



# 2017 Policy Initiatives Roadmap

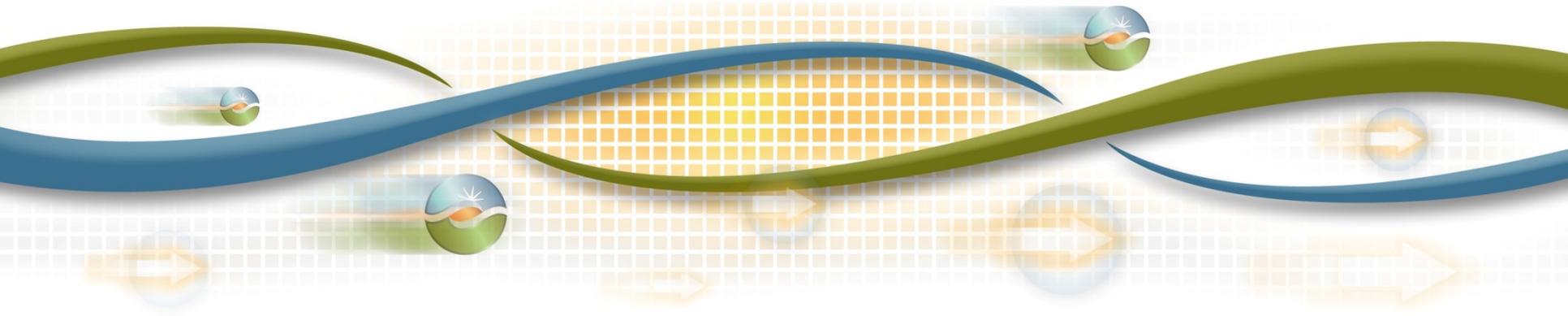
Greg Cook

Director, Market and Infrastructure Policy

Board of Governors Meeting

General Session

February 16, 2017



# 2017 Stakeholder Initiatives Roadmap process

- *Stakeholder Initiatives Catalog* process updates descriptions, categorization and status of all identified policy initiatives.
- *Final Stakeholder Initiatives Catalog* was published on November 4
- *2017 Policy Initiatives Roadmap* process
  - Rank discretionary initiatives
  - Draft final roadmap posted December 15, 2016
  - Roadmap briefing to EIM Governing Body on February 1
  - Roadmap briefing to ISO Board of Governors on February 16
  - Post final roadmap following ISO Board meeting

# Discretionary initiatives ranked using a high level cost/benefit analysis

	Criteria	HIGH	MEDIUM	LOW	NONE	
		10	7	3	0	
A	Benefit	Grid Reliability	Significant Improvement	Moderate Improvement	Minimal Improvement	No Improvement
B		Improving Overall Market Efficiency	Significant improvement	Moderate improvement	Minimal improvement	No impact
C		Desired by Stakeholders	Universally desired by stakeholders	Desired by majority of stakeholders	Desired by a small subset of stakeholders	No apparent desire
D	Feasibility	Market Participant Implementation Impact (\$ and resources)	No Impact	Minimal Impact	Moderate Impact	Significant impact
E		ISO Implementation Impact (\$ and resources)	No Impact	Minimal Impact	Moderate Impact	Significant impact

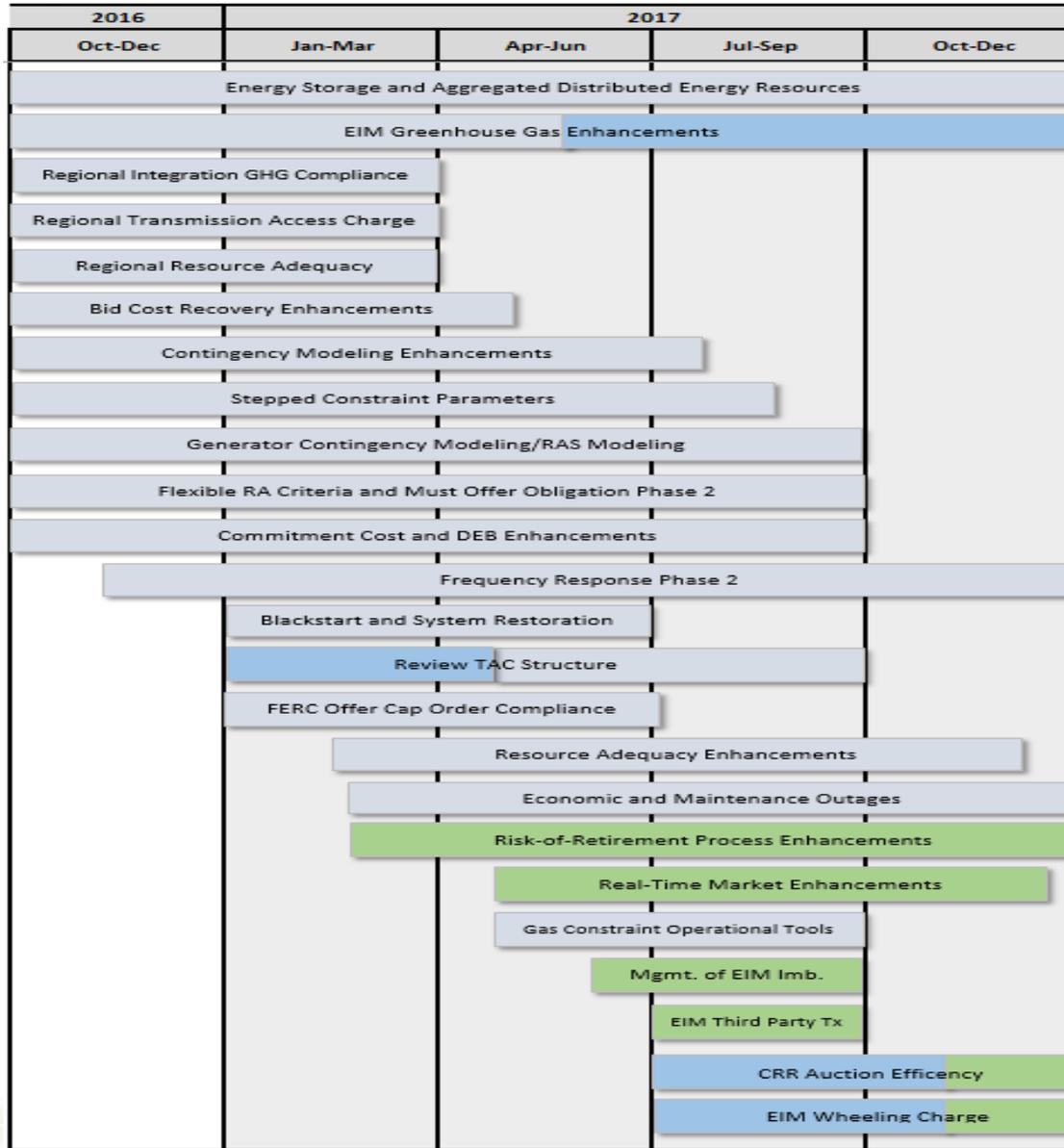
# Changes to Draft Final Proposal

- Added donation by third party for transmission capacity available for EIM transfers
- Added exploring narrow issue of EIM wheeling rate
- Regional integration and EIM greenhouse gas compliance
  - Split initiative due to regional integration delay
    - Added EIM greenhouse gas enhancements
    - Renamed to regional integration greenhouse gas compliance
- Deferred consideration of grid management charge enhancements to 2018
  - GMC cost of service study to occur this year

# 2017 discretionary items ranking results

Initiative Name	Grid Reliability	Improving Overall Market Efficiency	Desired by Stakeholders	Total Benefit	Market Participant Implementation (\$ and resources)	ISO Implementation (\$ and resources)	Total Feasibility	Total Score
Real-Time Market Enhancements	7	7	7	21	7	3	10	31
Management of EIM Imbalance Settlement for Bilateral Schedule Changes	3	7	7	17	7	7	14	31
Risk-of-Retirement Process Enhancements	10	3	3	16	10	3	13	29
CRR Auction Efficiency	0	7	7	14	7	7	14	28
Donation by Third Party for Transmission Capacity Available for EIM Transfers	3	7	3	13	7	7	14	27
EIM Wheeling Charge*	3	3	3	9	7	7	14	23
Multi-Year RA	7	7	3	17	7	3	10	27
Export Charges	3	3	7	13	7	7	14	27
Combine IFM/RUC with Multi-Day Unit Commitment	3	10	7	20	3	3	6	26

# 2017 Policy Initiative Roadmap (6 discretionary initiatives)



Gray –  
Non-discretionary/ongoing initiatives

Green –  
Discretionary initiatives

Blue –  
Initiative analysis phase