

# **Attachment A**

## **Stakeholder Process and Open Issues**

### **GMC Under MRTU**

### **October 9, 2007**

## Stakeholder Process to Date

Activity	Date	Number of Stakeholder Representatives	Location of Documents
Stakeholder meeting, held with CAISO Budget meeting	September 14, 2006	16 onsite, 9 lines	<a href="http://www.aiso.com/185a/185ab8b91b5f0.html">http://www.aiso.com/185a/185ab8b91b5f0.html</a>
Conference call	October 6, 2006	11 lines	<a href="http://www.aiso.com/187d/187dcf7553440.html">http://www.aiso.com/187d/187dcf7553440.html</a>
Stakeholder meeting	October 17, 2006	18 onsite, 18 lines	<a href="http://www.aiso.com/187d/187dd07055cf0.html">http://www.aiso.com/187d/187dd07055cf0.html</a>
Conference call	October 31, 2007	35 lines	<a href="http://www.aiso.com/1893/1893d9a7170e0.html">http://www.aiso.com/1893/1893d9a7170e0.html</a>
Conference call	November 15, 2006	27 lines	<a href="http://www.aiso.com/18a2/18a2e996683f0.html">http://www.aiso.com/18a2/18a2e996683f0.html</a>
Conference call	April 30, 2007	58 lines	<a href="http://www.aiso.com/1bc6/1bc6c29617a60.html">http://www.aiso.com/1bc6/1bc6c29617a60.html</a>
Conference call	May 31, 2007	39 lines	<a href="http://www.aiso.com/1be7/1be780b3250a0.html">http://www.aiso.com/1be7/1be780b3250a0.html</a>
Stakeholder meeting, held with CAISO Initial Budget meeting	June 12, 2007	9 onsite, 16 lines	<a href="http://www.aiso.com/1bdf/1bdfd15822620.html">http://www.aiso.com/1bdf/1bdfd15822620.html</a>
Conference call	June 25, 2007	33 lines	<a href="http://www.aiso.com/1bfd/1bfda87c346a0.html">http://www.aiso.com/1bfd/1bfda87c346a0.html</a>
Conference call	July 20, 2007	44 lines	<a href="http://www.aiso.com/1c18/1c1899de9e00.html">http://www.aiso.com/1c18/1c1899de9e00.html</a>
Conference call	August 30, 2007	40 lines	<a href="http://www.aiso.com/1c2f/1c2fe2fc17e00.html">http://www.aiso.com/1c2f/1c2fe2fc17e00.html</a>
Conference call, held with CAISO initial stakeholder budget review	September 14, 2007	23 lines	<a href="http://www.aiso.com/1c42/1c42b1c23f4f0.html">http://www.aiso.com/1c42/1c42b1c23f4f0.html</a>
Stakeholder meeting, held with CAISO Stakeholder Budget Day Workshop	September 18, 2007	11 onsite, 16 lines	<a href="http://www.aiso.com/1c57/1c579b2145e00.html">http://www.aiso.com/1c57/1c579b2145e00.html</a>
Conference call	October 2, 2007	33 lines	<a href="http://www.aiso.com/1c63/1c63b4235f40.html">http://www.aiso.com/1c63/1c63b4235f40.html</a>
<b>Note: Number of lines counts the number of connections on the conference call. More than one person may be on each connection.</b>			

### Comments Concerning Applicability of GMC to Certain Scheduling Coordinators

#	Comment/Question/Suggestion	Stakeholder	CAISO Respondent	ISO's Response
1	GMC should not apply to APS and IID schedules on SWPL. (Comments posted located at: <a href="http://www.caiso.com/1bfd/1bfda56720eb0.pdf">http://www.caiso.com/1bfd/1bfda56720eb0.pdf</a> ) (June 11, 2007)	Ed. Lucero, SDG&E	B. Arikawa	GMC does apply to the SWPL schedules. In at least two decisions, the FERC found that GMC did apply. (Response located at: <a href="http://www.caiso.com/1c28/1c28b7c371660.pdf">http://www.caiso.com/1c28/1c28b7c371660.pdf</a> ) SDG&E given an opportunity to respond on August 30 conference call.
2	If an accommodation is granted to SWPL, the accommodation should also apply to flows on similarly situated Transmission Ownership Rights. (June 11, 2007)	Bert Hansen, SCE Sean Neal, MID	B. Arikawa	After consideration of the June 25, 2007 FERC Order, the CAISO offered to consider a CRS/ETS rate for flows on TORs. The CAISO is discussing possible cost-based approaches with these parties. The proposed rate must be acceptable to other, non-TOR parties also.

### Comments on CAISO Policy Concerning Fees and Charges

#	Comment/Question/Suggestion	Stakeholder	CAISO Respondent	ISO's Response
1	Mr. Theaker and Ms. Schneider asked if there was a policy for charging for specific services; for example, the PIRP forecasting fee and station power. Mr. Theaker requested that CAISO look for consistency of treatment, and that the primary beneficiaries should bear the costs of services. Susan Schneider noted that policy should not apply just to incremental services, but to embedded services as well. (June 12, 2007)	Brian Theaker, Williams Susan Schneider, Phoenix Consulting, CalWEA	P. Leiber, B. Arikawa	CAISO noted that it does not currently have a consolidated policy for setting fees. Mr. Arikawa noted that for any new charges or fees, they are typically filed at FERC before they are active. Mr. Leiber noted that the CAISO has will develop a policy for charging separate fees including criteria for establishing separate charges.

## Comments on Application of Bill Determinants

#	Comment/Question/Suggestion	Stakeholder	CAISO Respondent	ISO's Response
1	Expressed concerns regarding assessment to Injections for Energy Transmission Services and use of net purchases and sales in the Forward Energy Market. (November 10, 2006; July 20, 2007)	Ellen Wolfe, WPTF	B. Arikawa, M. Shafa	The CAISO removed the Energy Transmission Services – Injections charge from its proposed GMC under MRTU rate structure on October 2, 2007. Net sales and purchases is used in the Forward Energy Market as many transactions are self-schedules that are price-takers and not actively using the market. To the extent that Forward Energy Market costs should be recovered from “gross” transactions, these costs can be allocated to Energy Transmission Services.
2	Expressed support for inclusion of the Energy Transmission Services – Injections charge	Sean Neal, MID; Charles Mee, CDWR-SWP	B. Arikawa	The CAISO no longer proposes to include the Energy Transmission Services – Injections charge in its GMC under MRTU rate structure. A review of the bill impacts, particularly on smaller customers, showed relatively large impacts that could not be mitigated. The CAISO considered these impacts that when combined with the impacts of other charges were too adverse.
3	Expressed concern over bill impacts of Energy Transmission Services – Injections charge, particularly on smaller customers with generation	Rod Aoki, CAC/EPUC	B. Arikawa	See above.

## Comments on Stakeholder Process

#	Comment/Question/Suggestion	Stakeholder	CAISO Respondent	ISO's Response
1	Expressed concern that current discussions might unravel the delicate negotiations that resulted in the current GMC Settlement. (July 20, 2007)	Ellen Wolfe, WPTF	B. Arikawa	The CAISO is open to discussions on the ultimate rate structure under MRTU. As a practical matter, as the ISO must make a GMC filing for 2008, all issues are open for discussion prior to a FERC filing. No party is bound by the Settlement where the GMC in 2008 is concerned.