



California ISO

# Settlement User Group

Feb 11, 2026

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: <a href="https://caiso.webex.com/meet/settlementuser">https://caiso.webex.com/meet/settlementuser</a></p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version. The recording will be posted on our website and be available for a short period of time until Feb 25<sup>th</sup>, 2026. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives. To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.</p>	



mute

# Settlement User Group Agenda

Wednesday, Feb 11, 2026

10:00 a.m. – 11:00 a.m. (Pacific Time)

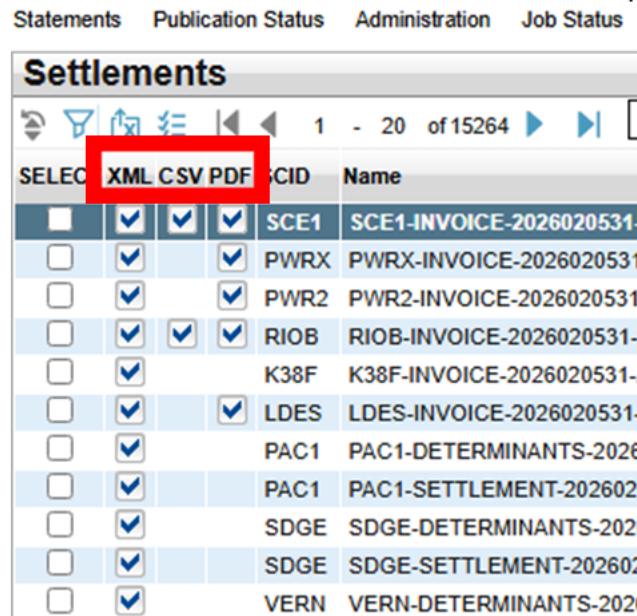
Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ DAME/EDAM/EDAM ISO BAA PR Update	▪ Massih Ahmadi
	▪ Settlement Statement File Format – MRI-S	▪ Assad Al-Baijat
	▪ Training	▪ Massih Ahmadi

# Spring 2026 – DAME/EDAM/EDAM ISO BAA PR update

- We might have a release in the next two weeks, but specific information is not ready to share yet since we are still researching at this time
  - Will provide update on the release at the next SUG on 2/25 when we have clear information.
- Settlement Statements for **Parallel Operations (Stage)** and **Market Sim (MAP Stage)**:
  - **Parallel Operations (Stage):**
    - TD **2/3** will not be published given low upstream data quality.
    - TD **2/5** will be the first TD we publish settlement statement for Parallel Operations
  - **Market Sim (MAP Stage):**
    - TD **2/24** is an additional TD added for settlement publication per Market Participants request for DAME/EDAM Market Simulation, and PGE's EDAM Onboarding Market Simulation.

# Settlement Statement File Format – MRI-S

- CAISO Settlement Statement files default format type is XML format
- If Settlement Statement files are not available in CSV and PDF formats in your preferred environments, you can request to receive these formats by opening a CIDI inquiry ticket.



The screenshot shows a web-based application interface for managing settlements. At the top, there are navigation tabs: 'Statements', 'Publication Status', 'Administration', and 'Job Status'. Below these is a header bar with the title 'Settlements' and various icons. A red box highlights the 'XML CSV PDF' button in the header. The main area is a table with columns: 'SELECT', 'XML CSV PDF' (which is the highlighted button), 'CID', and 'Name'. The table lists several entries, each with a checkbox in the 'SELECT' column and a checked checkbox in the 'XML CSV PDF' column. The entries are: SCE1 (SCE1-INVOICE-2026020531-), PWRX (PWRX-INVOICE-2026020531), PWR2 (PWR2-INVOICE-2026020531), RIOB (RIOB-INVOICE-2026020531-), K38F (K38F-INVOICE-2026020531-), LDES (LDES-INVOICE-2026020531-), PAC1 (PAC1-DETERMINANTS-2026), PAC1 (PAC1-SETTLEMENT-202602), SDGE (SDGE-DETERMINANTS-2026), SDGE (SDGE-SETTLEMENT-202602), and VERN (VERN-DETERMINANTS-2026).

SELECT	XML CSV PDF	CID	Name
<input type="checkbox"/>	<input checked="" type="checkbox"/>	SCE1	SCE1-INVOICE-2026020531-
<input type="checkbox"/>	<input checked="" type="checkbox"/>	PWRX	PWRX-INVOICE-2026020531
<input type="checkbox"/>	<input checked="" type="checkbox"/>	PWR2	PWR2-INVOICE-2026020531
<input type="checkbox"/>	<input checked="" type="checkbox"/>	RIOB	RIOB-INVOICE-2026020531-
<input type="checkbox"/>	<input checked="" type="checkbox"/>	K38F	K38F-INVOICE-2026020531-)
<input type="checkbox"/>	<input checked="" type="checkbox"/>	LDES	LDES-INVOICE-2026020531-
<input type="checkbox"/>	<input checked="" type="checkbox"/>	PAC1	PAC1-DETERMINANTS-2026
<input type="checkbox"/>	<input checked="" type="checkbox"/>	PAC1	PAC1-SETTLEMENT-202602
<input type="checkbox"/>	<input checked="" type="checkbox"/>	SDGE	SDGE-DETERMINANTS-2026
<input type="checkbox"/>	<input checked="" type="checkbox"/>	SDGE	SDGE-SETTLEMENT-202602
<input type="checkbox"/>	<input checked="" type="checkbox"/>	VERN	VERN-DETERMINANTS-2026

# ISO Training Schedule

Training Course	Date and time
Extended Day-Ahead Market (EDAM) Training for Intertie Scheduling Readiness	<b>Feb. 11<sup>th</sup>, 2026 1:00 pm - 3:00 pm PST</b>

Use our [Pre-Training Release Survey](#) to submit topics that you would like to see covered in the upcoming training.

Are you looking for more training?

The ISO Training Center has computer based training available for lots of topics. Check out the Learning Center: <https://www.caiso.com/stakeholder/training>



# Next SUG Meeting: February 25<sup>th</sup>, 2026 at 10:00 A.M

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# 2026

## Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on [www.caiso.com](http://www.caiso.com)

January						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

February						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

March						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

April						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

May						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

June						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

July						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

August						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

September						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

October						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

November						
Su	Mo	Tu	We	Th	Fr	Sa
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

December						
Su	Mo	Tu	We	Th	Fr	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

 SUG Meeting

# Settlement User Group

Thank you for participating in our call

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