



California ISO

Settlement User Group

July 2, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser Meeting Number: 961 854 046 Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	US Toll Free: 1-844-621-3956 US Toll : 1- 650-479-3208 Access Code: 961 854 046
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until July 16th, 2025. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.</p> <p>To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat</p> <p>please state your name and affiliation. Thank you.</p>	



[mute](#)

Settlement User Group Agenda

Wednesday, July 2, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ Follow-up 1: August Training Topics	▪ Massih Ahmadi
	▪ Follow-up 2: August Training Time Extension	▪ Massih Ahmadi

Spring 2026 – DAME/EDAM/EDAM ISO BAA PR – Follow-up Item # 1 – August Training Topics

- Request to add: Congestion Revenue, BCR and Overlapping RA to August training.
 - We'll provide training on BCR and Overlapping RA in August.
 - We will address Congestion Revenue to the extent that we can cover it given the newness of the sub-initiative that was just approved by the CAISO Board of Governors and the Western Energy Markets Governing Body on June 19th.

Spring 2026 – DAME/EDAM/EDAM ISO BAA PR – Follow-up Item # 2 – August Training Time Extension

- Request to add 1 hour to both August training sessions.
 - We have increased both training sessions to 3 hours.
 - These changes are visible now on the caiso.com calendar.

Next SUG Meeting: July 16th, 2025 at 10:00 A.M



2025

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

January						
Su	Mo	Tu	We	Th	Fr	Sa
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February						
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April						
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May						
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July						
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August						
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December						
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 Meeting

Settlement User Group

Thank you for participating in our call

Spring 2026 – DAME/EDAM/EDAM ISO BAA PR – Follow-up Item #1 – Draft Tech Docs

- Request to provide update on Draft Tech Docs prior to 8/29/25 scheduled update, given Market Sim start date of 9/2/25.
- We'll provide the following items by COB 7/17/25:
 - List of Charge Codes that completed certain level of functional testing and with minimum expected changes prior to 9/2 Market Sim
 - Draft Tech Doc update will be published for Charge Codes in that list if it applies
 - Due to time and effort constraint, no other release files will be updated and published
 - We are planning to provide another round of Draft Tech Doc update by 8/29/25 for the Market Simulation

Spring 2026 – ISO Led Training Schedule for DAME, EDAM and EDAM ISO BAA Participation Rules

Date	Activity	Target Audience
August 18, 2025 (tentative date – target is 1-2 weeks before market sim)	Day-Ahead Market: Enhancements and Extension <ul style="list-style-type: none"> This training covers the market-related changes for DAME, EDAM, and EDAM ISO BAA Participation Rules 	ISO BA and EDAM customers that participate in the Day-Ahead Market
August 20, 2025 (tentative date – target is 1-2 weeks before market sim)	Settlements Impacts of Day-Ahead Market Enhancements and Extension <ul style="list-style-type: none"> This training covers the settlements-related impacts for DAME, EDAM, and EDAM ISO BAA Participation Rules 	ISO BA and EDAM customers that participate in the Day-Ahead Market
[Market Simulation Activity]		
April 2026 (date TBD – target is 1-2 weeks before go-live)	Refresher Training: Day-Ahead Market: Enhancements and Extension <ul style="list-style-type: none"> This training covers the market-related changes for DAME, EDAM, and EDAM ISO BAA Participation Rules 	ISO BA and EDAM customers that participate in the Day-Ahead Market
April 2026 (date TBD – target is 1-2 weeks before go-live)	Refresher Training: Settlements Impacts of Day-Ahead Market Enhancements and Extension <ul style="list-style-type: none"> This training covers the settlements-related impacts for DAME, EDAM, and EDAM ISO BAA Participation Rules 	ISO BA and EDAM customers that participate in the Day-Ahead Market
May 1, 2026: DAME, EDAM, EDAM ISO BAA Participation Rules – Production Activation		

Rev. 6/17/2025