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| **Performance Evaluation Methodology Approval Request Attachment:** **Proxy Demand Resource Load Shift Resource**  |
| **PDR-LSR with CLB Baseline Methodology being utilized where the facility/residential load does not participate in load curtailment; only the behind-the-meter energy storage (ES) device is providing both load curtailment and load consumption.** |
| 1. **Have you submitted a Settlement Quality Meter Data (SQMD) plan template? If no, please complete and submit a SQMD template along with this form for the approval of the Baseline Methodology. SQMD plan template is for the approval of the behind-the-meter energy storage device.**

**Submit the SQMD Plan Template to:** **NRI@caiso.com****; CC:** **PDR@CAISO.com****The template is located at:** http://www.caiso.com/Documents/SQMDPlanTemplate.docx **SQMD Plan Submission process: http://www.caiso.com/Documents/5750.pdf** |
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| 1. **Describe how eligible PDR-LSR typical use days are determined for PDR-LSR Curtailment and PDR-LSR Consumption.**
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| 1. **Describe how event days will be determined.**
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| 1. **For the behind-the meter energy storage providing both load CURTAILMENT and CONSUMPTION, describe the behind-the-meter energy storage (ES) device, its characteristics, and adherence to ISO metering requirements:**
2. **Describe how the LSR-Curtailment will be calculated and process to ensure the meter data used will consist only of the energy output up to that which is serving facility load.**
3. **Describe how the LSR-Consumption will be calculated and process to ensure the meter data used consist only of the behind-the-meter storage Device.**
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| 1. **Describe in detail the meter data processing and controls in place to assure compliance for each the performance methodology calculations.**
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