



California ISO

# Settlement User Group

Mar 12, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
<p>Web Address: <a href="https://caiso.webex.com/meet/settlementuser">https://caiso.webex.com/meet/settlementuser</a></p> <p>Meeting Number: 961 854 046</p> <p>Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.</p>	<p>US Toll Free: 1-844-621-3956</p> <p>US Toll : 1- 650-479-3208</p> <p>Access Code: 961 854 046</p>
<p>Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.</p> <p>The recording will be posted on our website and be available for a short period of time until March 26<sup>th</sup>, 2025. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.</p> <p>To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat</p> <p>please state your name and affiliation. Thank you.</p>	



mute

# Settlement User Group Agenda

Wednesday, Mar 12, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
▪ 10:00 – 10:02	▪ Welcome and Introduction	▪ Massih Ahmadi
▪ 10:02 – 11:00	▪ Settlements	
	▪ DAME/EDAM Tech Doc Update	▪ Massih Ahmadi

# DAME/EDAM – Tech Doc Update

- We have posted Charge Code Change Summary on 3/3/25
  - *External notification was sent on 3/3/25 at 4:01PM PST*
- Next scheduled posting by **4/29/25** will include:
  - **1<sup>st</sup> DAME/EDAM Config Output File**
  - **Design Standard + Release Component Summary** (*will include updates from 10/10/24 posting*)
  - **Another round of updates to Tech Docs**
  - **Updated Charge Code Matrix**

# DAME/EDAM Charge Code Change Summary location

*Caiso.com/Systems and applications/Release Planning/Fall 2025*

## Fall 2025 settlements release - DAME and EDAM tier 3 technical documents

Filter table contents by title...



### TITLE

[CG PC RTM Net Amount](#) DOC

[CG PC Real Time Price](#) DOC

[NEW - CG PC MSS Deviation Penalty Quantity](#) DOC

[CG PC Metered Energy Adjustment Factor](#) DOC

[CG PC IFM Net Amount](#) DOC

[CG PC EDAM Access Charge](#) DOC

[CG PC Bid Cost Recovery Sequential Netting](#) DOC

[CG CC 66200 RTM Bid Cost Recovery EIM Settlement](#) DOC

[CG CC 64740 Real-Time Unaccounted for EIM Energy Settlement](#) DOC

[CG CC 8817 RUC Reliability Capacity Down Tier 2 Allocation](#) DOC

[Show more](#)

## DAME and EDAM Charge Code Change Summary

- [DAME and EDAM Charge Code Change Summary](#) XLS 03/03/2025, 3:22 PM



# DAME/EDAM Charge Code Change Summary filters

*Use column “E” to filter for tiers and “F” for new Charge Codes*

A	B	C	D	E	F
Release Planning	<a href="https://www.caiso.com/systems-applications/release-planning">https://www.caiso.com/systems-applications/release-planning</a>				
Tech Doc	<a href="https://www.caiso.com/systems-applications/release-planning">www.caiso.com/systems-applications/release-planning</a>				
Charge Code Number	Tech Doc	Charge Code Name	Charge Code Description	Tier	New CC
491	CG CC 491 Green House Gas Emiss	Greenhouse Gas Emission Cost Revenue	* Imbalance Settlement of supply resources who receive a real time GHG Obligation Award for given GHG Region(s) from Day Ahead GHG Obligation for given	Tier 2	NO
495	CG CC 495 Real Time GHG Offset	Real Time Market GHG Offset	* Applies to each GHG Region and allocated to Metered Demand of GHG Region * This is a neutrality settlement of RTM GHG costs	Tier 2	YES
4512	CG CC 4512 GMC - Inter-Schedulin	GMC - Inter-Scheduling Coordinator Trad	*GMC Inter-Scheduling Coordinator Trade (IST) Transaction Fee contains the activities associated with accounting, processing, and validating Day-Ahead and	NEW Tier 3	NO

# Next SUG Meeting: March 26<sup>th</sup>, 2025 at 10:00 A.M

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## 2025

### Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on [www.caiso.com](http://www.caiso.com)

January						
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

February						
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23	24	25	26	27	28	

March						
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23	24	25	26	27	28	29
30	31					

April						
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27	28	29	30			

May						
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25	26	27	28	29	30	31

June						
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22	23	24	25	26	27	28
29	30					

July						
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27	28	29	30	31		

August						
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24	25	26	27	28	29	30
31						

September						
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28	29	30				

October						
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19	20	21	22	23	24	25
26	27	28	29	30	31	

November						
Su	Mo	Tu	We	Th	Fr	Sa
						1
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30						

December						
Su	Mo	Tu	We	Th	Fr	Sa
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

 Meeting

# Settlement User Group

Thank you for participating in our call

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