California ISO

Settlement User Group

July 30, 2025   10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser Meeting Number: 961 854 046 Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	US Toll Free: 1-844-621-3956 US Toll : 1- 650-479-3208 Access Code: 961 854 046

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.

The recording will be posted on our website and be available for a short period of time until Aug 13th, 2025. Please mute your phone

while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to

temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.

To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat

please state your name and affiliation. Thank you.

mute

Settlement User Group Agenda

Wednesday, July 30, 2025   10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ Draft Tech Doc Update – 7/17 posting	▪ Massih Ahmadi
	▪ Clarification on recent CIDI tickets	▪ Massih Ahmadi
	▪ Upcoming Markets and Settlements Trainings	▪ Massih Ahmadi

Presenters

Unmute

California ISO

ISO Public

Spring 2026 – DAME/EDAM/EDAM ISO BAA PR Update – Draft Tech Docs

- We have posted and communicated the following on 7/17/25:

  - Posted **23 revised Draft Tec Docs**.
    - Placed back into their original tier with "Posted" date of 7/17/25 in *Release Planning site*
    - External communication was sent to SUG DL on 7/17/25 at 3:45pm PST
    - This communication contains list of these 23 Draft Tech Docs with associated tiers

  - Provided a list of **76 Settlement Charge Codes** that have completed certain level of functional testing with minimum expected changes prior to 9/2.
    - External communication was sent to SUG DL on 7/17/25 at 3:57pm PST

  - No Configuration Output file this round.
    - Next round of updates on **8/29/25** will contain Configuration Output file

Spring 2026 – DAME/EDAM/EDAM ISO BAA PR – Clarification on recent CIDI tickets

- We have received several CIDI tickets regarding missing BD.

  - We are still working on functional testing
  - We are in connectivity and data validation is not support at this time
  - 8/29 is when MAP-STAGE will be aligned with Draft Tech Docs
  - Start of Market Sim 9/2 is when data validation is supported

ISO Training Schedule

Training Course	Date and time
DAME, EDAM, and EDAM CAISO BA PR Markets Training	Aug. 18th, 2025 9:00 am – 12:00pm
DAME, EDAM, and EDAM CAISO BA PR Settlements Training	Aug. 20th , 2025 9:00 am – 12:00 pm

Use our Pre-Training Release Survey to submit topics that you would like to see covered in the upcoming training.
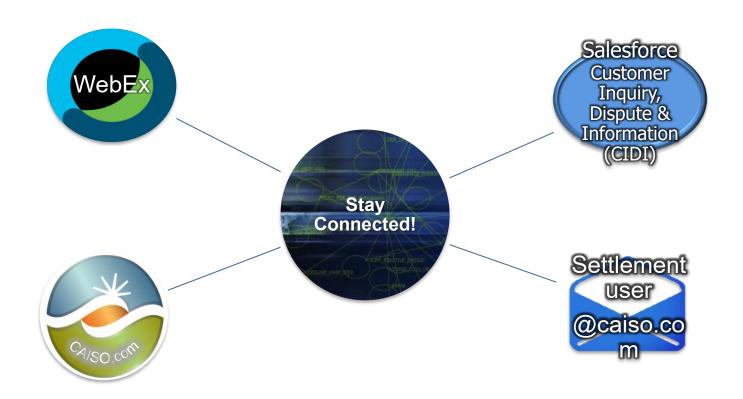
Are you looking for more training?

The ISO Training Center has computer based training available for lots of topics.
Check out the Learning Center: https://www.caiso.com/stakeholder/training

Next SUG Meeting: August 13th, 2025 at 10:00 A.M

WebEx

Salesforce Customer Inquiry, Dispute & Information (CIDI)

Stay Connected!

CAISO.com

Settlement user @caiso.com

California ISO

2025

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

January

Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
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February

Su	Mo	Tu	We	Th	Fr	Sa
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March

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April

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May

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June

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July

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August

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September

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October

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November

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December

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■ Meeting

Settlement User Group

Thank you for participating in our call