



**Market Settlement User Group Agenda**  
**June 12, 2019**  
**10:00 a.m. – 11:00 a.m. (Pacific Time)**

Web Conference Information		Conference Call Information
URL: <a href="https://caiso.webex.com/meet/settlementuser">https://caiso.webex.com/meet/settlementuser</a> Meeting Number: 961 854 046 (Please provide your name and email address to join the meeting)		Domestic Call In: (866) 528-2256 International Call In: (216) 706-7052 Pass Code: 6737864
Time	Topic	Presenter
10:00 – 10:10	Welcome and Introduction	Monica Breck
10:10 – 10:20	Settlement Status Updates <ul style="list-style-type: none"> <li>▪ Production</li> <li>▪ Release &amp; Market Simulation</li> </ul>	Monica Breck Mel Ciubal
10:20 – 11:00	Open Discussion <ul style="list-style-type: none"> <li>▪ CRR 1B Post Implementation Issues Update</li> </ul>	Jeremy Malekos



# Settlements Status Updates

For Market Settlements User Group  
Status Report Date: 6/12/2019

By: Market Settlements Production (MSP)

# Market Settlement User Group – 6/12 Settlements Status Updates

- Latest status on market invoices and the settlement statements publication.



# Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 6/12/2019

By: Market Settlements Design and Configuration (MSDC)

# Market Settlement User Group – 6/12 Release Update

- August 2019 Settlements Release: **Reliability Coordinator & HANA Services**
  - 2<sup>nd</sup> draft technical documents & RC-HANA config output file posted - **6/5**
  - Release Planning > RC West release > [Draft settlements technical documentation](#)
  - RC Customer Data Validation MAP Stage schedule, no change:
    - **7/9 to 7/19**: connectivity
    - **7/20 to 8/9**: settlement data validation
    - Please see [5/23 webinar documentation](#) for more info
  - Prod deployment on **8/21**, for **8/30** invoice publication.

# Market Settlement User Group – 6/12 Release Update

- Fall 2019 Settlements Release
  - Scope includes:
    - Projects: RMR and CPM Enhancements, EIM 2019 Enhancements, ESDER Phase 3A, FERC 841 & RTM Neutrality projects
    - Non-project items – **TBD**
  - 1<sup>st</sup> draft technical document posting:
    - ESDER Phase 3A & EIM Enhancements 2019 – **posted 5/17**
    - RMR and CPM Enhancements – **6/3**
    - FERC Order 841 – Energy Storage Resources – **6/3**
    - Real-Time Market Neutrality Settlement – **7/8**
  - Release component summary & 1<sup>st</sup> draft config output file posting will be provided – **7/8**
  - Anticipated prod deployment – **10/30**
  - Market Sim starts – **9/3**