

Settlement User Group

Feb 12, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser	US Toll Free: 1-844-621-3956
Meeting Number: 961 854 046	
Audio connection instructions will be available after connecting	US Toll : 1- 650-479-3208
to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	Access Code: 961 854 046

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.

The recording will be posted on our website and be available for a short period of time until February 26th, 2025. Please mute your phone

while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.

To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.

<u>mute</u>

Settlement User Group Agenda

Wednesday, Feb 12, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter	
■ 10:00 – 10:02	 Welcome and Introduction 	Massih Ahmadi	
1 0:02 – 11:00	Settlements		
	Follow-up Item – Recent Historic Re-Run	Massih Ahmadi	
	 DAME/EDAM Tech Doc Update 	Massih Ahmadi	
	Training Schedule	Massih Ahmadi	





Follow-up from previous SUG call

- Request to share our response regarding recent historic re-run inquiry:
 - Question: What was driver for recent historic settlement re-run?

- Response: This effort is related to FERC order for Pacific Gas & Electric 2024
 TRR information under Docket Number ER16-2320.
 - A Market Notice was published on 11/1/2024 and this notice can be found at <u>Updated Publication of Unscheduled Directed Recalculation Settlement</u> <u>Statements | California ISO</u>
 - Additionally, we presented this topic during the November 6, 2024 Settlement User Group meeting.



DAME/EDAM – Tech Doc Update

We've posted 126 Draft Tech Docs in tiers 1-3 on 1/30/25 ← Post Date

Tiers	Count
Tier 1	38
Tier 2	31
Tier 3	57
Grand Total	126

- External notification was sent to SUG users on Friday 1/31/25 at 8:3am PST
- This update will include 22 new Draft Tech Docs which were not part of tiers 1-3
- These new Tech Docs will be placed in tier 3
- Next slide will list all 22 new Drat Tech Docs in tier 3
- We've added word "<u>NEW</u>" at the beginning of titles for these 22 Draft Tech Docs in tier 3 only to help with sorting
- Due to a bug in our webposting tool, we've encountered duplication and older tech docs was still showing
- We've worked with our webposting team to manually fix above issues



DAME/EDAM – Tech Doc Update – 22 New in Tier 3

We've added word "<u>NEW</u>" at the beginning of titles for these 22 Draft Tech Docs in tier
 3 only to help with sorting.

Fall 2025 settlements release - DAME and EDAM tier 3 technical documents Filter table contents by title... TITLE ↑ TYPE **POSTED** example of new draft tech CG PC RTM Net Amount I Technical Documentation 01/30/2025, 4:31 PM doc that was not originally CG PC Real Time Price [00] part of any tiers Technical Documentation 01/30/2025, 4:31 PM NEW - CG PC MSS Deviation Penalty Quantity @ Technical Documentation 01/30/2025, 4:31 PM CG PC Metered Energy Adjustment Factor ... Technical Documentation 01/30/2025, 4:31 PM

• 1st DAME/EDAM Config Output File is scheduled for 4/29/25, together with another round of updated Tech Doc posting and Charge Code Matrix.



CC PC IEM Not Amount from

01/20/2025 4.20 DM

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DAME/EDAM – Tech Doc Update – 22 New in Tier 3

	22 New Draft Tech Docs in Tier 3
	Charge Code
1	4512
2	6090
3	6194
4	6196
5	6294
6	6296
7	6594
8	6596
9	6678
10	6694
11	6696
12	6710
13	6715
14	6720
15	6725
16	6750
17	6755
18	6760
19	6765
20	7256
21	7266
22	PCMSSDeviationPenaltyQuantity-5.10



ISO Training Schedule

Training Course	Date and time
Market Sim Training FERC 881, Track 2	Feb. 19 th , 2025 9:00am – 10:30am

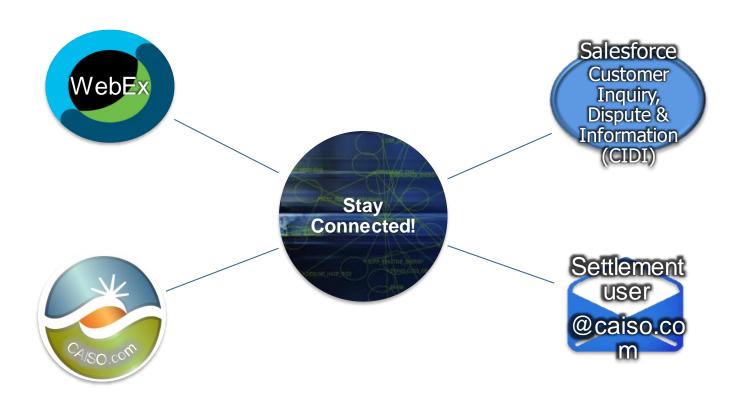
Use our <u>Pre-Training Release Survey</u> to submit topics that you would like to see covered in the upcoming training.

Are you looking for more training?

The ISO Training Center has computer based training available for lots of topics. Check out the Training Center: https://www.caiso.com/stakeholder/training



Next SUG Meeting: February 26th, 2025 at 10:00 A.M







2025

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

	January							
Su	Мо	Tu	We	Th	Fr	Sa		
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August							
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Settlement User Group

Thank you for participating in our call

