

Scheduling Coordinator (SC) Certification & Termination



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California ISO
Your Link to Power

Board of Governors Meeting
General Session
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SC certification process will shift into BPM for SC Certification and Termination

- 🌐 Submit Application
 - 🌐 Establish Network Connectivity and Systems Access
 - 🌐 Attend Training
 - 🌐 Complete Market Proficiency Test
 - 🌐 Test Fed-Wire interface
 - 🌐 Provide 24/7 coverage
 - 🌐 Complete Real-Time and Contract Drills
 - 🌐 Execute required contracts and agreements
 - 🌐 Establish Financial Security with CAISO
- Final Certification accompanied by SCID which allows access to systems for scheduling and bidding.

Needed reforms require tariff authorization and board approval

- Change the certification window from 60 days to 120 days
- Change the application fee from \$500 to \$5000
- Give ISO authority to
 - Terminate an application if requirements aren't met within 12 months
 - Terminate or suspend a certified SC that becomes inactive for 12 months.
- Seek effective date for BPM and related tariff language when FERC approves tariff filing
 - Potentially as early as August, 2007
 - No later than October 3, 2007 (120 days prior to Go-live)

The changes have been discussed with stakeholders in both BPM and tariff processes

- 🌐 Discussed these changes with Stakeholders during BPM and tariff reviews in 2006-2007
- 🌐 April 2, 2007 Stakeholder conference call surfaced two key issues:
 - ISO proposal shifted from 6 month hold on new applications before MRTU to early effectiveness of 120 day window.
 - ISO Assurance that initial SCID fee would not increase.
- 🌐 May 29, 2007 conference call to address proposed tariff language
- 🌐 Low level of stakeholder interaction – Changes proposed mostly impact future SCs

These needed reforms will improve SC certification process

 Questions?

 Motion