

Settlement User Group

May 22, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Web Conference Information	Conference Call Information
Web Address: https://caiso.webex.com/meet/settlementuser Meeting Number: 961 854 046 Audio connection instructions will be available after connecting to the web conference. When prompted, select "Call me" and enter your phone number you will use during the call.	US Toll Free: 1-844-621-3956 US Toll : 1- 650-479-3208 Access Code: 961 854 046
Calls and webinars are recorded for stakeholder convenience, allowing those after the meetings. The recordings will be publically available on the ISO we recording, and any related transcriptions, should not be reprinted without the	b page for a limited time following the meeting. The
The recording will be posted on our website and be available for a short period	od of time until June 5 th , 2024. Please mute your phone
while the discussion is going on in order to eliminate background noise, to u	inmute press and hold the spacebar to
temporarily unmute, double mute. Calls are structured to stimulate an hones	st dialogue and engage different perspectives.
To ask a question after each topic, unmute yourself before asking your question	
please state your name and affilia	tion. Thank you.



Settlement User Group Agenda

Wednesday, May 22, 2024

10:00 a.m. – 11:00 a.m. (Pacific Time)

Торіс	Presenter
 Welcome and Introduction 	Massih Ahmadi
 Settlements 	
 Summer 2024 Release 	Massih Ahmadi
 Market Sim Calendar 	 Assad Al-Baijat
PRR/BPM	Massih Ahmadi
 Training 	 Cynthia Hinman
	 Welcome and Introduction Settlements Summer 2024 Release Market Sim Calendar PRR/BPM





2024 Summer Settlements Release

- Release Scope:
 - Transmission Exchange Agreement (TEA) and Advisory Shutdown Flag have moved to Independent Settlements Release 2024
 - Advisory Shutdown Flag is now a Project
- Settlements Market Sim start:
 - TSMSP2: Start Date 4/30 with Start TD 4/30 End Date 5/17 Structured Simulation TD 5/07, 5/09, 5/14
 - TEA: Start Date 7/22 with Start TD 7/23 End Date 8/16
 - A/S SOC: Start Date 4/16 End Date 5/17
- Pre-prod configuration output file + release artifacts target: 5/22
- Anticipated prod deployment: 5/29
- Prospective activation: 6/1



Market Simulation Summer 2024 Calendar (MAP STAGE)

California ISO Market Simulation Summer 2024 Calendar (MAP STAGE) April 15, 2024 through May 10, 2024										
Calendar Day	Day	CMRI T+1B	Submit Meter Data by T+28 10:00 for Initial	Publish Initial Statement T+88	Submit Meter Data by T+6B 18:00 for Recalc	Publish Recalc Statement T+98	Publish Market Invoice			
15 1 01	Mandau		T+9B	T+9B	T+70B	Т+70В				
15-Apr-24	Monday									
16-Apr-24	Tuesday									
17-Apr-24	Wednesday	16-Apr								
18-Apr-24	Thursday		16-Apr							
19-Apr-24	Friday	18-Apr								
20-Apr-24	Saturday									
21-Apr-24	Sunday									
22-Apr-24	Monday		18-Apr							
23-Apr-24	Tuesday			16-Apr	16-Apr					
24-Apr-24	Wednesday	23-Apr								
25-Apr-24	Thursday		23-Apr	18-Apr	18-Apr					
26-Apr-24	Friday	25-Apr		Monthly Initial 16-Apr - 18-Apr		16-Apr	Daily Initial 16-Apr, Daily Initial 18-Apr ; Monthly Initial 16-Apr - 18-Apr;			
27-Apr-24	Saturday									
28-Apr-24	Sunday									
29-Apr-24	Monday		25-Apr							
30-Apr-24	Tuesday			23-Apr	23-Apr	18-Apr				
01-May-24	Wednesday	30-Apr				Monthly Recalc 16-Apr - 18-Apr	Daily Recalc 16-Apr, Daily Recalc 18-Apr; Monthly Recalc 16-Apr - 18-Apr,			
02-May-24	Thursday		30-Apr	25-Apr	25-Apr					
03-May-24	Friday	2-May				23-Apr				
04-May-24	Saturday									
05-May-24	Sunday									
06-May-24	Monday		2-May							
07-May-24	Tuesday			30-Apr	30-Apr	25-Apr				
08-May-24	Wednesday	7-May		Monthly Initial 23-Apr - 30-Apr			Daily Initial 23-Apr; Daily Initial 25-Apr ; Daily Initial 30-Apr ; Monthly Initial 23-Apr - 30-Apr;			
09-May-24	Thursday		7-May	2-May	2-May					
10-May-24	Friday	9-May				30-Apr				
11-May-24	Saturday									
12-May-24	Sunday									
13-May-24	Monday		9-May			Monthly Recalc 23-Apr - 30-Apr	Daily Recalc 23-Apr; Daily Recalc 25-Apr ; Daily Recalc 30-Apr ; Monthly Recalc 23-Apr - 30-Apr;			
14-May-24	Tuesday			7-May	7-May	2-May				
15-May-24	Wednesday									
16-May-24	Thursday			9-May	9-May					
17-May-24	Friday			Monthly Initial 02-May - 09-May		7-May	Daily Initial 2-May; Daily Initial 7-May ; Daily Initial 9-May Monthly Initial 2-May - 9-May;			
18-May-24	Saturday									
19-May-24	Sunday									
20-May-24	Monday									
21-May-24	Tuesday					9-May				
22-May-24	Wednesday					Monthly Recalc 02-May - 09-May	Daily Recalc 2-May, Daily Recalc 7-May ; Daily Recalc 9-May Monthly Recalc 2-May - 9-May;			
23-May-24	Thursday									
24-May-24	Friday									

🍣 California ISO

PRR/BPM for Summer & Independent Releases

- BPM/PRR:
 - 8 PRRs Posted on 3/25
 - Scheduled to be discussed in 4/23 & 5/21 BPM calls
 - External notification was sent on 3/25
 - 2 New PRRs Posted on 4/30
 - Scheduled to be discussed in 5/21 & 6/25 BPM calls
 - External notification was sent on 4/30



PRR/BPM for Summer & Independent Releases

- We've posted 8 PRRs below for Summer and Independent Releases:
 - PRR 1559 for TEA: *moved to Independent Release*
 - BPM CG PC ETC TOR CVR Quantity_5.9.0a
 - PRR 1560 for TSMSP:
 - BPM PC_Wheel_Export_Quantity_5.6
 - PRR 1561 for AS SOC Retro:
 - BPM PC RTM Net Amount 5.37.1
 - BPM PC RTM Net Amount 5.38.1
 - PRR 1562 for WEIM Pump Storage:
 - BPM PC Real Time Energy Quantity
 - PRR 1563 for AET:
 - BPM CC 6476 Real Time Assistance Energy Transfer Surcharge 5.1
 - BPM CC 6479 Real Time Assistance Energy Transfer Allocation 5.1



PRR/BPM for Summer & Independent Releases

- PRR 1564 for RT Congestion:

• BPM - PC Real Time Congestion 5.8

– PRR 1565 for Split Acquired Rights:

• BPM - CG PC RA Availability Incentive Mechanism_5.11

- PRR 1566 for Hybrid TG:

- BPM CG CC 6475 Real Time Uninstructed Imbalance Energy Settlement_5.7
- BPM CG CC 6636 IFM Bid Cost Recovery Tier1 Allocation_5.5
- BPM CG CC 7077 Daily Flexible Ramp Up Uncertainty Award Allocation_5.5
- BPM CG PC Spin Non-Spin No Pay Quantity_5.24
- BPM CG PC Ancillary Services_5.12
- BPM CG CC 7087 Daily Flexible Ramp Down Uncertainty Award Allocation_5.5
- PRR 1571 for Advisory Shutdown: *New PRR: Independent Release and is a Project now*

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- BPM PC Start-Up and Minimum Load Cost_5.22.0a
- PRR 1572 for GMC CC4575: *New PRR: Independent Release*
 - BPM CG CC 4575 GMC Scheduling Coordinator ID Charge_5.0g

Please review "Announcements" section of PRRs for more detail. Here is link to <u>BPM Library</u>.

ISO Training Schedule

Training Course	Date and time
Customer Education Resource Operations Readiness Training Series: Session 4: WEIM Resource Performance Expectations	May 22, 2024 9:00 am -11:00 am
Session 1: New CAISO Website Overview Webinar Training Session 2: New CAISO Website Overview Webinar Training	May 23, 2024 9:00 am -10:00 am May 29, 2024 10:00 am -11:00 am

New! Use our <u>Pre-Training Release Survey</u> to submit topics that you would like to see covered in the upcoming training.

Are you looking for more training?

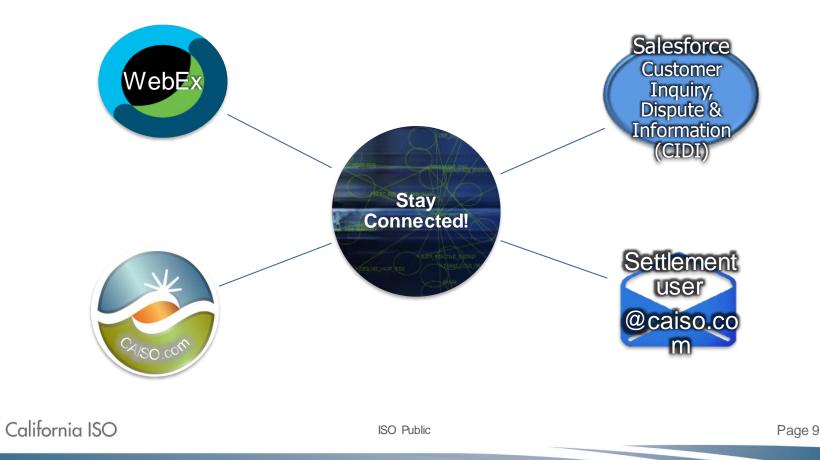
The ISO Learning Center has computer based training available for lots of topics. Check out the Learning Center: http://www.caiso.com/participate/Pages/LearningCenter/default.aspx



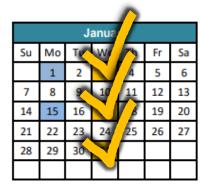
California ISO

CustomerReadiness@caiso.com

Next SUG Meeting: June 5th, 2024 at 10:00 A.M



Settlement User Group Calendar 2024



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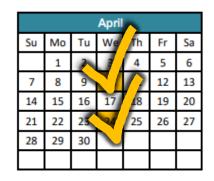
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	March									
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July										
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November											
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August								
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December								
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15	16	17	18	19	20	21		
22	23	24	25	26	27	28		
29	30	31						

Meeting

Holiday

Settlement User Group

Thank you for participating in our call

