

## BPM Change Management Report

### Active PRRs - Summary by stage

22-Oct-25



| Active PRRs by stage   | # of PRRs |
|------------------------|-----------|
| Initial Comment        | 11        |
| Pending Recommendation | 4         |
| Pending Final Decision | 0         |
| Closed                 | 8         |
| Withdrawn              | 4         |
| <b>Total</b>           | <b>27</b> |

| Submitted by   | # of PRRs |
|----------------|-----------|
| California ISO | 20        |
| Stakeholders   | 7         |

| Business Practice Manual (BPM)                                     | # of PRR's |
|--------------------------------------------------------------------|------------|
| BPM Change Management                                              | 1          |
| Candidate CRR Holder Registration                                  | 0          |
| Compliance Monitoring                                              | 1          |
| Congestion Revenue Rights                                          | 0          |
| Credit Management and Market Clearing                              | 1          |
| Definitions and Acronyms                                           | 0          |
| Demand Response                                                    | 0          |
| Direct Telemetry                                                   | 0          |
| Distributed Generation for Deliverability                          | 0          |
| Energy Imbalance Market                                            | 1          |
| Generator Interconnection and Deliverability Allocation Procedures | 6          |
| Generator Interconnection Procedures                               | 0          |
| Generator Management                                               | 4          |
| Managing Full Network Model                                        | 0          |
| Market Instruments                                                 | 0          |
| Market Operations                                                  | 7          |
| Metering                                                           | 0          |
| Outage Management                                                  | 1          |
| Reliability Coordinator Services                                   | 0          |
| Reliability Requirements                                           | 3          |
| Rules of Conduct Administration                                    | 0          |
| Scheduling Coordinator Certification and Termination               | 1          |
| Settlements and Billing                                            | 0          |
| Transmission Planning Process                                      | 1          |
| <b>Total</b>                                                       | <b>27</b>  |

**\*Category Definition**

- A - Language, grammatical errors or minimal impact  
 B - Significant change to existing ISO or Market Participants' systems  
 C - Significant new ISO policies and/or revisions to the ISO Tariff

| BPM Title                                                          | PRR Number | PRR Title                                                                                                                                            | BPM Section                                                                          | Category* | Submitter                             | Priority  | Current Stage          | Next Step |
|--------------------------------------------------------------------|------------|------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------|-----------|---------------------------------------|-----------|------------------------|-----------|
| Market Operations                                                  | 1650       | New Market Automation to prevent Market Disruptions in RTD and STUC                                                                                  | Section 7.10.4 Procedures in the Event of Failure of the RTUC/RTED Market Processes. | B         | Martin, Michael                       | Normal    | Initial Comment        |           |
| Compliance Monitoring                                              | 1649       | Request for additional data                                                                                                                          | 4.1                                                                                  | A         | Namburi, Priyanka                     | Normal    | Initial Comment        |           |
| Generator Interconnection and Deliverability Allocation Procedures | 1647       | Clarification of project financial-security posting requirements                                                                                     | Section 8.4                                                                          | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| Reliability Requirements                                           | 1646       | Mixed-Fuel Resource FCDS and NQC clarification                                                                                                       | Table of Contents and Section 6.1.2                                                  | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| Generator Management                                               | 1645       | Commercial Viability Criteria PPA demonstration                                                                                                      | Section 6.1.5.4                                                                      | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| Generator Interconnection and Deliverability Allocation Procedures | 1644       | Stand-Alone Network Upgrade Clarification                                                                                                            | Section 8.4.6                                                                        | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| Generator Management                                               | 1643       | Limited Operation Study Deliverability Clarification                                                                                                 | Section 8                                                                            | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| Generator Interconnection and Deliverability Allocation Procedures | 1642       | Intra-cluster prioritization deliverability clarification                                                                                            | Table of Contents and Section 6.2.10                                                 | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| Market Operations                                                  | 1641       | Ability for CAISO to initiate verification from resource owner                                                                                       | 4.6 Ancillary Services Certification & Testing Requirements                          | A         | Susan R. Schneider, Phoenix Consultin | Normal    | Initial Comment        |           |
| BPM Change Management                                              | 1640       | New PRR status, additional and general PRR updates                                                                                                   | Multiple                                                                             | B         | Wiltzius, Rasehe                      | Normal    | Initial Comment        |           |
| Market Operations                                                  | 1639       | Remove sunset of AET and add provision for RC Action                                                                                                 | 11.3.2 Resource Sufficiency Evaluation                                               | B         | Martin, Michael                       | Normal    | Initial Comment        |           |
| Generator Interconnection and Deliverability Allocation Procedures | 1638       | Subscriber Participating Transmission Owner Updates                                                                                                  | 6.9.2.3(b) 8.9.1 and 4.5.3                                                           | C         | Wilson, Daune                         | Normal    | Pending Recommendation |           |
| Credit Management and Market Clearing                              | 1637       | Various revisions related to Phase One of Billing, Payment and Credit Enhancements as approved by FERC on 1/28/25                                    | See attached redlined BPM for updated sections                                       | C         | Billing, Christina                    | Normal    | Pending Recommendation |           |
| Generator Interconnection and Deliverability Allocation Procedures | 1636       | Updates related to implementing the shared Network Upgrade topic from the Interconnection Process Enhancements 2023 – Track 2 stakeholder initiative | 8.5, 8.11.3                                                                          | C         | Chambers, Matthew                     | Emergency | Pending Recommendation |           |
| Reliability Requirements                                           | 1635       | 2026 Availability Assessment Hours                                                                                                                   | 7                                                                                    | B         | Bogen, Melanie                        | Normal    | Pending Recommendation |           |

The below list of PRRs were either Adopted or Rejected within the period of June 27, 2025 through September 30, 2025.

| Adopted or Rejected | PRR Number | PRR Title                                                                                                      | Submitter                               | Final Decision                                            |
|---------------------|------------|----------------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------------------------|
| Withdrawn           | 1648       | Ancillary Services Certification and Testing                                                                   | Namburi, Priyanka                       | Withdrawn                                                 |
| Adopted             | 1634       | Clarification on generation outage nature of work to include curtailment due to plant configuration parameters | Jin, Licheng                            | The ISO will adopt the BPM change as originally submitted |
| Adopted             | 1633       | Updates related to the Interconnection Process Enhancements Track 3 stakeholder initiative                     | Wilson, Daune                           | The ISO will adopt the BPM change as originally submitted |
| Adopted             | 1632       | Interconnection process enhancements 2023, FERC order 2023, and misc updates                                   | Jordan, Jill                            | The ISO will adopt the BPM change as modified             |
| Withdrawn           | 1631       | Automated logic to achieve a market solution                                                                   | Martin, Michael                         | Withdrawn                                                 |
| Adopted             | 1630       | Update regarding generating units deliverability status                                                        | Bogen, Melanie                          | The ISO will adopt the BPM change as originally submitted |
| Adopted             | 1629       | Addition of seasonal opt-in for CAISO balancing authority                                                      | Martin, Michael                         | The ISO will adopt the BPM change as originally submitted |
| Withdrawn           | 1628       | Additional changes for 2023 interconnection process enhancements track 2                                       | Susan R. Schneider (Phoenix Consulting) | Withdrawn                                                 |
| Adopted             | 1627       | Adding SOC to Flexible Ramping Awards determination                                                            | Martin, Michael                         | The ISO will adopt the BPM change as originally submitted |
| Withdrawn           | 1626       | Activation of contingency-based flowgates in fifteen minute market                                             | Martin, Michael                         | Withdrawn                                                 |
| Adopted             | 1625       | Competitive solicitation timeline for selection of approved project sponsor.                                   | Rivera, Andrew                          | The ISO will adopt the BPM change as originally submitted |
| Adopted             | 1624       | Updating affiliate information and how they are associated                                                     | Hines, Nicole                           | The ISO will adopt the BPM change as originally submitted |
| <b>Total:</b>       | <b>12</b>  |                                                                                                                |                                         |                                                           |