The SC's preferred operating point for each Generating Unit, Dispatchable Load and external import/export must be within the range of any Adjustment Bids to be used by the ISO. The minimum MW output level, which may be zero MW (or negative for pumped storage resources), and the maximum MW output level must be physically achievable.