



California ISO

Settlement User Group

July 15, 2026

10:00 a.m. – 11:30 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser Meeting Number: 961 854 046 Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	US Toll Free: 1-844-621-3956 US Toll : 1- 650-479-3208 Access Code: 961 854 046
Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version. The recording will be posted on our website and be available for a short period of time until July 29th, 2026. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives. To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.	



mute

Settlement User Group Agenda

Wednesday, July 15, 2026

10:00 a.m. – 11:30 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:30	▪ Settlements	
	▪ Production Release Update	▪ Massih Ahmadi
	▪ Follow-up – Payment Calendar & CRR	▪ Massih Ahmadi
	▪ Follow-up – EDAM Issues List	▪ Massih Ahmadi
	▪ Settlement BPM Update	▪ Massih Ahmadi

Recent Settlement Releases

Production Settlement Release:

- Deployed Emergency Settlement Release last Thursday July 9, 2026 (PRR 1687).
- Settled TD's with new configuration starting 6/29 Initial (T+9B) and 4/7 Re-calc (T+70B)

Stage Settlement Release:

- Stage Promotion on July 7th, 2026
- Settled TD's with new configuration starting 6/30 Initial and Re-calc

Next Settlement Release

Fixes and Projects scheduled for Mid-August for Production Settlement Release:
Subject to change since most of these fixes are in testing phase.

Defects:

- 64750 UIE doubling due to driver attribute issue
- Real Time GHG offset incorrectly excluding WEIM GHG Demand
- RTM excluding uncertainty awards for interties
- Intertie Bid Options Flag for FRP BCR
- SPTO Charge Allocations

Projects:

- STPO Loss Flag
- Contractual Share Project

More detail will be provided on 7/29 SUG call.

Follow-ups

Changes to ISO Payment Calendar:

- Changes to Payment Calendar will require FERC approval
- Once we have FERC approval, we will update Payment Calendar and post it.

CRR Issues:

- We have not yet received all fixes for CRR issues
- We will discuss in our next Settlement User Group (SUG) call on 7/29

Draft of EDAM Issue List

- Based on your feedback, we've revised EDAM Issue List
- Today, we've posted draft of EDAM Issue List to CAISO Calendar under 7/15 SUG call
- External com sent today at 8:21AM PDT

BPM Update

- **PRR 1673:** Go-live release - Incremental update to PRR 1662 (DAME + EDAM framework)
 - May/June/July monthly BPM calls
 - We are finalizing our response to comments
- **PRR 1674:** 5/22 release - Fixes for high priority variances
 - May/June/July monthly BPM calls
 - Our response to comments was provided on 6/18/26 at 8:55am
- **PRR 1680:** 6/3 release - fixes for high priority variances
 - June/July/August monthly BPM calls
- **PRR 1681:** 6/8 release - fix congestion revenue allocation related congestion calculations
 - June/July/August monthly BPM calls
- **PRR 1687:** 7/9 release - fix high priority settlement variances
 - July/August/Sep monthly BPM calls
- Link to BPM Change Management where you can obtain latest BPMs associated to each PRR
 - <https://bpmcm.caiso.com/>

Next SUG Meeting: July 22nd, 2026 at 10:00 A.M



2026

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

January						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
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February						
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March						
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April						
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May						
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June						
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July						
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November						
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December						
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20	21	22	23	24	25	26
27	28	29	30	31		

 **SUG Meeting**

Settlement User Group

Thank you for participating in our call
