Memorandum

To: ISO Board of Governors

From: Joanne Serina, Vice President, Stakeholder Engagement and Customer Experience

Date: October 22, 2026

Re: **Business practice manual change management report**

This memorandum does not require ISO Board of Governors action.

As required by the Federal Energy Regulatory Commission, Management provides this report to inform the ISO Board of Governors on the status of the business practice manual (BPM) change requests submitted by stakeholders and/or the California Independent System Operator Corporation.

Both the ISO and stakeholders use the same electronic system and process to submit and track proposed changes to the business practice manuals. The process includes stakeholder review, ISO approval or rejection, and a possible appeal to the Business Practice Manual Appeals Committee, which is comprised of three ISO officers.

As of October 02, 2026, the following table represents the active proposed revision requests (PRRs) in the business practice manual change management system.

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Business Practice Manual (BPM)	# of PRRs
Direct Telemetry	1
Energy Imbalance Market	1
Generator Management	2
Market Instruments	4
Market Operations	9
Metering	1
Outage Management	2
Reliability Requirements	4
Resource Interconnection Standards	1
Settlements and Billing	10
Total	**35**

*Comparing total to the BPM Attachment: four (4) active PRRs are in the Initial commenting stage, nine (9) PRRs are in the Recommendation stage, seven (7) PRRs are in the Final decision stage, fourteen (14) PRRs are Closed, and one (1) PRR is On Hold.

PROCESS OVERVIEW

The ISO held two (2) monthly BPM change management stakeholder meetings since the submittal of the previous report to the ISO Board of Governors. There was a stakeholder meeting on August 25, 2026, in which twenty-four (24) stakeholders participated, and a meeting on September 22, 2026, in which (26) twenty-six stakeholders participated.

Based on stakeholder comments during the meetings and comments entered into the BPM change management electronic system, it appears that stakeholders are generally satisfied with the process.

BPM CHANGE MANAGEMENT REPORT

In compliance with the tariff reporting requirements, attachment 1 of this report:

- states the total number of active PRRs submitted by stakeholders and/or by the ISO;
- depicts the active PRRs in various stages along the PRR lifecycle;
- provides details pertaining to the active PRRs; and
- provides final decision status regarding PRRs that were closed either by adoption, rejection, or withdrawal.