

BPM Change Management Report

Active PRRs - Summary by stage

February 3, 2021 Board Meeting



Active PRRs by stage	# of PRRs
Initial comments	6
Initial stakeholder meeting	3
Stakeholder meeting on recommendation	7
Final decision	15
Under appeal	1
On hold	1
Total	33

Submitted by	# of PRRs
California ISO	33
Stakeholders	0

Business Practice Manual (BPM)	# of PRR's
Candidate CRR Holder Registration	1
Direct Telemetry	2
Energy Imbalance Market	3
Generator Interconnection and Deliverability Allocation Procedures	2
Market Instruments	1
Market Operations	6
Outage Management	1
Reliability Requirements	4
Scheduling Coordinator Certification and Termination	1
Settlements and Billing	12
Total	33

*Category Definition

- A - Language, grammatical errors or minimal impact
- B - Significant change to existing ISO or Market Participants' systems
- C - Significant new ISO policies and/or revisions to the ISO Tariff

BPM Title	PRR Number	PRR Title	BPM Section	Category*	Submitter	Priority	Current Stage	Next Step
Reliability Requirements	1280	Local regulatory authority resource adequacy adjustments	Section 4.1	B	California ISO	Normal	Under appeal	In abeyance until August 1, 2021
Market Operations	1282	Scheduling of export resources in real time market	Various sections	B	California ISO	Emergency	On hold	Pending recommendation
Market Operations	1288	Hybrid resources co-located resources phase 1	Various sections	C	California ISO	Normal	Final decision	Window for appeal
Energy Imbalance Market	1289	Hybrid resources co-located resources phase 1	Section 11.1.5.4	C	California ISO	Normal	Final decision	Window for appeal
Generator Interconnection and Deliverability Allocation Procedures	1290	Clarifications in modifications between phase I and phase II, reliability network upgrades reimbursement, and date in interconnection request for requests in deliverability	Various sections	A	California ISO	Normal	Final decision	Window for appeal
Reliability Requirements	1291	Clarification of maximum deliverability due to the hybrid policy resources phase 1	Section 6.1.3.4	C	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1292	To support the intertie deviation settlement initiative, configuration changes to incentivize delivery of awarded energy on interties for more accurate estimates of the net scheduled interchange	Various sections	C	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1293	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to real time marginal losses offset, real time energy pre-calc and real time congestion pre-calc	Various sections	C	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1294	Update settlements configuration guides to implement day ahead nodal pricing model initiative	Various sections	B	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1295	To support the slow demand response enhancement, documentation changes to include business rule for comparing resource locational marginal price to day ahead bid price for slow demand response resources in cases where exceptional dispatch type of non t-mo	Various sections	A	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1296	Configuration adjustment to reliability must run capacity payments to ensure that residual unit commitment costs are considered in the calculation for the combined residual unit commitment and real-time market excess revenues	Various sections	B	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1297	To support the excess behind the meter production initiative, configuration enhancements to account for new energy measurement type excess behind the meter production and to settle charges to non-participating load.	Various sections	B	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1298	Updated settlement and billing business practice manual for market settlements timeline transformation initiative	Various sections	B	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1299	Updated business practice manual configuration guide for pc spin non-spin no pay quantity to accommodate a specific fast start scenario not accounted for existing active configuration	Various sections	B	California ISO	Normal	Final decision	Window for appeal
Settlements and Billing	1300	Updated charge code 6045 over and under scheduling energy imbalance market settlement in the business rules to align with incremental price is applied for under scheduling with current configuration	Various sections	A	California ISO	Normal	Final decision	Window for appeal
Candidate CRR Holder Registration	1301	Candidate congestion revenue rights holder registration fee increase and minor formatting	Various sections	A	California ISO	Normal	Final decision	Window for appeal
Scheduling Coordinator Certification and Termination	1302	Scheduling coordinator registration fee increase and minor formatting	Various sections	A	California ISO	Normal	Final decision	Window for appeal
Market Operations	1303	Intertie deviation settlement	Various sections	B	California ISO	Normal	Stakeholder meeting on recommendation	Pending final decision
Market Instruments	1304	Negotiated rates new process changes for market instruments BPM	Various sections	A	California ISO	Normal	Stakeholder meeting on recommendation	Pending final decision
Energy Imbalance Market	1305	Negotiated rates new process changes for energy imbalance market BPM	Section 11.3.3.2	A	California ISO	Normal	Stakeholder meeting on recommendation	Pending final decision
Settlements and Billing	1306	Updated BPM configuration guides for enforcement protocol charge group charge code 1591, 1592, and 1593 to accommodate charge code 1593 associated with daily statements	Various sections	B	California ISO	Emergency	Stakeholder meeting on recommendation	Pending final decision
Settlements and Billing	1307	Updated multiple BPM configuration guides to accommodate updating the procedure that documents the steps for submitting the transmission revenue requirement detail to the CAISO required for updating transmission access charge rates	Various sections	A	California ISO	Emergency	Stakeholder meeting on recommendation	Pending final decision
Settlements and Billing	1308	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to the energy imbalance market real time marginal losses offset.	Various sections	A	California ISO	Emergency	Stakeholder meeting on recommendation	Pending final decision
Generator Interconnection and Deliverability Allocation Procedures	1309	Clarification on point of interconnection changes, independent study process eligibility, interconnection financial security refunds, and allowable actions when projects are parked	Various sections	A	California ISO	Normal	Stakeholder meeting on recommendation	Pending final decision
Direct Telemetry	1310	New requirements for hybrid resources and transport layer security	Various sections	C	California ISO	Emergency	Initial stakeholder meeting	Pending recommendation

Energy Imbalance Market	1311	Intertie multi-stage generating resources modeling for energy imbalance market participating resources	Section 11	B	California ISO	Emergency	Initial stakeholder meeting	Pending recommendation
Market Operations	1312	Following trajectory between dispatch operating target	Section 7.2.3.6	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Market Operations	1313	Clean-up language_section 2.5.5 for PRR 1136	Section 2.5.5	A	California ISO	Emergency	Initial stakeholder meeting	Pending recommendation
Outage Management	1314	Commitment cost enhancement phase 3 tariff clarification for hydro units	Section 3.4	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Reliability Requirements	1315	Commitment cost enhancement tariff clarification process policy initiative	Various sections	C	California ISO	Normal	Initial comments	Initial stakeholder meeting
Reliability Requirements	1316	Clarification on PRR 1280 Status	Section 4.1	C	California ISO	Emergency	Initial comments	Initial stakeholder meeting
Market Operations	1317	Clarifying language for market operations BPM for resource adequacy bidding obligation	Section 6.4.7	A	California ISO	Normal	Initial comments	Initial stakeholder meeting
Direct Telemetry	1318	New telemetry requirements due to NERC standard BAL-003-1.1	Various sections	B	California ISO	Normal	Initial comments	Initial stakeholder meeting

The below list of PRRs were either Adopted or Rejected within the period of November 26, 2020 through January 21, 2021.

Adopted or Rejected	PRR Number	PRR Title	Submitter	Final Decision
Adopted	1288	Hybrid resources co-located resources phase 1	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1289	Hybrid resources co-located resources phase 1	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1290	Clarifications in modifications between phase I and phase II, reliability network upgrades reimbursement, and date in interconnection request for requests in deliverability	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1291	Clarification of maximum deliverability due to the hybrid policy resources phase 1	California ISO	The ISO will adopt the BPM change as originally submitted.
Adopted	1292	To support the intertie deviation settlement initiative, configuration changes to incentivize delivery of awarded energy on interties for more accurate estimates of the net scheduled interchange	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
Adopted	1293	To support energy imbalance market enhancements 2020, specifically symmetrical wheeling. Configuration changes to real time marginal losses offset, real time energy pre-calc and real time congestion pre-calc	California ISO	The ISO will adopt the BPM change as proposed in the recommendation.
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