



California ISO

# Settlement User Group

Feb 26, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: <a href="https://caiso.webex.com/meet/settlementuser">https://caiso.webex.com/meet/settlementuser</a></p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until March 12<sup>th</sup>, 2025. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.</p> <p>To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat</p> <p>please state your name and affiliation. Thank you.</p>	



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# Settlement User Group Agenda

Wednesday, Feb 26, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ Follow-up Items from our last call	▪ Massih Ahmadi
	▪ DAME/EDAM Tech doc update	▪ Massih Ahmadi
	▪ Training Schedule	▪ Massih Ahmadi

## Follow-up from previous SUG call

- **Question:** Are there any distinction between CAISO BAA's charge codes versus the EDAM entities' charge codes, similar to the current practice, where WEIM charge codes are 5 digits long versus CAISO BAA's charge codes (4 digits)
- **Response:** There is not a distinction in DA between EDAM and CAISO at the CC level, in other words they are in the same CCs. Only in RT with WEIM vs CAISO will there be the difference of 4 vs 5 digits.

## Follow-up from previous SUG call

- **Question:** Can CAISO provide list of all new DAME/EDAM Charge Codes?
- **Response:** See next slide..

# Follow-up from previous SUG call – New Charge Codes

Charge Code Number	Tech Doc
495	CG CC 495 Real Time GHG Offset
4566	CG CC 4566 GMC System Operations Balancing Authority Area Service Charge
4567	CG CC 4567 GMC System Operation Real Time Dispatch Charge
8011	CG CC 8011 Day Ahead Imbalance Reserve Transfer Revenue Settlement
8071	CG CC 8071 Day Ahead Imbalance Reserve Up Settlement
8076	CG CC 8076 Day Ahead Imbalance Reserve Up Tier 1 Allocation
8077	CG CC 8077 Day Ahead Imbalance Reserve Up Tier 2 Allocation
8080	CG CC 8080 Resource Sufficiency Evaluation Settlement
8081	CG CC 8081 Day Ahead Imbalance Reserve Down Settlement
8086	CG CC 8086 Day Ahead Imbalance Reserve Down Tier 1 Allocation
8087	CG CC 8087 Day Ahead Imbalance Reserve Down Tier 2 Allocation
8088	CG CC 8088 Resource Sufficiency Evaluation Allocation
8310	CG CC 8310 Day Ahead Green House Gas Emission Cost Revenue
8315	CG CC 8315 Day Ahead Green House Gas Offset
8322	CG CC 8322 EDAM Access Charge Collection
8326	CG CC 8326 EDAM Access Charge Payment
8404	CG CC 8404 Day Ahead Energy and Marginal Losses Offset
8411	CG CC 8411 Day Ahead Energy Transfer Revenue Settlement
8470	CG CC 8470 Real Time Energy Transfer Revenue Settlement
8704	CG CC 8704 Day Ahead Congestion Offset
8800	CG CC 8800 RUC Reliability Capacity Up Settlement
8806	CG CC 8806 RUC Reliability Capacity Up Tier 1 Allocation
8807	CG CC 8807 RUC Reliability Capacity Up Tier 2 Allocation
8810	CG CC 8810 RUC Reliability Capacity Down Settlement
8811	CG CC 8811 RUC Reliability Capacity Transfer Revenue Settlement
8816	CG CC 8816 RUC Reliability Capacity Down Tier 1 Allocation
8817	CG CC 8817 RUC Reliability Capacity Down Tier 2 Allocation
Access_Charge_PC	CG PC EDAM Access Charge
DA_CONG_PC	CG PC Day Ahead Congestion

# DAME/EDAM – Tech Doc Update

- We are on track to provide the following:
  - list of all impacted Charge Codes with a brief summary by 3/04/25
  - 1<sup>st</sup> DAME/EDAM Config Output File is scheduled for 4/29/25, together with another round of updated Tech Doc posting and updated Charge Code Matrix.

# ISO Training Schedule

Training Course	Date and time
Pre-Market Simulation Training for Hybrid Resource Phase 2C-RIMS	March 5, 2025 10:00am – 12:00pm

Use our [Pre-Training Release Survey](#) to submit topics that you would like to see covered in the upcoming training.

Are you looking for more training?

The ISO Training Center has computer based training available for lots of topics. Check out the Training Center: <https://www.caiso.com/stakeholder/training>



# Next SUG Meeting: March 12<sup>th</sup>, 2025 at 10:00 A.M

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## 2025

### Settlement User Group Meetings

*Note: dates subject to change; for the latest information please visit the Calendar on [www.caiso.com](http://www.caiso.com)*

January						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February						
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March						
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30	31					

April						
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27	28	29	30			

May						
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25	26	27	28	29	30	31

June						
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29	30					

July						
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27	28	29	30	31		

August						
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31						

September						
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28	29	30				

October						
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November						
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30						

December						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

 Meeting

# Settlement User Group

Thank you for participating in our call

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