

BPM Proposed Revision Requests (PRR): Summary Report

BPM TITLE	PRR #	PRR TITLE	BPM SECTION	CATEGORY	SPONSOR	PRIORITY	CURRENT STATUS	NEXT STEP
Market Operations	342	Market Operations BPM changes in support of convergence bidding	Various	Category C	California ISO	Normal	Comment Period	Stakeholder Meeting
Market Instruments	341	Virtual Bidding edits for Market Instruments BPM	Multiple Sections	Category C	California ISO	Normal	Comment Period	Stakeholder Meeting
Scheduling Coordinator Certification and Termination	340	Changes for Convergence Bidding Initiative	Title, 2, 3, 5.2, 5.3.4, 5.3.8, 5.3.9, 5.5.6, 5.6.3, 5.6.4, 5.6.5, Attachment A	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Credit Management	339	Updates to the Credit Management BPM to reflect the implementation of Convergence Bidding	Various Sections	Category C	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	338	Update to the BPM Configuration Guide for CC 6637 IFM Bid Cost Recovery Tier 2 Allocation to reflect the implementation of Convergence Bidding.	CC 6637 IFM Bid Cost Recovery Tier 2 Allocation	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	337	Update to the BPM Configuration Guide for CC 6774 Real Time Congestion Offset to reflect the implementation of Convergence Bidding.	CC 6774 Real Time Congestion Offset	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	336	Update to the BPM Configuration Guide for CC 6477 Real Time Imbalance Energy Offset to reflect the implementation of Convergence Bidding.	CC 6477 Real Time Imbalance Energy Offset	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	335	Update to the BPM Configuration Guide for CC 6051 HASP Energy, Congestion, and Loss Predispatched Settlement to reflect the implementation of Convergence Bidding.	CC 6051 HASP Energy, Congestion, and Loss Predispatched Settlement	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	334	Update to the BPM Configuration Guide for CC 6700 CRR Hourly Settlement to reflect the implementation of Convergence Bidding.	CC 6700 CRR Hourly Settlement	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting

Category A - Lanuage, grammatical errors or minimal impact

Category B - Significant changes to existing ISO or Market Participants' systems

Category C - Significant new ISO policies and/or revisions to the CAISO Tariff

Settlements and Billing	333	New BPM Configuration Guide for CC 6703 effective with Convergence Bidding	CC 6703 Convergence Bidding CRR Adjustment Settlement	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	332	Update to the BPM Configuration Guide for Pre-calculation MSS Netting to reflect the implementation of Convergence Bidding.	Pre-calculation MSS Netting	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	331	Update to the BPM Configuration Guide for Pre-calculation Measured Demand Over Control Area Excluding Transmission Loss Adjustment to reflect the implementation of Convergence Bidding.	Pre-calculation Measured Demand Over Control Area Excluding Transmission Loss Adjustment	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	330	Update to the BPM Configuration Guide for Pre-calculation Measured Demand Over Control Area Excluding MSS Energy to reflect the implementation of Convergence Bidding.	Pre-calculation Measured Demand Over Control Area Excluding MSS Energy	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Scheduling Coordinator Certification and Termination	329	Update to the BPM Configuration Guide for Pre-calculation Measured Demand Black Start Excluding Exports to reflect the implementation of Convergence Bidding.	Pre-calculation Measured Demand Black Start Excluding Exports	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	328	Update to the BPM Configuration Guide for Pre-calculation Measured Demand Emissions Over Control Area Excluding External Exports to reflect the implementation of Convergence Bidding.	Pre-calculation Measured Demand Emissions Over Control Area Excluding External Exports	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	327	Update to the BPM Configuration Guide for Pre-calculation Measured Demand over Control Area to reflect the implementation of Convergence Bidding.	Pre-calculation Measured Demand over Control Area	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting

Category A - Language, grammatical errors or minimal impact

Category B - Significant changes to existing ISO or Market Participants' systems

Category C - Significant new ISO policies and/or revisions to the CAISO Tariff

Settlements and Billing	326	Update to the BPM Configuration Guide for CC 6947 IFM Marginal Losses Surplus Credit Allocation to reflect the implementation of Convergence Bidding.	CC 6947 IFM Marginal Losses Surplus Credit Allocation	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	325	Update to the BPM Configuration Guide for CC 6807 RUC Tier 2 Allocation to reflect the implementation of Convergence Bidding.	CC 6807 RUC Tier 2 Allocation	Category A	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	324	Update to the BPM Configuration Guide for CC 6806 RUC Tier 1 Allocation to reflect the implementation of Convergence Bidding.	CC 6806 RUC Tier 1 Allocation	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	323	Update to the BPM Configuration Guide for CRR Balancing Account CC 6790	CG CC 6790 CRR Balancing Account	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Scheduling Coordinator Certification and Termination	322	Update to the BPM Configuration Guide for CC 6678 Real Time Bid Cost Recovery Allocation to reflect the implementation of Convergence Bidding.	CC 6678 Real Time Bid Cost Recovery Allocation	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	321	Update to the BPM Configuration Guide for CC 6636 IFM Bid Cost Recovery Tier 1 Allocation to reflect the implementation of Convergence Bidding.	CC 6636 IFM Bid Cost Recovery Tier 1 Allocation	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	320	New BPM Configuration Guide for CC 6473 Convergence Bidding Real Time Energy, Congestion and Loss Settlement effective with Convergence Bidding	CG CC 6473 Convergence Bidding Real Time Energy, Congestion and Loss Settlement	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	319	New BPM Configuration Guide for CC 6053 effective with Convergence Bidding	CC 6053 Convergence Bidding HASP Energy, Congestion, and Loss Settlement	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting

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Settlements and Billing	318	New BPM Configuration Guide for CC 6013 effective with Convergence Bidding	CC 6013 Convergence Bidding DA Energy, Congestion, Loss Settlement	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	317	New BPM Configuration Guide for CC 4533 effective with Convergence Bidding	CG CC 4533 GMC Virtual Award Charge	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Settlements and Billing	316	New BPM Configuration Guide for CC 4520 effective with Convergence Bidding	CG CC 4520 GMC Virtual Bid Submission Charge	Category B	California ISO	Normal	Comment Period	Stakeholder Meeting
Reliability Requirements	315	Revisions for Implementation of Standard Capacity Product II	Section 8, Appendix A-2	Category A	California ISO	Normal	Recommendation	Comments on Recommendation
Settlements and Billing	314	Update to SCP PreCalc consistent with FERC Order Issued August 20, 2010 approving implementation of the 2nd phase of the SCP provisions extending SCP to those resources with historical qualifying capacity that were temporarily exempted by the Commission.	Standard Capacity Product Pre-calculation	Category B	California ISO	Normal	Comment Period	Final Decision
Settlements and Billing	313	Update to CC8824 consistent with FERC Order Issued August 20, 2010 approving implementation of the 2nd phase of the SCP provisions extending SCP to those resources with historical qualifying capacity that were temporarily exempted by the Commission.	CC 8824 Monthly Resource Adequacy Standard Capacity Product Settlement	Category B	California ISO	Normal	Comment Period	Final Decision
Settlements and Billing	312	Update to CC8821 consistent with FERC Order Issued August 20, 2010 approving implementation of the 2nd phase of the SCP provisions extending SCP to those resources with historical qualifying capacity that were temporarily exempted by the Commission.	CC8821 Monthly Non-Resource Specific System Resource Adequacy Standard Capacity Product Allocation	Category B	California ISO	Normal	Comment Period	Final Decision

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Settlements and Billing	311	Update to CC8820 consistent with FERC Order Issued August 20, 2010 approving implementation of the 2nd phase of the SCP provisions extending SCP to those resources with historical qualifying capacity that were temporarily exempted by the Commission.	CC 8820 Monthly Resource Adequacy Standard Capacity Product Allocation	Category B	California ISO	Normal	Comment Period	Final Decision
Settlements and Billing	310	Updated BPM Configuration Guide for CC6700 to speed up calculation of the charge code with increasing CRR data volume	CG CC 6700 CRR Hourly Settlement	Category B	California ISO	Emergency	Comment Period	Final Decision
Market Instruments	309	Transition Costs for Multi-Stage Generating Resources	Attachment H	Category C	California ISO	Normal	Recommendation	Comments on Recommendation
Market Instruments	308	Market Instruments - Energy Curve Bid Component	5.1.3.1.3 Energy Curve Bid Component	Category A	Southern California Edison	Normal	Recommendation	Comments on Recommendation
	307	Credit Management Clean Up Items	Various	Category A	California ISO	Normal	Decision Review	Final Decision
Market Instruments	306	Language/Link Changes	10., 11.4, 12.	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	305	Updated BPM Configuration Guide for SCP Pre-calc to accommodate FERC Order Issued August 20, 2010 recommending the removal of the section 11.5.2.3 from the excess neutrality allocation section.	Standard Capacity Product Pre-calculation	Category B	California ISO	Emergency	Comment Period	Final Decision
Market Instruments	285	Gas Price Index Calculation	Attachment C	Category A	California ISO	Normal	Decision Review	Final Decision
Market Operations	280	Changes related to the Multi-Stage Generator modeling implementation	2.1.5, 6.6.2.1, 7.6.3.3, 7.6.3.4, 7.6.3.5 and more (please find the attached document)	Category B	California ISO	Normal	Decision Review	Final Decision

Category B - Significant changes to existing ISO or Market Participants' systems

Category C - Significant new ISO policies and/or revisions to the CAISO Tariff

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Market Instruments	278	MSG changes for Market Instruments BPM	Multiple sections	Category B	California ISO	Normal	Decision Review	Final Decision
Definitions and Acronyms	270	Update to Definitions to Incorporate ISO Tariff Revisions Regarding Multi-Stage Generating Resources Amendment	No section, only definitions	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	269	Updated BPM CG for CC 6807 to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of its Transition Cost as part of BCR	BPM Configuration Guide for CC 6807 Day Ahead Residual Unit Commitment (RUC) Tier 2 Allocation	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	268	Updated BPM CG for CC 6806 to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of its Transition Cost as part of BCR	BPM Configuration Guide for CC 6806 Day Ahead Residual Unit Commitment (RUC) Tier 1 Allocation	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	267	Updates to BPM CG for CC 6678 to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of its Transition Cost as part of BCR	BPM Configuration Guide for CC 6678 Real-Time Market (RTM) Bid Cost Recovery (BCR) Allocation	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	266	Updated BPM CG for CC 6637 to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of Transition Cost for a MSG Resource as part of BCR	BPM Configuration Guide for CC 6637 IFM Bid Cost Recovery Tier 2 Allocation	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	265	Updates to BPM CG for CC 6636 to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of Transition Cost for a MSG Resource as part of BCR	BPM Configuration Guide for CC 6636 IFM Bid Cost Recovery Tier 1 Allocation	Category A	California ISO	Normal	Decision Review	Final Decision

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Settlements and Billing	264	Updates to BPM CG for 6620 to incorporate Transition Cost for a Multi-Stage Generating Resource as part of Bid Cost Recovery	BPM Configuration Guide for CC 6620 Bid Cost Recovery Settlement	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	263	Updates to BPM CG for Sequential Netting PC to include both a Multi-Stage Generating Resource and a Proxy Demand Response Resource as Bid Cost Recovery Eligible Resources and incorporation of Transition Cost for a MSG Resource as part of BCR	BPM Configuration guide for Sequential Netting Pre-calculation	Category A	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	262	Updated BPM CG for RTM Net Amount to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of Transition Cost for a MSG Resource as part of BCR	BPM Configuration Guide for RTM Net Amount Pre-calculation	Category B	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	261	Updates to the BPM CG for RUC Net Amount to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of Transition Cost for a MSG Resource as part of BCR	BPM Configuration Guide for RUC Net Amount Pre-calculation	Category B	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	260	Updates to IFM Net Amount PC to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of Transition Cost for a MSG Resource as part of BCR	BPM CG for IFM Net Amount PC	Category B	California ISO	Normal	Decision Review	Final Decision
Settlements and Billing	259	Updates to Start-Up and Minimum Load Cost PC to include a Multi-Stage Generating Resource as a Bid Cost Recovery Eligible Resource and incorporation of Transition Cost for a MSG Resource as part of BCR.	BPM CG for Start-Up and Minimum Load Cost PC	Category B	California ISO	Normal	Decision Review	Final Decision

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