



California ISO

Settlement User Group

Feb 12, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: https://caiso.webex.com/meet/settlementuser</p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until February 26th, 2025. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives. To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.</p>	



[mute](#)

Settlement User Group Agenda

Wednesday, Feb 12, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ Follow-up Item – Recent Historic Re-Run	▪ Massih Ahmadi
	▪ DAME/EDAM Tech Doc Update	▪ Massih Ahmadi
	▪ Training Schedule	▪ Massih Ahmadi

Follow-up from previous SUG call

- Request to share our response regarding recent historic re-run inquiry:
 - **Question:** What was driver for recent historic settlement re-run?
 - **Response:** This effort is related to FERC order for Pacific Gas & Electric 2024 TRR information under Docket Number ER16-2320.
 - A Market Notice was published on 11/1/2024 and this notice can be found at [Updated Publication of Unscheduled Directed Recalculation Settlement Statements | California ISO](#)
 - Additionally, we presented this topic during the November 6, 2024 Settlement User Group meeting.

DAME/EDAM – Tech Doc Update

- We've posted 126 Draft Tech Docs in tiers 1-3 on **1/30/25** ← **Post Date**

Tiers	Count
Tier 1	38
Tier 2	31
Tier 3	57
Grand Total	126

- External notification was sent to SUG users on Friday 1/31/25 at 8:3am PST
- This update will include **22** new Draft Tech Docs which were not part of tiers 1-3
- These new Tech Docs will be placed in **tier 3**
- Next slide will list all 22 new Draft Tech Docs in tier 3
- We've added word "**NEW**" at the beginning of titles for these 22 Draft Tech Docs in tier 3 only to help with sorting
- Due to a bug in our webposting tool, we've encountered duplication and older tech docs was still showing
- We've worked with our webposting team to manually fix above issues

DAME/EDAM – Tech Doc Update – 22 New in Tier 3

- We've added word "**NEW**" at the beginning of titles for these 22 Draft Tech Docs in tier 3 only to help with sorting.

Fall 2025 settlements release - DAME and EDAM tier 3 technical documents

Filter table contents by title...



TITLE	TYPE	POSTED
CG PC RTM Net Amount <small>DOC</small>	Technical Documentation	01/30/2025, 4:31 PM
CG PC Real Time Price <small>DOC</small>	Technical Documentation	01/30/2025, 4:31 PM
NEW - CG PC MSS Deviation Penalty Quantity <small>DOC</small>	Technical Documentation	01/30/2025, 4:31 PM
CG PC Metered Energy Adjustment Factor <small>DOC</small>	Technical Documentation	01/30/2025, 4:31 PM
CG PC IEM Net Amount <small>DOC</small>	Technical Documentation	01/30/2025, 4:31 PM

example of new draft tech doc that was not originally part of any tiers

- 1st DAME/EDAM Config Output File is scheduled for **4/29/25**, together with another round of updated Tech Doc posting and Charge Code Matrix.

DAME/EDAM – Tech Doc Update – 22 New in Tier 3

22 New Draft Tech Docs in Tier 3	
	Charge Code
1	4512
2	6090
3	6194
4	6196
5	6294
6	6296
7	6594
8	6596
9	6678
10	6694
11	6696
12	6710
13	6715
14	6720
15	6725
16	6750
17	6755
18	6760
19	6765
20	7256
21	7266
22	PCMSSDeviationPenaltyQuantity-5.10

ISO Training Schedule

Training Course	Date and time
Market Sim Training FERC 881, Track 2	Feb. 19 th , 2025 9:00am – 10:30am

Use our [Pre-Training Release Survey](#) to submit topics that you would like to see covered in the upcoming training.

Are you looking for more training?

The ISO Training Center has computer based training available for lots of topics. Check out the Training Center: <https://www.caiso.com/stakeholder/training>



Next SUG Meeting: February 26th, 2025 at 10:00 A.M





California ISO

2025

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

January						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	

March						
Su	Mo	Tu	We	Th	Fr	Sa
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9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April						
Su	Mo	Tu	We	Th	Fr	Sa
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13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

May						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
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11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

June						
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22	23	24	25	26	27	28
29	30					

July						
Su	Mo	Tu	We	Th	Fr	Sa
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6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

August						
Su	Mo	Tu	We	Th	Fr	Sa
					1	2
3	4	5	6	7	8	9
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17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

September						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
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14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

October						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

November						
Su	Mo	Tu	We	Th	Fr	Sa
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

December						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

 Meeting

Settlement User Group

Thank you for participating in our call
