



California ISO

Settlement User Group

April 23, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: https://caiso.webex.com/meet/settlementuser</p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until May 7th, 2025. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.</p> <p>To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat</p> <p>please state your name and affiliation. Thank you.</p>	



[mute](#)

Settlement User Group Agenda

Wednesday, Apr 23, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ DAME and EDAM Settlements Technical Docs – New Location and Upcoming Updates	▪ Massih Ahmadi
	▪ FERC Order Doc no. IN24-13-1000	▪ Rajani Marella

DAME/EDAM – Settlement Draft Tech Doc Update

We have moved DAME and EDAM Settlement Technical Documents from “2025 Releases” to “**2026 Releases**” under “**Spring 2026**”

– *New location:* [www.caiso.com/Systems and applications/Release Planning](http://www.caiso.com/Systems%20and%20applications/Release%20Planning)

2026 releases

Spring 2026

- [Draft Market Simulation Plan v1.1 - Spring 2026 Release](#) [PDF](#) 02/12/2025, 11:16 AM
- [Draft Parallel Operations Plan EDAM-DAME 2026](#) [PDF](#) 04/15/2024, 11:38 AM

Settlements release - technical documents

- [Draft Design Bill Determinant Standard and Convention](#) [DOC](#) 10/10/2024, 1:57 PM
- [Draft of DAME and EDAM Charge Code Change Summary with Tariff Mapping](#) [XLS](#) 03/19/2025, 8:54 AM

Settlements release - DAME and EDAM tier 1 technical documents

Filter table contents by title...



TITLE	TYPE	POSTED
CG PC Start-Up and Minimum Load Cost DOC	Technical Documentation	01/30/2025, 1:50 PM
CG PC Spin Non-Spin No Pay Quantity DOC	Technical Documentation	01/30/2025, 1:50 PM

DAME/EDAM – Settlement Draft Tech Doc Update

We have published a revised CG PC Ancillary Services draft tech doc in tier 1 due to incorrect formula



- It has revised “Posted” date of 4/16/2025
- External communication was sent out on 4/17/2025 at 2:09 PM PST

2026 releases

Spring 2026



- [Draft Market Simulation Plan v1.1 - Spring 2026 Release](#)  02/12/2025, 11:16 AM
- [Draft Parallel Operations Plan EDAM-DAME 2026](#)  04/15/2024, 11:38 AM

Settlements release - technical documents

- [Draft Design Bill Determinant Standard and Convention](#)  10/10/2024, 1:57 PM
- [Draft of DAME and EDAM Charge Code Change Summary with Tariff Mapping](#)  03/19/2025, 8:54 AM

Settlements release - DAME and EDAM tier 1 technical documents

Filter table contents by title... 

TITLE	TYPE	POSTED
CG PC Ancillary Services 	Technical Documentation	04/16/2025, 8:37 AM
CG PC Start-Up and Minimum Load Cost 	Technical Documentation	01/30/2025, 1:50 PM

DAME/EDAM – Settlement Draft Tech Doc Update

In order to prepare for 4/29/25 posting, we have removed word “New” of 22 draft technical docs in tier 3.

- These 22 draft tech docs have posted date of 4/21/25

Settlements release - DAME and EDAM tier 3 technical documents

Filter table contents by title...



TITLE	TYPE	POSTED
CG PC MSS Deviation Penalty Quantity <small>DOC</small>	Technical Documentation	04/21/2025, 4:30 PM
CG CC 7256 Regulation Up Mileage Cost Allocation <small>DOC</small>	Technical Documentation	04/21/2025, 4:29 PM
CG CC 7266 Regulation Down Mileage Cost Allocation <small>DOC</small>	Technical Documentation	04/21/2025, 4:29 PM
CG CC 6765 Real Time Congestion as Regulation Down Import Settlement <small>DOC</small>	Technical Documentation	04/21/2025, 4:25 PM
CG CC 6755 Real Time Congestion as Regulation Up Import Settlement <small>DOC</small>	Technical Documentation	04/21/2025, 4:25 PM
CG CC 6694 Regulation Down Obligation Settlement <small>DOC</small>	Technical Documentation	04/21/2025, 4:25 PM
CG CC 6725 Real Time Congestion as Non-Spinning Reserve Import Settlement <small>DOC</small>	Technical Documentation	04/21/2025, 4:25 PM
CG CC 6715 Real Time Congestion as Spinning Reserve Import Settlement <small>DOC</small>	Technical Documentation	04/21/2025, 4:25 PM

DAME/EDAM – Settlement Draft Tech Doc Update

- Next scheduled posting by **4/29/25** will include:
 - **1st Draft DAME/EDAM Config Output File**
 - **Design Standard + Release Component Summary** (*will include updates from 10/10/24 posting*)
 - **Another round of updates to Draft Tech Docs**
 - **Draft Charge Code Matrix**

FERC Order Doc no. IN24-13-1000

- Background:

Settlements for this FERC Order published on TD 1/22/2025 – T+9B initial statement.

- Issue Identified:

Violated trade dates in this order are: 1/14/2023, 1/15/2023, 10/24/2022, and 11/28/2022.

Settlements were initially made using incorrect trade dates: 1/14/2022, 1/15/2022, 10/24/2023, and 11/28/2023.

This error identified following an inquiry from a scheduling coordinator.

- Resolution:

Verified the error and applied the accurate trade dates

Settlements updated accordingly

Corrected version published in the next settlement cycle that is T+70B for TD 1/22/2025.

Next SUG Meeting: May 7th, 2025 at 10:00 A.M



2025

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

January						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February						
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March						
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30	31					

April						
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May						
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June						
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July						
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August						
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September						
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October						
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November						
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30						

December						
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14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

 Meeting

Settlement User Group

Thank you for participating in our call
