



California ISO

Settlement User Group

July 22, 2026

10:00 a.m. – 11:30 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser Meeting Number: 961 854 046 Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	US Toll Free: 1-844-621-3956 US Toll : 1- 650-479-3208 Access Code: 961 854 046
Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version. The recording will be posted on our website and be available for a short period of time until July 29th, 2026. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives. To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.	



[mute](#)

Settlement User Group Agenda

Wednesday, July 22, 2026

10:00 a.m. – 11:30 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ Production Release Update	▪ Massih Ahmadi
	▪ Follow-up – Bill Determinant	▪ Mike/Melchor
	▪ Settlement BPM Update	▪ Massih Ahmadi

Settlement Release

Production Settlement Release:

- Scheduled Emergency Settlement Release today Wednesday July 22, 2026 (PRR 1689).
- Settled TD's with new configuration starting **7/11** Initial (T+9B) and **4/21** Re-calc (T+70B)
- External notification was sent on Tuesday July 21, 2026, at 3:35pm PDT

Stage Settlement Release:

- Stage Promotion on Thursday July 23, 2026
- Settled TD's with new configuration starting **7/21** Initial and **7/16** Re-calc

July 22, 2026 Settlement Emergency Release

CC 64750

Issue:

- UIE Amounts were doubling for ELAPs. This was traced to an attribute misalignment in the drivers that trigger the amount calculation that caused the amount to be calculated twice.

Impact:

- Incorrect settlement of UIE for ELAPs.

Resolution:

- Attributes for the drivers of UIE amounts were updated to have all attributes aligned and a new version for BPM to clarify this.

Impacted TDs:

- 6/30/2026 -7/10/2026 (T9B), will be automatically fixed in T70B; T9B for TD on or after 7/11/2026 will be good

July 22, 2026 Settlement Emergency Release

CC 495

Issue:

- Due to a driver issue, WEIM demand associated to GHG Area were not being allocated in the offset charge code correctly.

Impact:

- Offset to CISO BAA Demand only, rather than intended GHG Area.

Resolution:

- Updated driver to correctly trigger 495 for GHG Area correctly, no BPM impact.

Impacted TDs:

- 5/1/2026 -7/10/2026 (T9B), will be automatically fixed in T70B; T9B for TD on or after 7/11/2026 will be good

Next Settlement Release

Fixes and Projects scheduled for Mid-August for Production Settlement Release:
Subject to change since most of these fixes are in testing phase.

Defects:

- RTM excluding uncertainty awards for inerties
- Intertie Bid Options Flag for FRP BCR
- SPTO Charge Allocations

Projects:

- STPO Loss Flag
- Contractual Share Project

More detail will be provided on 7/29 SUG call.

Follow-up – include bill determinant (BD) for EDAM issues list

- Based on your request in the last SUG call, we will incorporate bill determinant (BD) information on the EDAM issue list.
 - BD will be reflected in an additional field
 - If applicable, indicates the source of issue, or where the issue is first visible
 - A few might just be a representative of the issue
 - Successor calculation relying on the identified BDs will also result in inaccurate values
 - We've also updated PRR and Production Deployment dates
- We are planning to post revised EDAM issue list asap.
 - Once posted, we'll send external communication

BPM Update

- **PRR 1673:** Go-live release - Incremental update to PRR 1662 (DAME + EDAM framework)
 - May/June/July monthly BPM calls
 - We have posted our response on July 2, 2026
- **PRR 1674:** 5/22 release - fixes for high priority variances
 - May/June/July monthly BPM calls
 - Our response to comments was provided on 6/18/26
- **PRR 1680:** 6/3 release - fixes for high priority variances
 - June/July/August monthly BPM calls
- **PRR 1681:** 6/8 release - fix for congestion revenue allocation related congestion calculations
 - June/July/August monthly BPM calls
- **PRR 1687:** 7/9 release - fixes for high priority settlement variances
 - July/August/Sep monthly BPM calls
- **PRR 1689:** 7/22 release - fixes for high priority settlement variances
 - July/August/Sep monthly BPM calls
- Link to BPM Change Management where you can obtain latest BPMs associated to each PRR
 - <https://bpmcm.caiso.com/>

Next SUG Meeting: July 29th, 2026 at 10:00 A.M



2026

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

January						
Su	Mo	Tu	We	Th	Fr	Sa
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

February						
Su	Mo	Tu	We	Th	Fr	Sa
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March						
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29	30	31				

April						
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May						
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31						

June						
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July						
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August						
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September						
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October						
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November						
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29	30					

December						
Su	Mo	Tu	We	Th	Fr	Sa
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20	21	22	23	24	25	26
27	28	29	30	31		

 **SUG Meeting**

Settlement User Group

Thank you for participating in our call
