



Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 11/28/2018

By: Market Settlements Design and Configuration (MSDC)

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- 4Q 2018 Configuration release and Market Sim
 - Logical Meter Calculation Transparency BRS posted on 11/19
 - BPMs posted 11/5 with further updates, see PRR/BPM status in next slides
 - Draft Configuration Output file updated on 11/20
 - Update to PRR 1102 on 11/14/18 (System Resources PC variable and BD name change)
 - Update PRR 1098 on 11/15/18 (CC 8835, revert previous change)
 - Update PRR 1100 on 11/19/18 (CC 6700 and 6701, formula change to reflect input sign convention)
 - Contains
 - CRR Auction Efficiency 1B (CRR 1B) initiative which takes effect 1/1/2019
 - EIM-SMUD Sub-BAA Enhancements, on logical meter calculation for system resources needed by 1/1/2019
 - Implement resource-level RAIM availability incentive mechanism exclusion flags
 - Update RAIM neutrality PTB in CC 8835 (please refer to latest PRR 1098)
 - PC Spin and Nonspin NoPay, filter only to ISO BAA to conform with existing BPM

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- 4Q 2018 Configuration release and Market Sim (continued)
 - Design Standard and Convention, and CC matrix posted on 11/14 at <http://www.caiso.com/market/Pages/Settlements/Default.aspx> under **Settlements technical documentation/Settlements technical documentation**
 - [Settlements and Billing Design Standard and Convention v5.16](#)
 - **Market and administrative charges**
 - [ISO Market Charge Codes Matrix](#)
 - Market Sim connectivity in progress as of 11/26.
 - See [Market Simulation Plan - Independent 2018 and Spring 2019 Releases](#) for the latest schedule and Market Sim Calendar

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PRR/BPM status:

- **Replaced/updated BPMs in the PRRs below, please refer to Announcements posted in the PRRs for the description of the changes:**
 - PRR 1102 on 11/14/18
 - PRR 1098 on 11/15/18
 - PRR 1100 on 11/19/18

- **Below BPMs are being published to the BPM Library this week:**

PRR	Name	Effective Trade Date Start
1094	Internal - CG PC MSS Deviation Penalty Quantity_5.3.1.doc	10/1/2014
1094	Internal - CG PC MSS Deviation Penalty Quantity_5.4.doc	11/1/2018

- **2nd Comment Period:**
 - PRRs 1098 – 1102, 1106 => *10 business days after the 11/27/18 BPM meeting*
- Next BPM meeting for Settlements will be held on 12/18/18