

Memorandum

To: ISO Board of Governors

From: Joanne Serina, Vice President, Stakeholder Engagement and Customer Experience

Date: October 22, 2025

Re: **Business practice manual change management report**

This memorandum does not require ISO Board of Governors action.

As required by the Federal Energy Regulatory Commission, Management provides this report to inform the ISO Board of Governors on the status of the business practice manual (BPM) change requests submitted by stakeholders or the California Independent System Operator Corporation.

Both the ISO and stakeholders use the same electronic system and process to submit and track proposed changes to the business practice manuals. The process includes stakeholder review, ISO approval or rejection, and a possible appeal to the Business Practice Manual Appeals Committee, which is comprised of three ISO officers.

As of September 30, 2025, the following table represents the active proposed revision requests (PRRs) in the business practice manual change management system.

(Continued on next page)

Business Practice Manual (BPM)	# of PRR's
BPM Change Management	1
Compliance Monitoring	1
Credit Management and Market Clearing	1
Energy Imbalance Market	1
Generator Interconnection and Deliverability Allocation Procedures	6
Generator Management	4
Market Operations	7
Outage Management	1
Reliability Requirements	3
Scheduling Coordinator Certification and Termination	1
Transmission Planning Process	1
Total	27

*Comparing total to the BPM Attachment: eleven (11) active PRRs are in the Initial commenting stage, four (4) active PRRs are in the Pending Recommendation stage, eight (8) PRRs were closed and four (4) PRRs were withdrawn.

PROCESS OVERVIEW

The ISO held three (3) monthly BPM change management stakeholder meetings since the submittal of the previous report to the ISO Board of Governors. There was a stakeholder meeting on July 22, 2025, in which forty-one (41) stakeholders participated, August 26, 2025, in which thirty-three (33) stakeholders participated and on September 23, 2025, in which twenty-seven (27) stakeholders participated. Based on stakeholder comments during the meetings and comments entered in the BPM change management electronic system, it appears that stakeholders are generally satisfied with the process.

BPM CHANGE MANAGEMENT REPORT

In compliance with the tariff reporting requirements, attachment 1 of this report:

- States the total number of active PRRs submitted by stakeholders or by the ISO;
- depicts the active PRRs in various stages along the PRR lifecycle;
- provides details pertaining to the active PRRs; and
- provides final decision status regarding PRRs that were closed either by adoption or rejection.