**INFORMATION REQUEST SHEET:** **RCSA**

1. **To initiate a NEW Reliability Coordinator Services Agreement, please fill in the information requested below, including the Schedule 1 attached and return this form to** [**RegulatoryContracts@caiso.com**](mailto:RegulatoryContracts@caiso.com)**.**
2. **All information must be complete before an agreement can be processed.**

**\**Please note: Information Request Sheets are not used for schedule revisions. Please contact*** [***RegulatoryContracts@caiso.com***](mailto:RegulatoryContracts@caiso.com) ***to request a schedule revision to an existing agreement.***

|  |  |
| --- | --- |
| Full legal name of entity (agreement holder) |  |
| Legal address of entity |  |
| Requested effective date of RC services: |  |
| Please check the box that applies (Article II: General Responsibilities of the Parties) | **2.4** RC Customer Entity Status**.** The RC Customer is either a (check all of the boxes that apply):   |  |  |  | | --- | --- | --- | | (a) | Balancing Authority (settled based on Net Energy for Load (NEL) of the BAA) |  | | (b) | Generator Only Balancing Authority (settled based on Net Generation (NG) of the BAA) |  | | (c) | Transmission Operator: |  | |  | 1. Outside CAISO BAA with no load (settled based on fee) |  | |  | 1. Outside CAISO BAA with load (settled based on Transmission Owner load or share of BAA NEL) |  | |  | 1. Inside CAISO BAA with no load (settled based on fee) |  | |  | 1. Inside CAISO BAA with load (settled based on share of CAISO BAA NEL) |  | |
| Please check the box that applies (Article v: Billing and Settlements) | **5.3** For billing purposes in accordance with this Section, the RC Customer represents that it is either a (check the box that applies):  Balancing Authority  Transmission Operator (direct billing elected)  Transmission Operator (billed to Balancing Authority)  Transmission Operator within the CAISO BAA |
| Please check all boxes that apply (HANA Services):  \*see pages 35-37 of BPM for Reliability Coordination Services | HANA services will be available to TOPs and BAs that receive RC Services from CAISO. HANA service levels include (check the box of all services requested):  HANA Visualization (supplemental service subscription required)   * Read-only access and view to Real-Time State Estimator application. Read-only access to view Real-Time Contingency Analysis (RTCA). This includes visualization using network model one-line diagrams.   HANA Study (supplemental service subscription required)   * Includes HANA Visualization * Access and ability to perform study powerflow utilizing CAISO’s advanced network applications * Access and ability to perform study Contingency Analysis utilizing CAISO’s advanced network applications |
| Start date for HANA services (no earlier than 90 days from execution of agreement): |  |
| Name of primary representative |  |
| Title |  |
| Company |  |
| Address (Street address is required) |  |
| City/State/Zip code |  |
| Email address |  |
| Phone |  |
| Fax |  |
| Name of alternative representative |  |
| Title |  |
| Company |  |
| Address (Street address is required) |  |
| City/State/Zip code |  |
| Email address |  |
| Phone |  |
| Fax |  |

**REQUIRED FOR ELECTRONIC SIGNATURE PROCESS:**

|  |  |
| --- | --- |
| Name of signatory |  |
| Email address |  |

**[Please complete Schedule 1 on the following page and return as part of this IRS. Regulatory Contracts will not consider submission of the IRS complete if the schedule is not included.]**

**SCHEDULE 1**

**RC Customer Required Information**

**(Sections 1.1.6, 2.5 and 5.2)**

The RC Customer represents the following Transmission Operators and corresponding Transmission Owners for RC Services:

|  |  |  |  |
| --- | --- | --- | --- |
| **Balancing Authority Area (“BAA”)** | **Transmission Operator (“TOP”)** | | **Transmission Owner (“TO”)** |
| **Name** | **Direct Billed**  **(Yes/No)** |
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**RC Services Date:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Default MWh:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ **MWH**

**MWH are based on what period (MM-YY to MM-YY)? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

*\*Default MWh will be used to determine the first year’s RC service charge.*

**Installed MW:** \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_