



Market Simulation – Independent 2018 & Spring 2019 Releases

Trang Deluca
Sr. Change & Release Planner

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Recordings

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publicly available on the ISO web page for a limited time following the meetings. The recordings, and any related transcriptions, should not be reprinted without the ISO's permission.

Agenda

- MAP Stage Availability
- Independent 2018 & Spring 2019 Releases Market Simulation Initiatives & Timelines
- Initiatives
 - Congestion Revenue Rights Auction Efficiency – 1B
 - Energy Imbalance Market 2019 Balancing Authority of Northern California / Sacramento Municipal Utility District
- Known Issues
- Next Steps

Independent 2018 & Spring 2018 Releases MAP Stage Availability

- Refer to MAP Stage portal <https://portalmap.caiso.com> for system availability information
- Current MAP Stage Scheduled Maintenance
 - None
- Upcoming MAP Stage Scheduled Maintenance
 - CMRI Unavailable (CRR1B) – 11/9-11/12
 - OASIS Unavailable (CRR1B) – 11/9-11/12
- MAP Stage Weekly Maintenance Window
 - Monday 0700 PT thru Tuesday 0900 PT

Independent 2018 & Spring 2019 Releases Market Simulation Initiatives & Timelines

<u>Independent 2018 release and Spring 2019 Release Initiatives</u>	<u>Start Date</u>	<u>Start Date (Trade Date)</u>	<u>End Date</u>	<u>Structured Simulation Start (Trade Date)</u>	<u>Expected Participation</u>
CRR Auction Efficiency – 1B	11/5	11/5	11/28	N/A	ISO Market Participants EIM Market Participants
EIM 2019 BANC / SMUD	12/3	12/3	1/31	12/3	ISO Market Participants EIM Market Participants

Market Simulation Plan:

<http://www.caiso.com/Documents/MarketSimulationPlan-Independent2018-Spring2019Releases.pdf>

CRR Auction Efficiency – 1B

- **Timeline:** November 5 – November 28
 - Settlements Configuration File Changes:
<http://www.caiso.com/Documents/Independent2018Release-SettlementsConfigurationFileChanges.pdf>
 - CMRI/OASIS connectivity data to be available 11/12

EIM 2019 BANC / SMUD

- **Timeline:** December 3 – January 31
 - Structured Scenarios:
<http://www.caiso.com/Documents/MarketSimulationStructuredScenarios-BANC-SMUD.pdf>

MAP Stage Known Issues

#	System	Summary	Status	Estimated Fix Date	CIDI #
1	MRI-S	ESDER2: Unable to submit CBL and TMNT Historical data	Closed	MAP-Stage 11/7 Production 11/8 *Target to fix in Production by 11/9 as MPs to start submitting this data by 11/9	207635
2	MRI-S	ESDER2: Unable to retrieve the MBMA Measurement Type by passing the RegisteredGenerator MRID as 'ALL' and SchedulingCoordinator Workaround: Don't select "ALL" and instead select MBMA, GEN, or LOAD specifically.	Closed – Now able to retrieve as 'ALL'	MAP-Stage 11/7 Production 11/8	207629
4	CMRI	CCE3: Actual Limitation Values report export feature is not working	New	TBD	N/A
5	CCE3	CCE3 Oct. 3 RAAIM Exemption - On Oct. 3 MONTHLY INITIAL MARKET settlement statement, units were assessed RAAIM charges although a Other_Use_Limit_Reached and Annual_Use_Limit_Reached outage card were submitted.	Under Review	TBD	207875
6	CCE3	CCE3 Start-up Opportunity Cost missing? In reviewing the translation of opportunity cost values between CAISO systems as have found a case where we do not believe a resource start up opportunity cost is being included correctly for cost recovery.	Under Review	TBD	208054

Next Steps

- The next teleconference is scheduled on Monday, November 12 at 1400 PT

Reference Slides

Market Simulation Support

- **Hours:** Monday thru Friday 0900-1800 PT
- **Market Simulation Coordinator Phone:** (916) 351-2205
- **ISO's 24x7 Service Desk:** (916) 351-2309 (Connectivity – UI or API)
- **Email:** MarketSim@caiso.com

Market Simulation Issue Management

- Submit all issues to the CIDI case management system
- CIDI cases must have “**Functional Environment**” = “**Market Simulation**” to be reviewed by ISO SMEs

MAP Stage Environment Data

- MAP Stage Bids: Static Data Timelines:
 - DAM bids submitted for T+4 (example: on 9/10 bids are submitted for 9/14)
 - MPs wishing to check and or submit bids for T+1 – T+4) can do so after 7am PT on T. (example T=9/10 - DA bids can be submitted for 9/11, 9/12, 9/13 and if after 7am PT for 9/14)
 - In the example no seeded bids will over-write submitted bids for T+1, T+2, T+3. For T+4 if the submitted bids come in after 7am they will not be over-written by seeded bids
 - RTM bids are submitted for T+1 at 11am PT (example: on 9/10 static bids are submitted at 11am PT for 9/11)
 - Participants wishing to check and or submit bid for T+1 can do so after 12pm PT
 - no seeded data will over-write submitted bids.
- SIBR RTM functionality for validating submitted bids or generating submitted bid based on DA market results will still apply, typically MAP Stage market results are not published until after 12pm PT.
- All RTM bids are revalidated at 22:10 PT for the next day based on latest commitment cost data received
- Bids must be submitted or verified by participants wanting to validate functionality in SIBR or downstream applications with regard to project expectations

Independent 2018 & Spring 2019 Releases Communication Plan

- **Schedule**

<i>Monday</i>	<i>Thursday</i>
All occurrences 1400-1500 PT	
November 5, 12, 19, 26 (last)	November 1 (first) , 8, 15

- **Connection Information**

- **Web Conference Information**

- Web Address: <https://caiso.webex.com/meet/MarketSim>
 - Meeting Number: 962 067 710
 - Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter the phone number you will use during the call. You will be called by the conference shortly.

- **Conference Call Information**

- Dial-in Number: 866-528-2256
 - International Dial-in: 216-706-7052
 - Access Code: 202 249 0

Stay Informed

Ways to participate in releases

- Visit the Release Planning page
 - <http://www.caiso.com/informed/Pages/ReleasePlanning/Default.aspx>
- Attend meetings
 - Release Users Group (RUG) bi-weekly meetings
 - Initiative status updates
 - System change updates on independent releases
 - Market Simulation calls
 - Visit the ISO calendar at www.caiso.com for meeting dates and times and add events to your calendar
 - Typically held on Mondays and Thursdays
 - Market sim calls for major releases will be market noticed
 - Market Performance and Planning Forum
 - Bi-monthly review of market performance issues
 - High level discussion of release planning, implementation and new market enhancements

What to look for on the calendar...

Calendar of Meetings, Training and Events

Month: February Year: 2018 Calendar View List View Print View

February 2018						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
	5	6	7	8	9	10
	<p>Market Sim →</p> <p>WebCONF: Market Simulation 2:00pm - 3:00pm</p>	<p>Training: Get to Know the ISO - Day 1 9:00am - 4:00pm</p> <p>WebCONF: Imbalance Conformance Enhancements 10:00am - 12:00pm</p> <p>WebCONF: Technical User Group 10:00am - 11:00am</p>	<p>Deadline: Comments - Interconnection Process Enhancements 2018 - Issue Paper and Meeting Discussion 9:00am - 4:00pm</p> <p>Training: Get to Know the ISO - Day 2 9:00am - 4:00pm</p> <p>Meeting: Flexible Resource Adequacy Criteria Must Offer Obligation Phase 2 - Revised Draft Flexible Capacity Framework 10:00am - 4:00pm</p> <p>WebCONF: Market Settlement User Group 10:00am - 11:00am</p>	<p>Meeting: Audit Committee Teleconference (Executive) 3:30pm - 6:30pm</p> <p>Training: Settlements 101 9:00am - 4:00pm</p> <p>Meeting: 2017-2018 Transmission Planning Process 10:00am - 4:00pm</p> <p>Market Sim ←</p> <p>WebCONF: Market Simulation 2:00pm - 3:00pm</p>	<p>Training: Settlements 201 9:00am - 4:00pm</p>	
11	12	13	14	15	16	17
<p>WebCONF: Participating Transmission Owner Per Unit Cost Guides 10:30am - 12:00pm</p> <p>WebCONF: Market Simulation 2:00pm - 3:00pm</p> <p>Release Users Group (RUG) →</p>	<p>Meeting: Congestion Revenue Rights Auction Efficiency 10:00am - 4:00pm</p> <p>WebCONF: Release User Group 10:00am - 11:00am</p> <p>Call: Energy Imbalance Market Governing Body Teleconference (Executive) 11:30am - 12:30pm</p>	<p>Deadline: Submissions - April 2018 Monthly Resource Adequacy and Supply Plans 11:00am - 11:30am</p> <p>Call: Congestion Revenue Rights 11:00am - 11:30am</p> <p>WebCONF: Outage Management System Customer Partnership Group 2:00pm - 3:00pm</p>	<p>Deadline: Comments - Review Transmission Access Charge Structure Straw Proposal and Meeting Discussion 11:00am - 11:30am</p> <p>Call: Board of Governors Teleconference (General) 3:15pm - 6:00pm</p> <p>Call: Board of Governors Teleconference (Executive) 9:00am - 10:00am</p> <p>Call: Market Update 10:15am - 11:00am</p> <p>WebCONF: Market Simulation</p>			