



Market Settlement User Group Agenda
May 29, 2019
10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information		Conference Call Information
URL: https://caiso.webex.com/meet/settlementuser Meeting Number: 961 854 046 (Please provide your name and email address to join the meeting)		Domestic Call In: (866) 528-2256 International Call In: (216) 706-7052 Pass Code: 6737864
Time	Topic	Presenter
10:00 – 10:10	Welcome and Introduction	Monica Breck
10:10 – 10:20	Settlement Status Updates <ul style="list-style-type: none"> ▪ Production ▪ Release & Market Simulation ▪ BPM 	Monica Breck Elizabeth Caldwell Bonnie Peacock
10:20 – 11:00	Open Discussion <ul style="list-style-type: none"> ▪ CRR 1B Post Implementation Issues Update 	Jeremy Malekos



Settlements Status Updates

For Market Settlements User Group
Status Report Date: 5/29/2019

By: Market Settlements Production (MSP)

Market Settlement User Group – 5/29 Settlements Status Updates

- Latest status on market invoices and the settlement statements publication.



Settlements Configuration Release, Market Simulation, and PRR

For Market Settlements User Group

Status Report Date: 5/29/2019

By: Market Settlements Design and Configuration (MSDC)

Market Settlement User Group – 5/29 Release Update

- August 2019 Settlements Release: **Reliability Coordinator & HANA Services**
 - 1st draft technical documents & RC-HANA config output file posted
 - Release Planning > RC West release > [Draft settlements technical documentation](#)
 - 2nd draft technical documents & updated RC-HANA config output file due **week of 6/3**
 - RC Customer Data Validation MAP Stage schedule:
 - **7/9 to 7/19**: connectivity
 - **7/20 to 8/9**: settlement data validation
 - Please see [5/23 webinar documentation](#) for more info
 - Prod deployment on **8/21**, for 8/30 invoice publication.

Market Settlement User Group – 5/29 Release Update

- Fall 2019 Settlements Release
 - Scope includes:
 - Projects: RMR and CPM Enhancements, EIM 2019 Enhancements, ESDER Phase 3A, FERC 841 & RTM Neutrality projects
 - Non-project items: **TBD**
 - 1st draft technical document posting:
 - ESDER Phase 3A & EIM Enhancements 2019 - posted 5/17
 - RMR and CPM Enhancements – 6/3
 - FERC Order 841 – Energy Storage Resources – 6/3
 - Real-Time Market Neutrality Settlement – 6/17
 - Release component summary & 1st draft config output file posting will be provided - **7/8**
 - Anticipated prod deployment - **10/30**
 - Market Sim starts - **9/3**

Market Settlement User Group – 5/29 MSDC report

PRR/BPM status:

- **Below BPM will be published to the BPM Library within the next few days, please refer to the upcoming related Market Notice for details:**

Name	PRR	Effective Trade Date
Settlements and Billing Configuration Guide Pre-Calculation MSS Deviation Penalty Quantity_5.5.doc	1153	1/1/2018

- Next BPM meeting for Settlements will be held on 6/25/19