



**Market Settlement User Group Agenda**  
**May 15, 2019**  
**10:00 a.m. – 11:00 a.m. (Pacific Time)**

Web Conference Information		Conference Call Information
URL: <a href="https://caiso.webex.com/meet/settlementuser">https://caiso.webex.com/meet/settlementuser</a> Meeting Number: 961 854 046 (Please provide your name and email address to join the meeting)		Domestic Call In: (866) 528-2256 International Call In: (216) 706-7052 Pass Code: 6737864
Time	Topic	Presenter
10:00 – 10:10	Welcome and Introduction	Monica Breck
10:10 – 10:20	Settlement Status Updates <ul style="list-style-type: none"> <li>▪ Production</li> <li>▪ Release &amp; Market Simulation</li> <li>▪ BPM</li> </ul>	Monica Breck Elizabeth Caldwell Bonnie Peacock
10:20 – 11:00	Open Discussion <ul style="list-style-type: none"> <li>▪ CRR 1B Post Implementation Issues Update</li> </ul>	Jeremy Malekos



# Settlements Status Updates

For Market Settlements User Group  
Status Report Date: 5/15/2019

By: Market Settlements Production (MSP)

# Market Settlement User Group – 5/15 Settlements Status Updates

- Latest status on market invoices and the settlement statements publication.
  - Delayed publication for the following trade dates:
    - 5/9/2019 T+3B
    - 4/26/2019 thru 4/28/2019 T+12B
      - A Publication Alert will be sent when these trade dates are published



# Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 5/15/2019

By: Market Settlements Design and Configuration (MSDC)

# Market Settlement User Group – 5/15 Release Update

- Emergency MSS Load Following release deployed to prod **5/9**
- August 2019 Settlements Release: **Reliability Coordinator & HANA Services**
  - 1<sup>st</sup> draft Technical Documents & Config Output File are posted
  - Release Planning > Independent 2019 > [Draft settlements technical documentation](#)
  - Anticipated prod deployment = **8/21**
- Fall 2019 Settlements Release
  - Scope includes:
    - Project items: RMR/CPM, EIM 2019 Enhancements, ESDER Phase 3A, FERC 841 & RTM Neutrality
    - Non-project items: still under assessment
  - 1<sup>st</sup> draft technical documents will be posted = **6/3**
  - Release component summary & 1<sup>st</sup> draft config output file posting will be provided = **7/9**
  - Anticipated prod deployment = **10/30**
  - Market Sim starts = **9/3**

# Market Settlement User Group – 5/15 MSDC report

## PRR/BPM status:

- **2nd Comment Period:** 4/30/19 – 5/14/19 (per 4/30/19 market notice)
  - PRR1153 - Update the pre-calculation MSS Deviation Penalty Quantity configuration to properly calculate the MSS Expected IIE as per the MSSA Agreement definition (Effective Date: 1/1/2018)
- Next BPM meeting for Settlements will be held on 5/28/19