

12/1/2012 Master Stakeholder Engagement Plan

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Release		Initiative	Jan-12	Feb-12	Mar-12 Apr-	12 May-12	Jun-12	Α	Aug-12	Sep-12	Oct-12	Nov-12	Dec-12	Jan-13		Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	 May-14 Jun-14 Jul-14
Policy Initiatives	Policy	Administrative Pricing Rules																									\vdash		 Start Stakeholder Process
	Policy	Bid Cost Recovery (BCR) Mitigation Measures		Δ															-										 Present to Board - Decision
	Policy	Black Start and System Restoration Phase 1																									\longrightarrow		Present to Board - Briefing
	Policy	Cost Allocation Overall Market Review																									igspace		Market Sim - MAP Stage
	Policy	Credit Policy Enhancements (includes ACH Alternative Pmt Options)										<u> </u>															igspace		 Market Sim - Stage
	Policy	Exceptional Dispatch Mitigation in Real Time						Δ																					 Deployment Date
	Policy	FERC Order 764 Market Changes																											Effective Date, if different
	Policy	Flexible Ramping Product																					\longrightarrow	Board Decisi	ion Fall 2013				End of Intiaitve - No Board
	Policy	Flexible Resource Adequacy Criteria and Must Offer Obligation																											
	Policy	Marginal Loss Surplus Allocation																											
	Policy	Transmission Constraint Relaxation Parameter Change																											
urring Initiatives	Recurring	2013 Local Capacity Requirements (LCR Study)			Post to Websit	e										\longrightarrow	Post to Website												
	Recurring	GMC / Budget Process											<u> </u>																
	Recurring	Stakeholder Initiatives Catalog Process											\rightarrow																
	Recurring	PTO Per Unit Cost 2012	Δ		Post to Websit	e																							
Rec	Recurring	Transmission Planning Process			2011-12											2012-13													
	Implementation	Non-Generator Resources /Regulation Energy Management Phase 2										7	T																
	Implementation	72 Hour RUC								—			*																
2 Release													*														\vdash		
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ease	Implementation	LMPM Enhancements Phase 2													←		7												
2013 Reli	Implementation	Multi-Stage Generator Modeling Enhancements Phase 3															7												
	Implementation	FERC Order 745 Demand Response Net Benefits Test															7	*											
ing	Implementation	Flexible Capacity Procurement Phase 1	Δ -														7	*											
Spr	Implementation	Price Inconsistency Market Enhancements										A				7	T												
	Implementation	Access and Identity Management															7	T											
	Implementation	Pay for Performance Regulation															7												
Fall 2013 Release	Implementation	Circular Scheduling																				*							
	Implementation	Commitment Costs Refinements 2012																				*							
	Implementation							<u> </u>														-	,						
₩ ₩		Renewable Integration Market & Product Review - Phase 1				Δ																	`			\longrightarrow			
Spring 2014		Dynamic Transfers (full functionality)																				1							
Opinig 2014																												7	
	Policy	Aggregated Pumps and Pump Storage																											
	Policy	AS Substitution																											
	Policy	Bid Cost Recovery for Unit over Multiple Days																											
	Policy	Export of AS																											
۵	Policy	Multi Day Unit Commitment																											
180	Policy	Multi Hour Block Bidding in RUC																											
	Policy	Reliability Must-Run Pump Load																											
	Policy	Standard Capacity Product Phase 3																											
	Policy	Two Tier Real-Time Uplift																											
	Implementation	Reliability Demand Response Product																											
	Implementation	Subset of Hours																											
gy d	Planning	Enterprise Model Management Phase 1																											
Technology	Planning	External Technology Roadmap																											
	Planning	Outage Management System Phase 3																											
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Changes for 11/1/12

Moved Flexible Capacity Procurement Phase 1 from TBD to Spring 2013 Release

Moved Price Inconsistency Market Enhancements from Policy to Spring 2013 Release

Added Board decision icon to FERC Order 764 Market Changes under Policy section (May '13)

Removed Board decision icon from Flexible Ramping Product under Policy section (expected Fall '13)

Removed Cost Allocation Guiding Principles - initiative complete

Added Transmission Constraint Relaxation Parameter Change initiative to Policy section; Board decision 11/12/12 special meeting

Change on 11/12/12

Moved Transmission Constraint Relaxation Parameter Change Board decision to December under Policy section

Change on 12/1/12

Moved Ancillary Service (AS) Buy Back from Spring 2013 to Fall 2013

Moved Dynamic Transfers (Full Functionality) from Fall 2013 to Spring 2014

Added Spring 2014 Release

Moved Multi-Stage Modeling Enhancements Phase 3 Market Simulation from December 2012 to February 2013

Added "Phase 1" to Black Start and System Restoration and moved Board briefing icon to December 2012

Removed CFTC Information Requests from Policy section - Complete

Moved Cost Allocation Overall Market Review start icon to July 2013 (expected to begin in Q3 2013)

Moved Marginal Loss Surplus Allocation start icon to February 2013 (expected to begin in Q1 2013)

Added Board briefing icon in December 2012 to Stakeholder Initiatives Catalog Process

Changed recurring initiative name to 2014 Local Capacity Requirements and added start icon in November 2012 - post to website April 2013