

BPM Change Management Report

Active PRRs - Summary by stage

November 3-4, 2021 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	10
Comments on recommendation	13
Withdrawn	1
Total	24

Submitted by	# of PRRs
California ISO	23
Stakeholders	1

Business Practice Manual (BPM)	# of PRR's
Candidate CRR Holder Registration	2
Congestion Revenue Rights	1
Direct Telemetry	2
Energy Imbalance Market	2
Managing Full Network Model	1
Market Instruments	2
Market Operations	3
Reliability Requirements	1
Scheduling Coordinator Certification and Termination	1
Settlements and Billing	8
Transmission Planning Process	1
Total	24

*Category Definition
 A - Language, grammatical errors or minimal impact
 B - Significant change to existing ISO or Market Participants' systems
 C - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Candidate CRR Holder Registration	1365	Updating congestion revenue rights holder registration for document submission and formatting	Various sections	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1366	Updated charge code 6456 intertie deviation settlement to exempt hour ahead scheduling process market disruption intervals from intertie deviation settlement penalty assessment	Various sections	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Reliability Requirements	1367	Short-long start definitions update	Various sections	C	California ISO	Normal	Withdrawn	N/A
Energy Imbalance Market	1368	Unaccounted for energy settlement election process	Section 2.4	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Direct Telemetry	1369	Update to the maximum continuous energy limit battery point definition	Section 14.5.2	A	Pacific Gas & Electric Company	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Managing Full Network Model	1370	Utilize a nomogram to manage unscheduled flow events in real-time dispatch	Section 2.1.1.2	B	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Market Operations	1371	Persistence forecast enhancement	Section 7.8.1.4	A	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1372	To support the energy storage distributed energy resources phase 4 initiative, configuration changes are needed to update the settlement of bid cost recovery for non-regulation energy management limited energy resources to align with the initiative	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1373	Updated multiple BPM configuration guides to accommodate the real time settlement review - phase 2 initiative	Various sections	C	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1374	Updated multiple BPM configuration guides to accommodate the intertie shadow pricing resolution initiative	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1376	Update configuration guides to reflect Western Area Power Administration transmission exchange agreement treatment	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1377	Update configuration guides to reflect settlement of exceptional dispatches designated as TMODEL8 and TMODEL9	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Settlements and Billing	1378	Updated CC 64770 real time imbalance energy offset energy imbalance market to accurately and properly align with non-California balancing authority areas will get greenhouse gas adjustments.	Various sections	B	California ISO	Normal	Comments on recommendation	Stakeholder meeting on recommendation
Transmission Planning Process	1379	Changes to section 10.4.5 schedule of request/deadline	Section 10	A	California ISO	Emergency	Comments on recommendation	Stakeholder meeting on recommendation
Direct Telemetry	1380	High sustainable limit	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Instruments	1381	Energy storage and distributed resources phase 4 updates related to market instrument BPM	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Operations	1382	Energy storage and distributed resources phase 4 updates related to market operations BPM	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Settlements and Billing	1383	Update regulation no pay pre-calculation to change data source for dispatch operating target calculation quantity	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting

Final Decision Report

The below list of PRRs were either adopted or rejected within the period of September 3, 2021 through October 19, 2021.

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	PRR 1361	Resource adequacy enhancement project phase 1 transition process	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	PRR 1362	FERC Order 831 Phase 2 threshold logic	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	PRR 1363	Trajectory between real-time dispatch intervals	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	PRR 1364	Correct bidding requirements for non-generating resource (non-regulation energy management)	California ISO	The ISO will adopt the BPM change as originally submitted.
Total	4			