

Settlement User Group

Sep 10, 2025

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information		
Web Address: https://caiso.webex.com/meet/settlementuser	US Toll Free: 1-844-621-3956		
Meeting Number: 961 854 046	00 1011 100. 1 011 021 0000		
Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and	US Toll : 1- 650-479-3208		
enter your phone number you will use during the call.	Access Code: 961 854 046		

Calls and webinars are recorded for stakeholder convenience, allowing those who are unable to attend to listen to the recordings after the meetings. The recordings will be publically available on the ISO web page for a limited time following the meeting. The recording, and any related transcriptions, should not be reprinted without the ISO's permission. Hyperlinks in blue in PDF version.

The recording will be posted on our website and be available for a short period of time until Sep 24th, 2025. Please mute your phone while the discussion is going on in order to eliminate background noise, to unmute press and hold the spacebar to

temporarily unmute, double mute. Calls are structured to stimulate an honest dialogue and engage different perspectives.

To ask a question after each topic, unmute yourself before asking your question, or enter question on the chat please state your name and affiliation. Thank you.



<u>mute</u>

Settlement User Group Agenda

Wednesday, Sep 10, 2025

10:00 a.m. - 11:00 a.m. (Pacific Time)

Time	Topic	Presenter
■ 10:00 – 10:02	Welcome and Introduction	■ Massih Ahmadi
■ 10:02 – 11:00	Settlements	
	 DAME/EDAM/EDAM ISO BAA Participating Rule Project update 	Massih Ahmadi
	Upcoming Training	Massih Ahmadi





Spring 2026 – DAME/EDAM/EDAM ISO BAA PR update

- Settlements Phase II update:
 - Tentative deployment date is around 10/7
 - TD 10/7 will be used as first TD with initial statement run with the new code
 - We'll post the following by COB 10/9:
 - Phase II Charge Code list
 - Another update to draft tech docs
 - Another Configuration Output File



ISO Training Schedule

Training Course	Date and time
External Training for Unwarranted Storage Bid Cost Recovery (USBCR) Project	Sept. 17 th , 2025 9:00 am – 10:30am

Use our <u>Pre-Training Release Survey</u> to submit topics that you would like to see covered in the upcoming training.

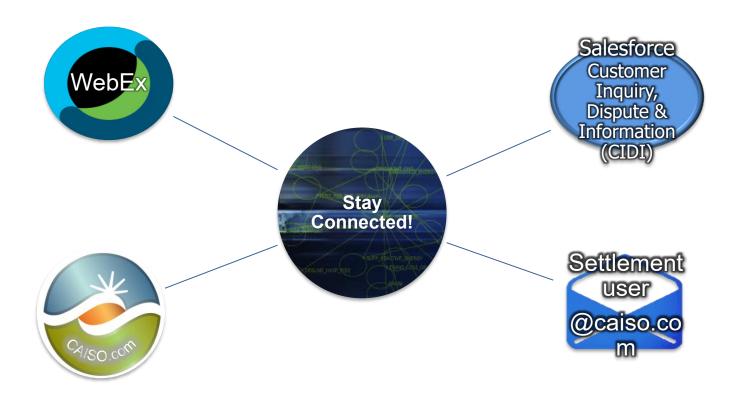
Are you looking for more training?

The ISO Training Center has computer based training available for lots of topics.

Check out the Learning Center: https://www.caiso.com/stakeholder/training



Next SUG Meeting: September 24th, 2025 at 10:00 A.M





ISO Public Page 5



2025

Settlement User Group Meetings

Note: dates subject to change; for the latest information please visit the Calendar on www.caiso.com

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Settlement User Group

Thank you for participating in our call

