








5/1/2013 Master Stakeholder Engagement Plan

Release	Phase	Initiative	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13	Aug-13	Sep-13	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14	Apr-14	May-14	Jun-14	Jul-14			
Policy Initiatives	Policy	Administrative Pricing Rules																						
	Policy	Bid Cost Recovery Refinements for Multi-Stage Generation Resources																						
	Policy	Black Start and System Restoration Phase 2																						
	Policy	Capacity Market Conceptual Design																						
	Policy	Contingency Modeling Enhancements																						
	Policy	Demand Response Roadmap																						
	Policy	FERC Order 1000 Compliance - Interregional Requirements																						
	Policy	Energy Imbalance Market																						
	Policy	Expanding Metering and Telemetry Options																						
	Policy	FERC Order 764 Market Changes																						
	Policy	Flexible Ramping Product																						
	Policy	Flexible Resource Adequacy Criteria and Must Offer Obligation																						
	Policy	Interconnection Process Enhancements (formerly GIP 3)																						
	Policy	Load Aggregation Point Granularity																						
Policy	Revision of Price Corrections Scope																							
Recurring Initiatives	Recurring	2014 Local Capacity Requirements (LCR Study)																						
	Recurring	GMC / Budget Process																						
	Recurring	Stakeholder Initiatives Catalog Process																						
	Recurring	PTO Per Unit Cost																						
	Recurring	Transmission Planning Process																						
Spring 2013 Release	Implementation	LMPM Enhancements Phase 2																						
	Implementation	Exceptional Dispatch Mitigation in Real Time																						
	Implementation	Pay for Performance Regulation																						
	Implementation	Multi-Stage Generator Modeling Enhancements Phase 3																						
	Implementation	Price Inconsistency Market Enhancements																						
	Implementation	FERC Order 745 Demand Response Net Benefits Test																						
	Implementation	Transmission Constraint Relaxation Parameter Change																						
Fall 2013 Release	Implementation	Access and Identity Management																						
	Implementation	Circular Scheduling																						
	Implementation	Commitment Costs Refinements 2012																						
	Implementation	Ancillary Services (AS) Buy Back																						
	Implementation	Bid Cost Recovery (BCR) Mitigation Measures																						
	Implementation	Mandatory MSG																						
	Implementation	Post-Emergency Bid Cost Recovery Filing Review																						
	Implementation	Renewable Integration Market & Product Review - Phase 1																						
	Implementation	RIMS Generation Replacement Requirements for Scheduled Generation Outages Phase 2 (automation)																						
Spring 2014	Implementation	Dynamic Transfers (full functionality)																						
Fall 2014	Implementation																							
TBD	Policy	Aggregated Pumps and Pump Storage																						
	Policy	AS Substitution																						
	Policy	Bid Cost Recovery for Unit over Multiple Days																						
	Policy	Cost Allocation Overall Market Review																						
	Policy	Export of AS																						
	Policy	Marginal Loss Surplus Allocation																						
	Policy	Multi Day Unit Commitment																						
	Policy	Multi Hour Block Bidding in RUC																						
	Policy	Reliability Must-Run Pump Load																						
	Policy	Standard Capacity Product Phase 3																						
	Policy	Two Tier Real-Time Uplift																						
	Technology Roadmap	Planning	Enterprise Model Management Phase 1																					
Planning		External Technology Roadmap																						
Planning		Outage Management System Phase 3																						

-  Start Stakeholder Process
-  Present to Board - Decision
-  Present to Board - Briefing
-  Market Sim - MAP Stage
-  Deployment Date
-  Effective Date, if different
-  End of Initiative - No Board

Changes on 4/1/13

Moved Expanding Metering and Telemetry Options Board decision to end of the year
FERC Order 1000 Compliance - Interregional Requirements approved by the Board in March 2013. No system changes to be implemented.
Moved Flexible Resource Adequacy Criteria and Must Offer Obligation Board decision to end of the year
Removed Flexible capacity and local reliability resource retention (FLRR) mechanism - rejected by FERC
Removed Circular Schedule interim (activated on 4/1/13 with effective date of 2/1/13)
Removed Settlements Quarterly Release (activated on 4/1/13)
Removed FERC Order 745 Demand Response Net Benefits Test from TBD section (it was already in Spring 2013 release section)
Added RIMS Generation to Fall 2013 Release (move information to be provided via Release Users Group)
Added Capacity Market Conceptual Design initiative to begin April 2013
Added Demand Response Roadmap initiative to begin in April 2013
Added Generator Interconnection Procedures Phase 3 initiative to begin in April 2013; Board decision December 2013

Changes on 4/8/13

Corrected Board decision date for Contingency Modeling Enhancements to September 2013 under Policy section
Corrected Board decision date for Flexible RA Criteria and Must Offer Obligation to November 2013 under Policy section
Changed name of Generator Interconnection Procedures Phase 3 to Interconnection Process Enhancements under Policy section
Added Load Aggregation Point Granularity initiative to begin May 2013; possible Board decision December 2013 under Policy section
Moved Board decision on Interconnection Process Enhancements to September 2013; stakeholder process will continue on remaining topics.

Changes on 5/1/13

Moved start icon on Capacity Market Conceptual Design initiative to June 2013 under Policy section
Moved Board decision icon on Flexible RA Capacity and Must Offer Obligation to December 2013 under Policy section
Added Revision of Price Corrections Scope initiative to Policy section; Board decision September 2013
Removed Deliverability for Distributed Generation FERC Compliance from Policy section; compliance filing filed 4/15/13
Moved activation of FERC Order 755 Pay for Performance from May 1, 2013 to June 1, 2013 and extended market simulation
LMPM Phase 2 and Exceptional Dispatch Mitigation in Real Time activation occurred on 5/1/13
Multi-Stage Generator Modeling Enhancements Phase 3 activation occurred on 5/1/13
Price Inconsistency Market Enhancements activation occurred on 5/1/13
Replacement Requirements for Scheduled Generation Outages Phase 2 (automation) moved from Spring 2013 release to Fall 2013 release