

$$GenDev_i = G_s * GMM_f - [(G_a - G_{adj}) * GMM_{ah} - G_{a/s}] - UnavailAncServMW_{ixt}$$

The deviation between scheduled and actual Load consumption for Load i represented by the Scheduling Coordinator for the Settlement Period is calculated as follows:

$$LoadDev_i = L_s - [(L_a - L_{adj}) + L_{a/s}] - UnavailDispLoadMW_{ixt}$$

The deviation between forward, scheduled and Real Time adjustments to Energy imports, adjusted for losses, for Scheduling Point q represented by the Scheduling Coordinator for the Settlement Period is calculated as follows:

$$ImpDev_q = I_s * GMM_{fq} - [(I_a - I_{adj}) * GMM_{ahq}] + I_{a/s}$$

The deviation between forward, scheduled and Real Time adjustments to Energy exports for Scheduling Point q represented by the Scheduling Coordinator for the Settlement Period is calculated as follows:

$$ExpDev_q = E_s - E_a - E_{adj}$$

and where:

$G_s$  = sum of effective schedules for Day-Ahead and Hour-Ahead

$GMM_f$  = estimated GMM for Day-Ahead

$G_a$  = actual metered Generation

$G_{adj}$  = deviations in real time ordered by the ISO for purposes such as Congestion Management

$GMM_{ah}$  = hour-ahead GMM (proxy for ex-post GMM)

$G_{a/s}$  = Energy generated from Ancillary Service resource or Supplemental Energy resource due to ISO dispatch instruction

$L_s$  = sum of Demand scheduled for Day-Ahead and Hour-Ahead

$L_a$  = actual metered Demand

$L_{adj}$  = Demand deviation in real time ordered by ISO for purposes such as Congestion Management

$L_{a/s}$  = Demand reduction from Ancillary Service resource **or Demand increase or reduction from Supplemental Energy resource** due to ISO dispatch instruction

$GMM_{fq}$  = estimated GMM for an Energy import at Scheduling Point q for Day-Ahead

$GMM_{ahq}$  = estimated GMM for an Energy import at Scheduling Point q for Hour-Ahead (proxy for ex-post GMM)

$I_S$  = sum of Scheduled Energy import scheduled through Scheduling Point q for Day-Ahead and Hour-Ahead

$I_a$  = sum of actual Energy import scheduled through Scheduling Point q.

$I_{adj}$  = deviation in real time import ordered by ISO for purposes such as Congestion Management, and import curtailment.

$I_{a/s}$  = Energy generated from Ancillary Service System Resources or Supplemental Energy from interties due to dispatch instruction

$E_S$  = sum of scheduled Energy export scheduled through Scheduling Point q for Day-Ahead and Hour-Ahead

$E_a$  = sum of actual Energy export scheduled through Scheduling Point q for Day-Ahead and Hour-Ahead

$E_{adj}$  = deviation in real time export ordered by ISO for purposes such as Congestion Management, and export curtailment

$P$  = Hourly Ex Post Price for **Uninstructed** Imbalance Energy for the relevant hour, **as defined in Section 2.5.23.2.2**

$UnavailAncServMW_{i,t}$  =  $\frac{Min[0, PMax_i - G_a - (G_{i,oblig} - G_{a/s})]}{I}$

$G_{i,oblig}$  = **the amount of Spinning Reserve, the amount of Non-Spinning Reserve, and the amount of Replacement Reserve that Generating Unit or System Resource i has been selected to supply to the ISO, as reflected in final Ancillary Services schedules.**

$PMax_i$  = the maximum capability (in MW) at which Energy and Ancillary Services may be scheduled from the Generating Unit or System Resource  $i$ .

$UnavailDispLoadMW_{ijt}$  =  $Max[0, (L_{i,oblig} - L_{ag}) - L_p]$

$L_{i,oblig}$  = the amount of Non-Spinning Reserve and Replacement Reserve that dispatchable Load  $i$  has been selected to supply to the ISO, as reflected in final Ancillary Services schedules for Settlement Period  $t$ .

**UFEC** = the Unaccounted for Energy Charge for the Scheduling Coordinator calculated as follows:

**Unaccounted for Energy Charge**

The hourly Unaccounted for Energy Charge on Scheduling Coordinator  $j$  for Settlement Period  $t$  for each relevant Zone is calculated in the following manner:

