

BPM Change Management Report

Active PRRs - Summary by stage

March 24-25, 2021 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	11
Comments on recommendation	9
Final decision	3
Total	23

Submitted by	# of PRRs
California ISO	23
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Definitions and Acronyms	1
Direct Telemetry	3
Energy Imbalance Market	1
Market Instruments	1
Market Operations	4
Metering	1
Outage Management	1
Reliability Requirements	2
Settlements and Billing	9
Total	23

*Category Definition

- A - Language, grammatical errors or minimal impact
- B - Significant change to existing ISO or Market Participants' systems
- C - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Reliability Requirements	1280	Local regulatory authority resource adequacy adjustments	Section 4.1	B	California ISO	Normal	Under appeal	In abeyance until August 1, 2021
Direct Telemetry	1310	New requirements for hybrid resources and transport layer security	Section 6 and 14	C	California ISO	Emergency	Final decision	Window for appeal
Energy Imbalance Market	1311	Intertie multi-stage generating resources modeling for energy imbalance market participating resources	Section 11	B	California ISO	Emergency	Final decision	Window for appeal
Market Operations	1312	Following trajectory between dispatch operating target	Section 7.2.3.6	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1313	Clean-up language section 2.5.5 for PRR 1136	Section 2.5.5	A	California ISO	Emergency	Final decision	Window for appeal
Outage Management	1314	Commitment cost enhancement phase 3 Tariff clarification for hydro units	Section 3.4	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Reliability Requirements	1315	Commitment cost enhancement tariff clarification process policy initiative	Various sections	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Reliability Requirements	1316	Clarification on PRR 1280 Status	Section 4.1	C	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1317	Clarifying language for market operations BPM for resource adequacy bidding obligation	Section 6.4.7	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Direct Telemetry	1318	New telemetry requirements due to NERC standard BAL-003-1.1	Section 6 and 14	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Definitions and Acronyms	1319	Annual update an reconciliation for definitions and acronyms	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1320	Update metered subsystems deviation penalty quantity pre-calculation BPM to resolve excess behind the meter production issue for load following metered subsystems	Various sections	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Market Instruments	1321	Proxy demand resources dispatch information	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1322	Update settlements configuration guide for grid management charge bid segment fee in relation to day ahead nodal pricing model initiative to correct bid segment counts	Various sections	B	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Settlements and Billing	1323	To eliminate double penalty settlement for intertie resources that switch between 15 minute economic bid and hourly bid option within a given trade date	Various sections	C	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Metering	1326	Pseudo ties for shared resources	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Direct Telemetry	1327	Pseudo ties for shared resources	Section 6.1	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1328	To support the hybrid resources phase 1 initiative, configuration changes are needed to settle hybrid resources for forecasting services	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1329	Updated multiple BPM configuration guides to accommodate the real time settlement review - phase 1 initiative	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1330	Updated BPM configuration guide for CC 8835 annual resource adequacy availability incentive mechanism neutrality to accommodate adding a flexible formula stream	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1331	Updated BPM configuration guide pc system resource deemed delivered energy quantity to accommodate system resources whose e-tags are curtailed in the middle of the trade hour	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1332	Adding attribute to support unique pricing for day ahead marginal cost of losses price in day ahead settlement	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1333	Updated BPM configuration guide for pc spin non-spin no pay quantity to accommodate channel 4 meter quantity being included for lesr and ddr resources	Various sections	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Operations	1334	State of charge reservation for regulation	Section 7.8.2.5	B	California ISO	Normal	Initial comments	Initial stakeholder meeting

The below list of PRRs were either Adopted or Rejected within the period of January 22, 2021 through March 5, 2021.

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1303	Intertie deviation settlement	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1304	Negotiated rates new process changes for market instruments BPM	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1305	Negotiated rates new process changes for energy imbalance market BPM	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1306	Updated BPM configuration guides for enforcement protocol charge group charge code 1591, 1592, and 1593 to accommodate charge code 1593 associated with daily statements	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1307	Updated multiple BPM configuration guides to accommodate updating the procedure that documents the steps for submitting the transmission revenue requirement detail to the CAISO required for updating transmission access charge rates	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1308	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to the energy imbalance market real time marginal losses offset.	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1309	Clarification on point of interconnection changes, independent study process eligibility, interconnection financial security refunds, and allowable actions when projects are parked	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1310	New requirements for hybrid resources and transport layer security	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1311	Intertie multi-stage generating resources modeling for energy imbalance market participating resources	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1313	Clean-up language section 2.5.5 for PRR 1136	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Total	10			